## Consumer Expenditure Surveys Diary Questionnaire (CED) – January 2025 – December 2025

Computer Assisted Personal Interviewing (CAPI) – Instrument Specifications

## Introduction

This document provides data users with the questions asked of respondents in the January 2025 – December 2025 Consumer Expenditure Diary Questionnaire (CED). It is organized by questionnaire section and includes variable names, question text, response options, and skip instructions. As the contents of this document are instrument specifications, which show the organization of the survey from the perspective of the person interviewing the respondent, some content, including interviewer help options, icons, and CAPI-specific language, may not be relevant to data users.

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| Section | Tag<br>Name | Variable<br>Name | Question Text   | Skip Instructions   |
|---------|-------------|------------------|---|---|
|         |             | H_STATUS         | STATUS OF INTERVIEW (X=Section Complete)<br>Section 1 Household<br>Rosterfill_XStatus[1]<br>Section 2 Consumer Unit<br>Characteristicsfill_XStatus[2]<br>Section 3 Work Experience &<br>Incomefill_XStatus[3]<br>1. Enter 1 to Continue   |   |
|         | UPDP<br>WD  | UPDPWD           | <ul> <li>To update the Diary outcome code(s) enter the current password for this function.</li> <li>Note: Diary outcome code(s) should only be updated in special circumstances (e.g., laptop or instrument problem, approved weather-related issues, etc.)</li> </ul>  | <updpwd=password_i<br>N&gt; [goto UPDDATE]<br/>[else goto UPDWARN]</updpwd=password_i<br> |
|         | UPDW<br>ARN | UPDWARN          | <ul> <li>The password you have entered is incorrect.</li> <li>Check NumLock and/or Caps Lock Keys and try again.</li> <li>Call ##### for password assistance.</li> <li>Note: Diary outcome code(s) should only be updated in special circumstances (e.g., laptop or instrument problem, approved weather-related issues, etc.)</li> </ul> | <1> [go back to<br>UPDPWD]<br><2> [START]   |
|         |             |                  | 1. Enter 1 to Continue<br>2. Enter 2 to Quit  |   |

| UPDATE | UPDD<br>ATE  | UPDDATE         | <ul> <li>Enter the corresponding date for the previous<br/>Diary visit.</li> </ul> | If [(UPDDATE It EPD) OR<br>(PLACED_FLAG ne 1 and           |
|--------|--------------|-----------------|--|--|
|        |              |                 | ◆ ^VISIT   | UPDDATE gt LPD) OR<br>(PLACED_FLAG eq 1 and                |
|        |              |                 |  | INSTAT2 eq 201 and<br>UPDDATE gt                           |
|        |              |                 |  | PLCEDAT1+24)OR<br>(PLACED_FLAG eq 1 and                    |
|        |              |                 |  | UPDDATE It PLCEDAT1)<br>OR (UPDDATE gt                     |
|        |              |                 |  | CURRENT DATE)], goto<br>ERR_UPD                            |
|        |              |                 |  | Else goto UPDRSN   |
| UPDATE | UPDR<br>SN   | UPDRSN          | <ul> <li>Specify reason.</li> </ul>  | <1,2,3> [goto UPDCODE]<br><4> [goto UPDRSN ERR]            |
|        |              |                 | 1. Keying Error  | <5> [goto UPDSPEC]   |
|        |              |                 | <ol> <li>Inclement weather</li> <li>Laptop problem</li> </ol>                      |  |
|        |              |                 | 4. Survey instrument problem   |  |
|        | UPDS         |                 | 5. Other (specify)   |  |
| UPDATE | OPDS<br>PEC  | UPDSPEC         | ◆ Specify  | [goto UPDCODE]   |
|        |              | UPDCODE         | Enter the orginal outcome code of the case.  | If UPDCODE IS NOT IN ('200',                               |
|        |              |                 | Note: If you have restarted in the case, report the                                | 201', 202', 203', 206', 209',                              |
|        |              |                 | outcome code of the case before it was restarted.                                  | '216',<br>'217','219','224','225','226',                   |
|        |              |                 |  | '228',<br>'229','231','232','233','240','                  |
|        |              |                 |  | 241', '243','244','245', '247',                            |
|        |              |                 |  | '248','252', '258', '259',                                 |
|        |              |                 |  | '290', '320', '321', '322',<br>'323', '324', '325', '326', |
|        |              |                 |  | '331', '332', '341', '342',                                |
|        |              |                 |  | '580', '581', '582', '583')                                |
|        |              |                 |  | goto UPDCODE_ERR   |
|        |              |                 |  | Else goto START  |
|        | INTDA<br>TE  | INTDATE         | **OUT VARIABLE**   | <mmddyyyy></mmddyyyy>                                      |
|        |              | PASSWOR<br>D_IN |  | <8 CHARACTERS>   |
| FRONT  |              | SITE            | ** OUT VARIABLE **   | <21 - 32>  |
| FRONT  |              | SEGMENTI        | ** OUT VARIABLE **   |  |
| BACK   |              | BESTTIME        | ** OUT VARIABLE **   | <1-9>  |
| BACK   |              | BESTTIM2        | ** OUT VARIABLE **   |  |
| BACK   | NOSU<br>NDAY | NOSUNDA<br>Y    | ** OUT VARIABLE **   | <0, 1>   |
|        |              | CALLBACK        | ** OUT VARIABLE **   |  |
|        |              |                 |  |  |

