Current Employment Statistics Highlights

Detailed Industry Employment Analysis

Contents Summary Mining & Logging Construction Manufacturing Wholesale Trade **Retail Trade** Transportation, Warehousing, & Utilities Information **Financial Activities Professional & Business Services Private Education & Health Services** Leisure & Hospitality **Other Services** Government

Current Employment Statistics Highlights



April 2017

Release Date: May 5, 2017

Prepared by Analysts of the National Estimates Branch Current Employment Statistics Survey U.S. Bureau of Labor Statistics

> 202-691-6555 Email CES



Current Employment Statistics Summary, April 2017

Employment in total nonfarm

Nonfarm payroll employment rose by 211,000 in April. Leisure and hospitality, health care and social assistance, financial activities, and mining added jobs.

The employment change for March revised down from +98,000 to +79,000, and the change for February revised up from +219,000 to +232,000. Incorporating revisions, job growth has averaged 174,000 per month over the past 3 months.

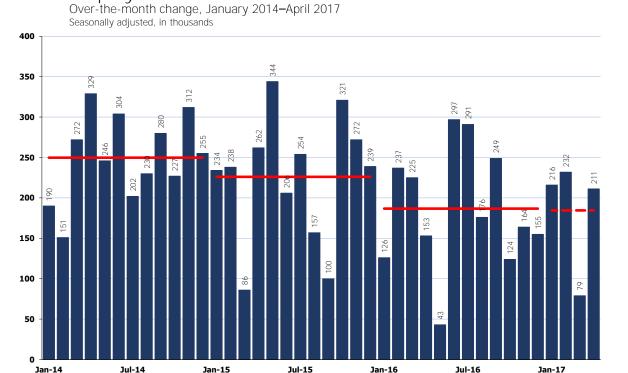
Average hourly earnings for all employees on private, nonfarm payrolls rose by 7 cents in April and are up 2.5 percent over the year. Average weekly hours increased 0.1 hour to 34.4 hours over the month.

+55,000 Leisure and Hospitality

Leisure and hospitality added 55,000 jobs in April. Employment in food services and drinking places continued to trend up over the month (+26,000) and has increased by 260,000 over the year.

+41,000 Education and Health Services

In April, employment in health care continued to trend up (+20,000), in line with the average change during the first quarter. This industry had added an average 32,000



Bureau of Labor Statistics, Current Employment Statistics survey, May 05, 2017. Most recent 2 months of data are oreliminary.

jobs per month in 2016. Within social assistance, employment in individual and family services expanded by 17,000 in April.

+39,000 Professional and Business Services

In April, employment continued to trend upward in professional and business services. Over the past 12 months, the industry has added 612,000 jobs.

Summary

Mining & Construction Manufacturing Logging

Trade: g Wholesale Retail

Transp., Warehousing Inf & Utilities

Information Financial Activities

Professional & Business Services Private Education & Health

Services

Leisure & Hospitality

Government

Other

Services



Total nonfarm: 211*

Current Employment Statistics Survey Summary, April 2017

+19,000 Financial Activities

Within financial activities, insurance carriers and related activities added 14,000 jobs in April. Over the year, insurance employment has grown by 56,000.

+10,000 Mining and Logging

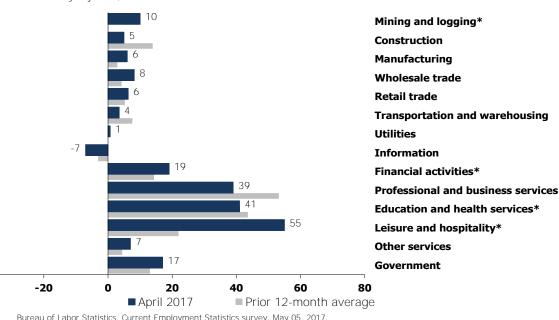
Mining employment increased by 9,000 in April, due primarily to a gain of 7,000 in support activities for mining. Since a recent employment low in October 2016, mining has added 44,000 jobs, with 33,000 of those coming in support activities.

-7,000 Information

Information employment continued to edge down (-7,000) in April, due to declines in broadcasting, except Internet (-3,000) and in telecommunications (-5,000), which partly reflects a small strike. Employment in information has declined by 45,000 over the past 6 months.