| F10_ST1 | Instruct the respondent on how to complete the<br>Week 1 and Week 2 Diaries, and attempt to leave<br>the online diaries user guide or Diary forms with<br>the respondent. | go to F10APPT |
|---------|---|---------------|
|         | RO Survey PSU PSU Frame Sample<br>Sequence #1 Sequence #2 HH CU Spinoff<br>Code State County Designation<br>No. No.   |               |
|         | <br>SITE (1-2) (3-4) (5-7) (8) (9-11)<br>(12-15) (16-17) (18) (19-20) (21-22)   |               |
|         | Username<br>Password<br>WDUSERID<br>USERPIN   |               |
|         | Were the Diaries placed?<br>1. Yes, online diaries<br>2. Yes, paper diaries<br>3. No  |               |

| F10 | F10APPT | [fill: *DO NOT place Diaries. Roster section not complete]   | <1-31><br>[goto F10APPTTIME]<br><0,R> |
|-----|---------|--|---------------------------------------|
|     |         | * Missing Sections: Press shift-F5 to view the status table  | [goto DONE]                           |
|     |         | I'd like to schedule a DATE to [Fill:<br>conduct/complete] the interview. May I return<br>on   |                                       |
|     |         | [fill: * Diaries must be picked up within this range.]   |                                       |
|     |         | 0. Battery problem<br>1. [fill: DayName] [fill: [PLCEDAT1+15] or<br>[CURRENTDATE]]<br>2. [fill: DayName] [fill: [PLCEDAT1+16] or<br>[CURRENTDATE + 1]] |                                       |
|     |         | 3. [fill: DayName] [fill: [PLCEDAT1+17] or<br>[CURRENTDATE + 2]]<br>4. [fill: DayName] [fill: [PLCEDAT1+18] or   |                                       |
|     |         | [CURRENTDATE + 3]]<br>5. [fill: DayName] [fill: [PLCEDAT1+19] or<br>[CURRENTDATE + 4]]   |                                       |
|     |         | 6. [fill: DayName] [fill: [PLCEDAT1+20] or<br>[CURRENTDATE + 5]]   |                                       |
|     |         | 7. [fill: DayName] [fill: [PLCEDAT1+21] or<br>[CURRENTDATE + 6]]<br>8. [fill: DayName] [fill: [PLCEDAT1+22] or   |                                       |
|     |         | [CURRENTDATE + 7]]<br>9. [fill: DayName] [fill: [PLCEDAT1+23] or<br>[CURRENTDATE + 8]]   |                                       |
|     |         | 10. [fill: DayName] [fill:[PLCEDAT1+24] or<br>[CURRENTDATE + 9]]<br>11. [fill: DayName] [fill:[CURRENTDATE + 10]                                       |                                       |
|     |         | 12. [fill: DayName] [fill:[CURRENTDATE + 11]<br>13. [fill: DayName] [fill:[CURRENTDATE + 12]<br>14. [fill: DayName] [fill:[CURRENTDATE + 13]           |                                       |
|     |         | 15. [fill: DayName] [fill:[CURRENTDATE + 14]<br>16. [fill: DayName] [fill:[CURRENTDATE + 15]<br>17. [fill: DayName] [fill:[CURRENTDATE + 16]           |                                       |
|     |         | 18. [fill: DayName] [fill:[CURRENTDATE + 17]<br>19. [fill: DayName] [fill:[CURRENTDATE + 18]<br>20. [fill: DayName] [fill:[CURRENTDATE + 19]           |                                       |
|     |         | 21. [fill: DayName] [fill:[CURRENTDATE + 20]<br>22. [fill: DayName] [fill:[CURRENTDATE + 21]<br>23. [fill: DayName] [fill:[CURRENTDATE + 22]           |                                       |
|     |         | 24. [fill: DayName] [fill:[CURRENTDATE + 23]<br>25. [fill: DayName] [fill:[CURRENTDATE + 24]<br>26. [fill: DayName] [fill:[CURRENTDATE + 25]           |                                       |
|     |         | 27. [fill: DayName] [fill:[CURRENTDATE + 26]<br>28. [fill: DayName] [fill:[CURRENTDATE + 27]<br>29. [fill: DayName] [fill:[CURRENTDATE + 28]           |                                       |
|     |         | 30. [fill: DayName] [fill:[CURRENTDATE + 29]<br>31. [fill: DayName] [fill:[CURRENTDATE + 30]   |                                       |

31. [fill: DayName] [fill:[CURRENTDATE + 30]

| F10   |              | F10APPTTI<br>ME      | What TIME would be best to visit again?   | IF entry = EMPTY then<br>goto F10BSTSP  |
|-------|--------------|----------------------|---|---|
|       |              |                      | <ul> <li>Enter the time of contact in HH:MM am/pm<br/>format. Example 12:23 AM.</li> </ul>  | ELSEIF (F10APPT =<br>INTDATE) AND<br>(F10APPTTIME <=<br>SYSTIME) then<br>goto<br>CK_F10APPTTIME<br>else goto F10APPTNOTE] |
| Back  |              | F10APPTN<br>OTE      | <ul> <li>Enter any appointment notes</li> </ul>   | [goto F10SUN]   |
| F10   |              | F10SUN               | Would a Sunday interview be acceptable?   | <0,1,2> [goto<br>F10VRINF]  |
|       |              |                      | 0. Battery problem<br>1. Yes<br>2. No   | 1   |
| F10   |              | F10VRINF             | * Verify/change any of the information listed<br>below? Phone Number: [fill: (AREA) PREFIX<br>- SUFFIX] 1. Enter 1 to<br>Continue 2. Change | <1> [goto F10THANK]<br><2> [goto F10VPHN]   |
| F10   |              | F10VPHN              | What is your telephone number?<br>*Enter zero for none.   | <10 or more Characters><br>[goto F10PHTYP]<br><0, Empty,R> [goto<br>F10THANK]   |
|       | F10PH<br>TYP | F10PHTYP             | <ul> <li>Is this a home, work, or cell number?</li> <li>1. Home</li> <li>2. Work</li> <li>3. Cell</li> </ul>                                | [goto F10THANK]   |
| F10   |              | F10THANK             | Thank you. I'll come back at the time suggested. 1. Enter 1 to Continue   | <1> [goto DONE]   |
| 2     |              | ALPHASUF             | ** OUT VARIABLE **  |   |
| 2     |              | SEGSUFF              | ** OUT VARIABLE **  |   |
| 2     |              | SAMP_DES             | ** OUT VARIABLE **  |   |
| 2     |              | PSU                  | ** OUT VARIABLE **  |   |
| 2     |              | SERIAL               | ** OUT VARIABLE **  |   |
| 2     |              | INTID                | ** OUT VARIABLE **  |   |
|       |              | 8500_FOR<br>TRAINING | ** NON-DISPLAYED FIELD **<br>Documentation of 8500 Record layout  |   |
| FRONT |              | DATAMOD<br>EL_CK     | ** CHECK ITEM AT THE DATA MODEL LEVEL **  | [goto SETBASIC]   |
| FRONT |              | SETBASIC             | ** CHECK ITEM **  | [goto START]  |
|       |              |                      |   |   |

| FRONT | DATE_CHK | *CHECK ITEM*   | IF<br>[current date before EPD<br>(too early to place)] OR<br>[current date after LPD<br>AND PLACED_FLAG ne 1<br>(late placement)] OR<br>[PLACED_FLAG=1 and<br>current date gt<br>PLCEDAT1+24 (late<br>pickup)]<br>goto PLPRDERR<br>ELSE goto START |
|-------|----------|--|---|
| FRONT | PLPRDERR | PLACEMENT/PICKUP<br>ERROR Diary Survey<br>Diaries Placed: [Fill: ^YES_NO]<br>Earliest Placement Date: [Fill: 2500.EPD]<br>Date is: [Fill: current date]<br>Latest Placement Date: [Fill: 2500.LPD]<br>^PLACEDATE<br>1. Enter 1 to Continue | IF PLACED_FLAG ne 1<br>AND current date after<br>LPD, goto RACRF_W1<br>ELSE goto DONE   |