Employment in total nonfarm

Over-the-month change, April 2017 Seasonally adjusted, in thousands



Bureau of Labor Statistics, Current Employment Statistics survey, May 05, 2017. Data are preliminary. * denotes significance

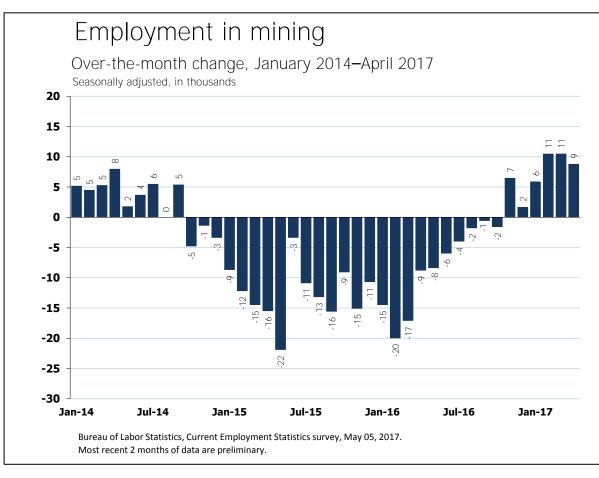
Private Trade: Transp., Professional Education Leisure & Other Mining & Financial Summary Construction Manufacturing Wholesale Warehousing Information & Business Government Activities & Health Hospitality Logging Services Retail & Utilities Services Services

-40

CES Highlights



Mining and Logging



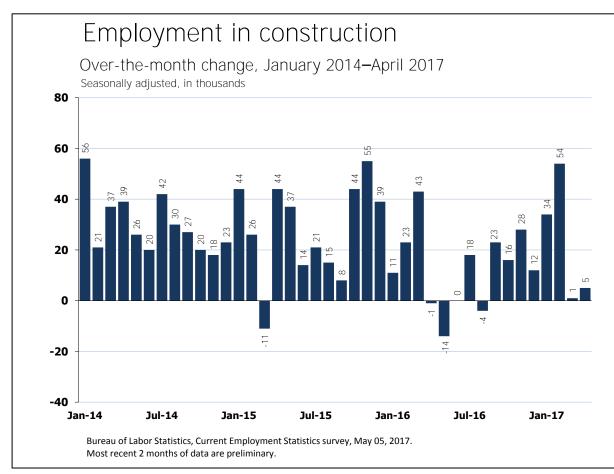
Mining added 9,000 jobs in April. Since a recent low in October, the industry has gained 44,000 jobs. Support activities for mining added 7,000 jobs in April.

The recent job growth is consistent with trends in related economic indicators. Over the month, domestic <u>oil-rig</u> counts increased by 9 percent, and the price of West Texas Intermediate <u>oil</u> rose 11 percent.

Private Trade: Professional Transp., Leisure & Mining & Financial Education Other Summary Construction Manufacturing Wholesale Warehousing Information & Business Government Activities & Health Hospitality Services Logging Retail & Utilities Services Services



Construction



Construction employment changed little for a second consecutive month in April (+5,000), following growth in January and February. Year to date, construction employment has risen by an average 24,000 per month, similar to the average gain over the prior 4-month period (+20,000).

Summary Min

Mining & Construction

on Manufacturing

Trade: Transp., Wholesale Warehousing Retail & Utilities

Information

Financial

Activities

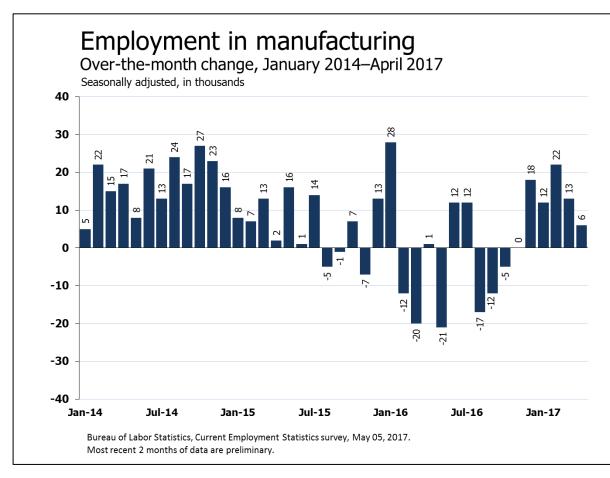
Professional & Business Services Private Education L & Health H Services

Leisure & Other Hospitality Services

Government



Manufacturing



Employment in manufacturing continued to edge up in April (+6,000).