| FRONT |              | START    | <ul> <li>CENSUS CATI/CAPI SYSTEM</li> <li>[Date instrument changed]</li> </ul>  | 1: IF PLACED_FLAG=1<br>AND current date less than  |
|-------|--------------|----------|---|--|
|       |              |          | Consumer Expenditure Surveys<br>Diary Survey  | PLCEDAT1+15, goto<br>PICK_CHK<br>ELSEIF  |
|       |              |          | Case status is: ^STATUS<br>Placement Period Begins: [Fill:<br>2500.EPD]<br>Placement Period Ends: [Fill:<br>2500.LPD] | PLACED_FLAG=1 goto<br>SHOW_NOTES<br>ELSEIF<br>PLACED_FLAG ne 1 and<br>NEWCU=1 goto<br>SHOWROS<br>ELSE goto |
|       |              |          | Date is: [Fill: current date]<br>Time is: [Fill: time]  | GENINTRO   |
|       |              |          | Diaries Placed: [^YES_NO]   | 2: IF PLACED_FLAG=1,<br>goto VISIT_SHOW<br>ELSE goto   |
|       |              |          | RECALL  | GENINTRO   |
|       |              |          | 1. Enter 1 to Continue<br>2. Skip Notes<br>3. Quit: Do not attempt now  | 3: IF PLACED_FLAG=1,<br>goto VERIFY_INFO<br>ELSE goto<br>PHONENUM  |
|       |              |          | <ol> <li>4. Noninterview</li> <li>5. Transmit for reassignment</li> <li>6. OPENCASE</li> </ol>                        | 4: IF PLACED_FLAG=1<br>goto NTYP_PK1 (pickup)<br>ELSE goto<br>NTYPE_W1 (placement)                         |
|       |              |          |   | 5: goto VERRSGN  |
| FRONT |              | VEDDOON  |   | 6: Goto ACSRECAL   |
| FRONT |              | VERRSGN  | <ul> <li>You are about to transmit this case for reassignment.</li> </ul>   | <1> [goto DONE]<br><2> [goto START]  |
|       |              |          | Are you sure want to reassign this case?  |  |
|       |              |          | 1. Yes<br>2. No   |  |
|       | ACSR<br>ECAL | ACSRECAL | Click on the RECALL/RECEIPTS tab to perform recall and/or record expenses from receipts.                              | Goto OPEN_CASE   |
|       |              |          | When you are finished in the RECALL/RECEIPTS tab, enter 1 to continue.  |  |
|       |              |          | 1. Enter 1 to continue.   |  |
|       |              |          | 1. Enter 1 to Continue  |  |

| FRONT | PICK_CHK       | <ul> <li>The 10-day pickup period for the Diaries is from<br/>^PLCEDAT1+15 to ^PLCEDAT1+24.</li> </ul>                         | <1> [goto PICKREAS]<br><2> [goto DONE]         |
|-------|----------------|--|--|
|       |                | The Diaries should not be picked up prior to this period.<br>^Earlyweek2   |  |
|       |                | Do you want to continue with early pickup?   |  |
|       |                | 1. Enter 1 to Continue<br>2. Quit  |  |
| FRONT | PICKREAS       | Why is early pickup being performed?   | 1-4> [goto<br>VISIT_SHOW]<br><5> [goto PICKSP] |
|       |                | <ol> <li>CU will be away during regular pick-up date.</li> <li>CU is moving.</li> </ol>  |  |
|       |                | <ol> <li>CU refuses to keep diaries any longer.</li> <li>Weather/natural disaster.</li> <li>Other-specify</li> </ol>           |  |
| FRONT | PICKSP         | ◆ Specify:   | <30 char> [goto<br>SHOW_NOTES]                 |
| FRONT | SHOW_NO<br>TES | ◆ INFORMATION FROM PREVIOUS<br>VISIT   | <1> [goto VISIT_SHOW]                          |
|       |                | BEST TIME TO CALL: ^BESTTIME<br>[Fill: BESTTM2]  |  |
|       |                | APPOINTMENT NOTES: [FILL: CALLBACK]  |  |
|       |                | SUNDAY INTERVIEW: ^NOSUNDAY  |  |
|       |                | Use CTRL+F7 to view case level notes   |  |
|       |                | 1. Enter 1 to Continue   |  |
| FRONT | VISIT_SHO<br>W | <ul> <li>Diary Placement Status:</li> </ul>  | <1> [goto SHOWROS]                             |
|       |                | Placement Date: ^PLCEDAT1<br>Week 1 Placement Status: ^INSTAT1<br>Week 2 Placement Status: ^INSTAT2<br>Pick up Date: ^PICKDTE1 |  |
|       |                | Diary Mode: ^PAPER_ONLINE  |  |
|       |                | Use CTRL+F7 to view case level notes.  |  |
|       |                | Enter 1 to continue  |  |
|       |                |  |  |

1. Enter 1 to Continue

| FRONT | SHOWROS         | STATUS OF HOUSEHOLD<br>COMPOSITION AS OF LAST VISIT   | <1> [goto GENINTRO]  |
|-------|-----------------|---|--|
|       |                 | Resp. LN NAME MEMBER<br>RELATION CU SEX AGE<br>(Person 1)<br>(Person 2)   |  |
|       |                 | 1. Enter 1 to Continue  |  |
| FRONT | GENINTRO        | <ul> <li>o ^GENINTRO<br/>If unavailable use Shift-F1 for HH roster.</li> <li>o The Household address is:<br/>^GENADDRS<br/>^GENADDRS2</li> <li>Read if necessary</li> </ul>   | 1: If PLACED_FLAG NE 1<br>AND QTYPE2=1, then goto<br>RCD_PST. Else goto<br>INTROB<br>2: Goto GIVE_LETTER<br>3: Goto NTYPE_W1 |
|       |                 | I am (your name) from the US Census Bureau.<br>Here is my identification card. We are<br>conducting a Consumer Expenditure Survey<br>for the Bureau of Labor Statistics. I have some<br>questions I would like to ask you.  |  |
|       |                 | ^LETTER   |  |
|       |                 | ^GENINTRO2  |  |
|       | RCD_LTR         | ***out variable***  | <0,1,2>  |
|       | GIVE_LETT<br>ER | ?[F1]<br>We normally send a letter in advance to sample<br>households informing them about the survey,<br>and communicating the Privacy Act and other<br>information, but the current social distancing<br>guidelines may have prohibited us from doing<br>so. Therefore, we've provided the letter online<br>at www.bls.gov/respondents/cex. | <1> If QTYPE2=1, then<br>goto RCD_PST. Else goto<br>INTROB   |
|       |                 | Would you like me to email this link to you for your reference?   |  |
|       |                 | * If the respondent says "Yes" ask for (and verify) email address, and send link via OWA - Proceed with interview.  |  |
|       |                 | * If the respondent says "No" or "What does the letter say?" - Press F1 and read verbatim Help text.  |  |
|       |                 | 1. Enter 1 to Continue  |  |

|       | RCD_PST | Did you receive our postcard?   | <1,2> goto INTROB  |
|-------|---------|---|--|
|       |         | 1. Yes<br>2. No   |  |
| FRONT | INTROB  | Is Respondent ready to complete the interview?  | 1: IF PLACED_FLAG ne 1<br>and Newly spawned CU,<br>goto MAILAD<br>ELSE goto<br>VERDADD   |
|       |         | <ol> <li>Enter 1 to Continue</li> <li>Reluctant Respondent</li> <li>Non-Interview</li> <li>Other Outcome</li> <li>Wrong address</li> <li>Inconvient time</li> </ol>                               | 2,4: IF PLACED_FLAG=1,<br>goto VERIFY_INFO<br>ELSE goto<br>PHONENUM<br>3: If PLACED_FLAG=1,<br>goto NTYP_PK1 (pickup)<br>ELSE goto<br>NTYPE_W1 (placement) |
|       |         |   | 5: goto DONE<br>6: goto APPTOTH  |
| FRONT | VERADD  | ^VDDEND<br>I have your address listed as * READ<br>ADDRESS BELOW. Is this your exact address?   | 1: goto MAILAD<br>2: goto NADDST1<br>3: goto DONE<br>R: goto PHONENUM  |
|       |         | [Fill: PO, ST, ZIP5-ZIP4]<br>Phys des: [Fill: PHYSDES]<br>GQ unit: [Fill GQUNITINFO]<br>Non-City : [Fill NONCITYADD]<br>Building: [Fill BLDGNAME]   |  |
|       |         | <ol> <li>Yes, address is EXACTLY correct as listed.</li> <li>Address is mostly correct, needs minor<br/>changes.</li> </ol>   |  |
| FRONT | NADDST1 | 3. INCORRECT ADDRESS  | <10 Characters> [goto  |
|       |         | * Enter correction in space below   | NADDST2]   |
|       |         | Press †ENTER' for same/ no change<br>OLD ADDRESS:<br>^HNO ^HNOSUF ^STRNAME<br>^UNITDES<br>^PHYSDES<br>[Fill: PO, ST ZIP5]<br>GQ unit: ^GQUNITINFO<br>Non-City: ^NONCITYADD<br>Building: ^BLDGNAME |  |