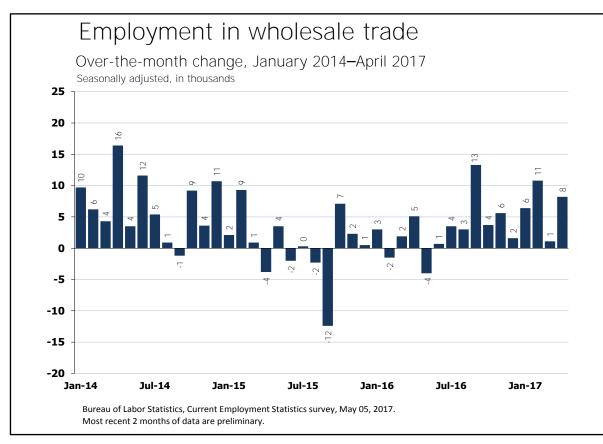
Nondurable goods employment continued to trend up in April (+9,000), driven by growth in food manufacturing (+9,000). Nearly three quarters of the employment gains in nondurable goods over the past 3 months occurred in food manufacturing. Employment in durable goods remained flat in April (-3,000).

Consistent with the recent employment trend in manufacturing, in April, the <u>Purchasing Managers' Index</u> decreased from 57.2 to 54.8, indicating that the manufacturing sector is expanding at a slower pace than in March.

Private Trade: Professional Transp., Mining & Financial Education Leisure & Other Warehousing & Business Construction Manufacturing Wholesale Information Summary Government Logging Activities & Health Hospitality Services Retail & Utilities Services Services



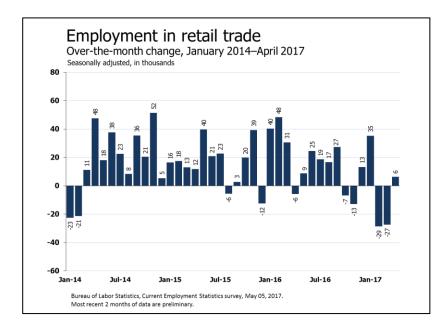
Wholesale Trade



Employment in wholesale trade continued to trend up in April (+8,000), bringing the industry's 12-month net job gain to 54,000.

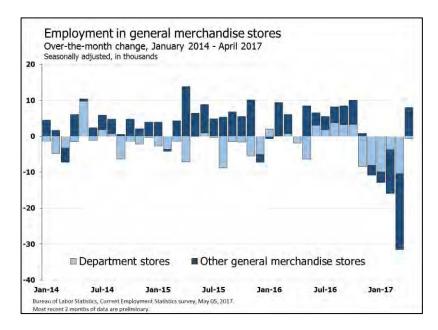
Private Trade: Transp., Professional Education Leisure & Mining & Financial Other Summary Construction Manufacturing Wholesale Warehousing Information & Business Government Logging Activities & Health Hospitality Services Retail & Utilities Services Services





In April, employment in retail trade changed little (+6,000) following losses in February and March.

Retail Trade

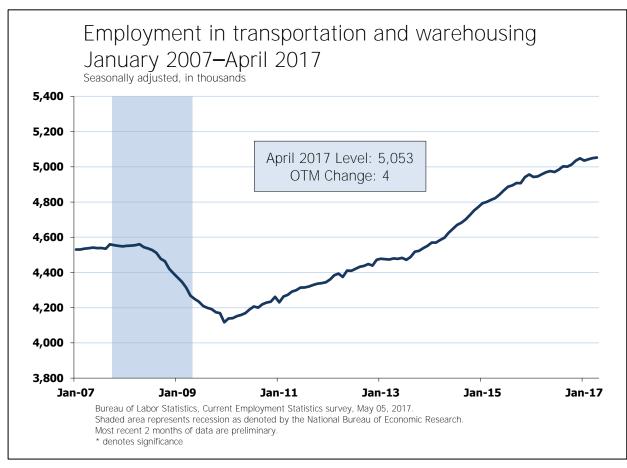


Employment in general merchandise stores edged up by 8,000 in April. Within this industry, other general merchandise stores, such as supercenters and warehouse clubs, added 8,000 jobs while employment in department stores was flat.