| FRONT | NADDST2 | * Enter change  | <3 characters, Empty><br>[goto NADDST3]                           |
|-------|---------|---|---|
|       |         | Press â€ <sup>~</sup> ENTER' for same/ no change  |   |
|       |         | OLD ADDRESS:  |   |
| FRONT | NADDST3 | * Enter change  | <49 characters, empty><br>[goto NADDST4]]                         |
|       |         | Press â€ <sup>~</sup> ENTER' for same/ no change  |   |
|       |         | OLD ADDRESS:<br>^HNO ^HNOSUF ^STRNAME<br>[Fill: PO, ST ZIP5-ZIP4]<br>^UNITDES<br>^PHYSDES]<br>GQ unit: ^GQUNITINFO<br>Non-City : ^NONCITYADD<br>Building: ^BLDGNAME |   |
| FRONT | NADDST4 | * Enter change  | <20 characters, empty> [If<br>FRAME = 3 or<br>RT2501.GQUNITINAREA |
|       |         | Press â€ <sup>~</sup> ENTER' for same/ no change  | = 1 goto NMAILST5]<br>[goto NMAILST6]                             |
|       |         | OLD ADDRESS:<br>^HNO ^HNOSUF ^STRNAME   |   |
|       |         | [Fill: PO, ST ZIP5-ZP4]<br>^UNITDES   |   |
|       |         | ^PHYSDES<br>GQ unit: ^GQUNITINFO<br>Non-City : ^NONCITYADD<br>Building: ^BLDGNAME   |   |
| FRONT | NADDST5 | * Enter corrections for Group Quarters Unit<br>Description or Press â€ <sup>~</sup> ENTER' for Same/No<br>Change  | <allow 43="" characters,<br="">empty&gt; [goto NADDST6]</allow>   |
|       |         | ANO ANOSUF ASTRNAME<br>AUNITDES<br>[Fill: PO, ST ZIP5 -ZIP4]<br>Phy des: APHYSDES<br>GQ unit: AGQUNITINFO<br>Non-City: ANONCITYADD<br>Building: ABLDGNAME           |   |

| FRONT | NADDST6      | * Enter corrections for Non City Style Address<br>or Press ENTER for Same/No Change   | <allow 27,="" empty=""> [goto<br/>NADDPHYS]</allow>   |
|-------|--------------|---|---|
|       |              | ^HNO- ^HNOSUF ^STRNAME<br>^UNITDES]<br>[Fill: PO, ST ZIP5 -ZIP4]<br>Phy des: ^PHYSDES<br>GQ unit: ^GQUNITINFO<br>Non-City: ^NONCITYADD<br>Building: ^BLDGNAME]    |   |
| FRONT | NADDPHY<br>S | * Enter change  | <99 characters, Empty><br>[goto NADDCT]   |
|       |              | Press â€ <sup>~</sup> ENTER' for same/ no change  |   |
|       |              | OLD ADDRESS:<br>^HNO ^HNOSUF ^STRNAME<br>[Fill: PO, ST ZIP5-ZP4]<br>^UNITDES<br>^PHYSDES<br>GQ unit: ^GQUNITINFO<br>Non-City : ^NONCITYADD<br>Building: ^BLDGNAME |   |
| FRONT | NADDCT       | * Enter change  | <22 Characters>   |
|       |              | Press â€ <sup>~</sup> ENTER' for same/ no change  |   |
|       |              | OLD ADDRESS:<br>^HNO ^HNOSUF ^STRNAME<br>[Fill: PO, ST ZIP5-ZP4]<br>^UNITDES<br>^PHYSDES<br>GQ unit: ^GQUNITINFO<br>Non-City : ^NONCITYADD<br>Building: ^BLDGNAME |   |
| FRONT | SNADDST      | -   | <al, ak,="" ar,="" az,="" ca,="" co,<="" td=""></al,>   |
|       |              | <ul> <li>* Enter change</li> <li>Press â€<sup>~</sup>ENTER' for same/ no change</li> </ul>  | CT, DE, DC, FL, GA, HI,<br>ID, IL, IN, IA, KS, KY, LA,<br>ME, MD, MA, MI,<br>MN, MS, MO, MT, NE,                            |
|       |              | OLD ADDRESS:<br>^HNO ^HNOSUF ^STRNAME<br>[Fill: PO, ST ZIP5-ZP4]<br>^UNITDES<br>^PHYSDES<br>GQ unit: ^GQUNITINFO<br>Non-City : ^NONCITYADD<br>Building: ^BLDGNAME | NV, NH, NJ, NM, NY, NC,<br>ND, OH, OK, OR, PA, RI,<br>SC, SD, TN, TX, UT,<br>VT, VA, WA, WV, WI, WY,<br>D, R>>[goto NADDZP] |

| FRONT | NADDZP   | * Enter change  | <9 characters, D,R> [goto<br>NADDBUIL]     |
|-------|----------|---|--|
|       |          | Press â€ <sup>~</sup> ENTER' for same/ no change  |  |
|       |          | OLD ADDRESS:<br>^HNO HNOSUF STRNAME<br>[Fill: PO, ST ZIP5-ZP4]<br>^UNITDES<br>^PHYSDES<br>GQ unit: ^GQUNITINFO<br>Non-City : ^NONCITYADD<br>Building: ^BLDGNAME   |  |
| FRONT | MAILAD   | Is this your mailing address?   | <1> [goto PHONENUM]<br><2> [goto NMAILST1] |
|       |          | <sup>^</sup> MAILAD<br>[Fill: MHNO MHNOSUF<br>MSTRNAME]MUNITDESC<br>MPO MST MZIP5-MZIP4<br>GQ unit : [MGQUNITINFO] Non-city:<br><sup>^</sup> NONCITYADD<br>Building: <sup>^</sup> BLDGNAME  |  |
|       |          | 1. Yes<br>2. No   |  |
| FRONT | NMAILST1 | Enter change to Mailing address - House # or<br>Press ENTER for Same/No Change  | <10 characters,empty><br>[goto NMAILST2]   |
|       |          | Mailing Address:<br>Address:<br>[fill: MHNO-MHNOSUF MSTRNAME]<br>^HNO ^HNOSUF ^STRNAME<br>[fill: MUNITDESC]<br>^UNITDES<br>[fill: MPO, MST MZIP5-MZIP4]<br>[Fill: PO, ST ZIP5-ZIP4]<br>Phys des: [fill PHYSDES]<br>Phys des: ^PHYSDES<br>GQ unit: [fill: MGQUNITINFO]<br>GQ unit: ^GQUNITINFO<br>Non-City: [fill: MNONCITYADD]<br>Non-city: ^NONCITYADD<br>Building: [fill BLDGNAME]<br>Building: ^BLDGNAME |  |

| FRONT | NMAILST2 | Enter change to Mailing address - House # suffix<br>or Press ENTER for Same/No Change  | <3 Characters, Empty><br>[goto NMAILST3] |
|-------|----------|--|--|
|       |          | Mailing Address:<br>Address:<br>[fill: MHNO-MHNOSUF MSTRNAME]<br>^HNO ^HNOSUF ^STRNAME<br>[fill: MUNITDESC]<br>^UNITDES<br>[fill: MPO, MST MZIP5-MZIP4] fill:<br>PO, ST ZIP5-ZIP4]<br>Phys des: [fill PHYSDES]<br>Phys des: ^PHYSDES<br>GQ unit: [fill: MGQUNITINFO]<br>GQ unit: ^GQUNITINFO<br>Non-City: [fill: MNONCITYADD]<br>Non-city: ^NONCITYADD<br>Building: [fill BLDGNAME]<br>Building: ^BLDGNAME   |  |
| FRONT | NMAILST3 | Enter change to Mailing address – Street Name<br>or Press ENTER for Same/No Change<br>Mailing Address:<br>Address:<br>[fill: MHNO-MHNOSUF MSTRNAME]<br>^HNO ^HNOSUF STRNAME<br>[fill: MUNITDESC]<br>^UNITDES<br>[fill: MPO, MST MZIP5-MZIP4]<br>[fill: PO, ST ZIP5-ZIP4]<br>Phys des: [fill PHYSDES]<br>Phys des: ^PHYSDES<br>GQ unit: [fill: MGQUNITINFO]<br>GQ unit: ^GQUNITINFO<br>Non-City: [fill: MNONCITYADD]<br>Non-city: ^NONCITYADD<br>Building: [fill BLDGNAME]<br>Building: ^BLDGNAME | <49 Characters> [goto<br>NMAILST4]       |