Summary	Mining & Logging	Construction	Manufacturing	Trade: Wholesale Retail	Transp., Warehousing & Utilities	Information	Financial Activities	Professional & Business Services	Private Education & Health Services	Leisure & Hospitality	Other Services	Government
---------	---------------------	--------------	---------------	-------------------------------	--	-------------	-------------------------	--	--	--------------------------	-------------------	------------



Transportation and Warehousing



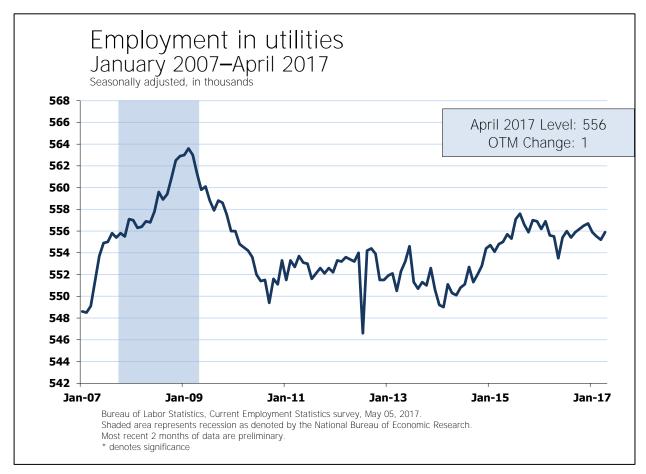
Employment in transportation and warehousing was flat in April (+4,000). This continues a trend of industry-wide deceleration. In 2014, job gains averaged 18,000 per month, compared to an average 7,000 jobs added over the latest 12 months.

Private Trade: Transp., Professional Mining & Financial Education Leisure & Other Construction Manufacturing Wholesale Warehousing Information & Business Summary Government Activities & Health Hospitality Services Logging Retail & Utilities Services Services



Government

Utilities

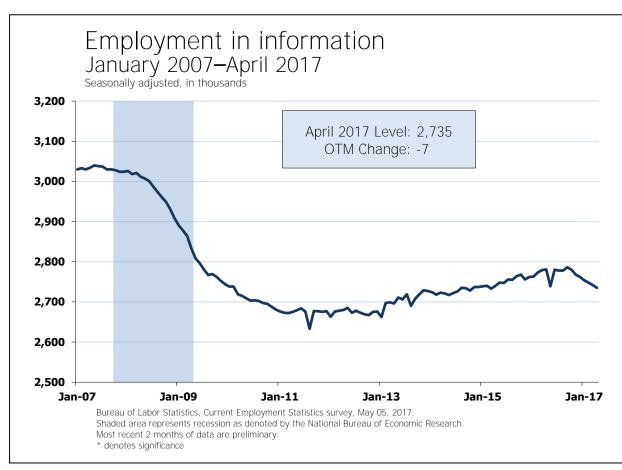


In April, employment in utilities edged up by 1,000, partly offsetting a modest decrease in the first quarter.

Private Trade: Transp., Professional Mining & Financial Education Leisure & Other Summary Construction Manufacturing Wholesale Warehousing Information & Business Activities & Health Hospitality Services Logging Retail & Utilities Services Services



Information



Employment in information continued to trend down in April (-7,000). This marks the seventh consecutive month of weakness, with information losing a total of 51,000 jobs since the recent peak in September 2016. A small <u>strike</u> contributed to a decline of 5,000 in telecommunications.

Private Trade: Transp., Professional Mining & Financial Education Leisure & Other Construction Manufacturing Wholesale Warehousing Information & Business Summary Government Activities & Health Hospitality Services Logging Retail & Utilities Services Services



Financial Activities

Employment in financial activities Over-the-month change, January 2014–April 2017 Seasonally adjusted, in thousands 40 35 0 30 25 20 15 10 -5 -10 Jan-14 Jul-16 Jan-17 Jul-14 Jan-15 Jul-15 Jan-16 Bureau of Labor Statistics, Current Employment Statistics survey, May 05, 2017. Most recent 2 months of data are preliminary. Employment in selected financial activities Financial activities: 19* Over-the-month change, April 2017 Seasonally adjusted, in thousands Credit intermediation Commercial banking Securities and commodities Insurance carriers and related activities Real estate and rental and leasing -5 0 10 15 20 5 April 2017 ■ Prior 12-month average Bureau of Labor Statistics, Current Employment Statistics survey, May 05, 2017 Data are preliminary. "Includes additional component industries not shown separately. denotes significance

Financial activities added 19,000 jobs in April. So far this year, employment growth in the industry has remained in line with its 2016 average increase of 15,000 per month.

In April, widespread strength within insurance carriers and related activities (+14,000) contributed to the job growth in financial activities.

Summary

Mining & Construction Logging

Manufacturing

Transp., Wholesale Warehousing & Utilities

Trade:

Retail

Information

Financial

Activities

Professional & Business Services

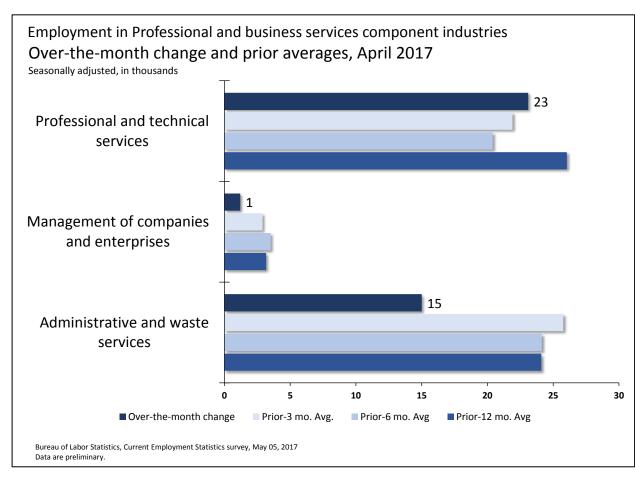
Private Education & Health Services

Leisure & Other Hospitality Services

Government



Professional and Business Services



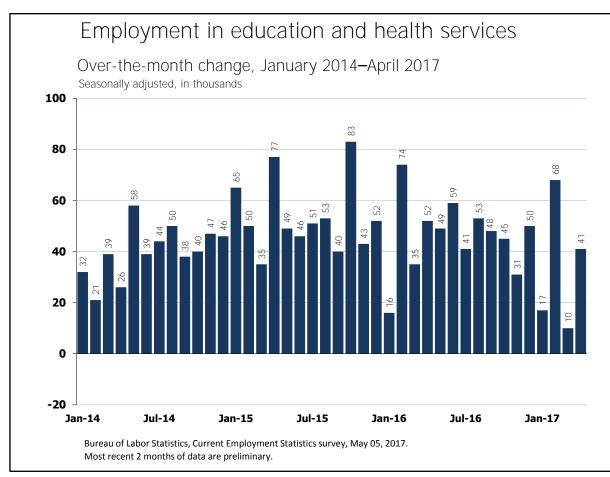
Employment in professional and business services continued to trend up in April (+39,000). Both professional and technical services and management of companies and enterprises continued their recent employment trends. Employment in professional and technical services edged up by 23,000, while management of companies and enterprises changed little.

Administrative and waste services employment came in below its prior 3-, 6-, and 12-month average changes in April (+15,000). Services to building and dwellings added 10,000 jobs within the industry. Volatility in administrative and waste services employment has been the primary cause of recent fluctuations in all of professional and business services.

Private Trade: Transp., Professional Financial Education Leisure & Other Mining & Summary Construction Manufacturing Wholesale Warehousing Information & Business Government Logging Activities & Health Hospitality Services Retail & Utilities Services Services



Private Education and Health Services



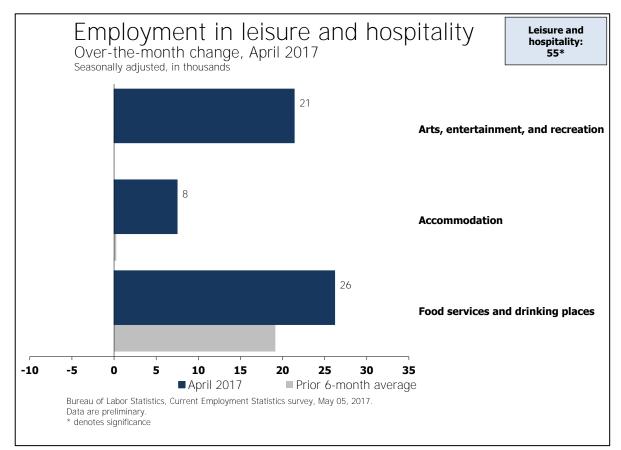
Private education and health services added 41,000 jobs in April. So far this year, job growth in education and health services has averaged roughly 34,000 per month, below the average monthly change for 2016 (+46,000).

Within social assistance, individual and family services, added 17,000 jobs in April, well above its prior 12-month average (+6,000).

Private Trade: Professional Transp., Mining & Financial Education Leisure & Other Summary Construction Manufacturing Wholesale Warehousing Information & Business Government Activities & Health Hospitality Services Logging & Utilities Retail Services Services



Leisure and Hospitality



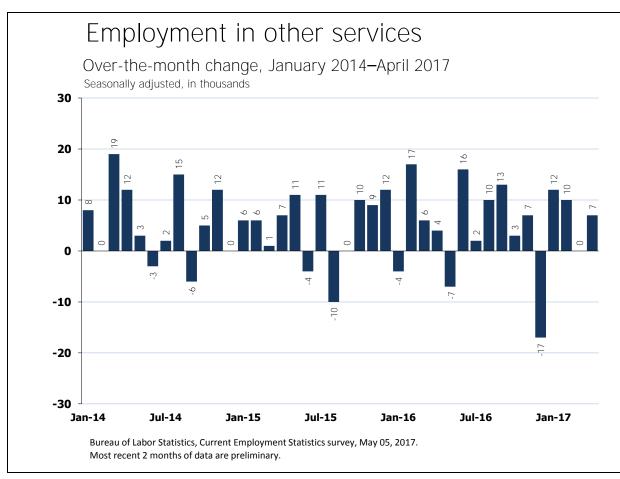
Leisure and hospitality employment rose by 55,000 in April; the strength was widespread among the component industries. Food services and drinking places employment continued to trend up (+26,000).

Arts, entertainment, and recreation (+21,000) also contributed to the job gain. Among its component industries, employment in performing arts and spectator sports and in amusements, gambling, and recreation edged up in April, offsetting weakness in March.

Summary Mining & Construction Manufacturing Logging	Wholesale Wa	Transp., arehousing Info & Utilities	formation	Financial Activities	Professional & Business Services	Private Education & Health Services	Leisure & Hospitality	Other Services	Government
---	--------------	--	-----------	-------------------------	--	--	--------------------------	-------------------	------------



Other Services

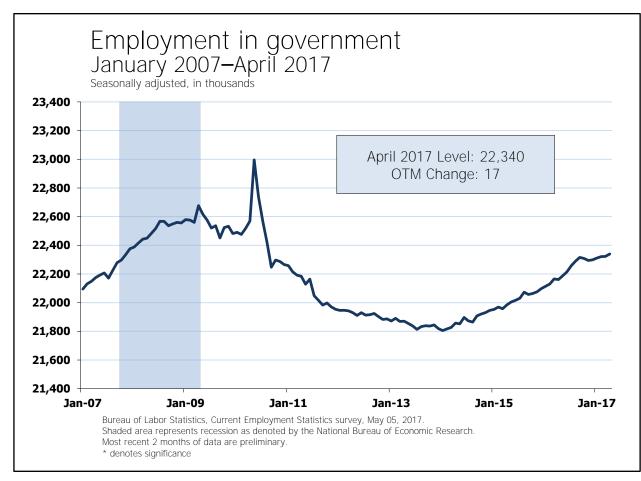


Employment in other services continued to trend up in April (+7,000). This industry has added 56,000 jobs over the year. Personal and laundry services accounted for 72 percent of the job gains over this period, including 8,000 in April.

Private Trade: Professional Transp., Mining & Financial Education Leisure & Other Construction Manufacturing Wholesale Warehousing & Business Summary Information Government & Health Hospitality Logging Activities Services Retail & Utilities Services Services



Government



Government employment changed little in April (+17,000) and has remained essentially flat since September 2016. Since its most recent trough in January 2014, government employment has increased by 535,000. Local government accounted for 415,000 of this increase.

Summary M

Mining & Construction

Trade: Manufacturing Wholesale Retail

Transp., Warehousing & Utilities

Information Financial Activities

Professional & Business Services Private Education Lo & Health Ho

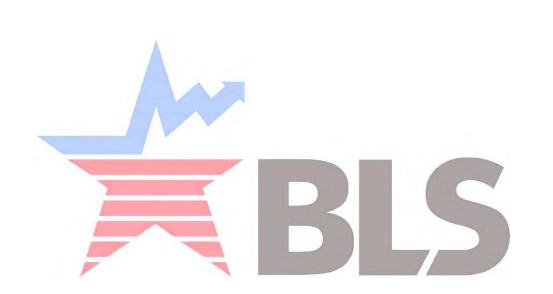
Services

Leisure & Other Hospitality Services

Government

Current Employment Statistics Highlights

Detailed Industry Employment Analysis



Prepared by Staff of the National Estimates Branch Current Employment Statistics Survey U.S. Bureau of Labor Statistics

202-691-6555 Email CES

CES Analysts

Michael Calvillo Wander Cedeño Tyler Downing Brittney Forbes Mike McCall Michael Osifalujo Edward Park Trinity Wade Julia Wolfe