| FRONT | NMAILST4 | Enter change to Mailing address – Stree<br>or Press ENTER for Same/No Change        | t Name | <20 characters, empty> [If<br>FRAME = 3 or<br>RT2501.GQUNITINAREA |
|-------|----------|---|--------|---|
|       |          | Mailing Address:<br>Address:<br>[fill: MHNO-MHNOSUF MSTRNAME]                       | ^HNO   | = 1 goto NMAILST5]<br>[goto NMAILST6]                             |
|       |          | AHNOSUF STRNAME<br>[fill: MUNITDESC]<br>AUNITDES                                    | _      |   |
|       |          | [fill: MPO, MST MZIP5-MZIP4]<br>PO, ST ZIP5-ZIP4]                                   | [fill: |   |
|       |          | Phys des: [fill PHYSDES<br>des: ^PHYSDES  | Phys   |   |
|       |          | GQ unit: [fill: MGQUNITINFO]<br>unit: ^GQUNITINFO                                   | GQ     |   |
|       |          | Non-City: [fill: MNONCITYADD]<br>city: ^NONCITYADD                                  | Non-   |   |
|       |          | Building: [fill BLDGNAME]<br>Building: ^BLDGNAME                                    |        |   |
| FRONT | NMAILST5 | Enter change to Mailing address - GQ Unit<br>Description or Press ENTER for Same/No |        | <allow 43="" characters,<br="">empty&gt; [goto NMAILST6]</allow>  |
|       |          | Mailing Address:<br>Address:  |        |   |
|       |          | [fill: MHNO-MHNOSUF MSTRNAME]<br>^HNOSUF ^STRNAME                                   | ^HNO   |   |
|       |          | [fill: MUNITDESC]<br>UNITDES]   | [fill: |   |
|       |          | [fill: MPO, MST MZIP5-MZIP4]<br>PO, ST ZIP5-ZIP4]                                   | [fill: |   |
|       |          | Phys des: [fill PHYSDES]<br>des: ^PHYSDES   | Phys   |   |
|       |          | GQ unit: [fill: MGQUNITINFO]  | GQ     |   |
|       |          | unit: ^GQUNITINFO<br>Non-City: [fill: MNONCITYADD<br>city: ^NONCITYADD              | Non-   |   |
|       |          | Building: [fill BLDGNAME]<br>Building: ^BLDGNAME                                    |        |   |

| FRONT |            | NMAILST6     | Enter change to Mailing address – Non-City<br>Style Address or Press ENTER for Same/No<br>Change  | <allow 27="" characters=""><br/>[goto NMAILCT]</allow>  |
|-------|------------|--------------|---|---|
|       |            |              | Mailing Address:<br>Address:<br>[fill: MHNO-MHNOSUF MSTRNAME]<br>^HNO ^HNOSUF ^STRNAME<br>[fill: MUNITDESC]   |   |
|       |            |              | ^UNITDES<br>[fill: MPO, MST MZIP5-MZIP4] [fill:<br>PO, ST ZIP5-ZIP4]<br>Phys des: [fill PHYSDES]  |   |
|       |            |              | Phys des:PHYSDESGQ unit:[fill: MGQUNITINFO]GQunit:^GQUNITINFONon-City:[fill: MNONCITYADD]Non-city:^NONCITYADDBuilding:[fill BLDGNAME]Building:^BLDGNAME   |   |
|       |            | NMAILCT      | * Enter change or press ENTER for same/no<br>change ADDRESS:<br>[Fill: HNO HNOSUF STRNAME] [Fill:<br>UNITDES] [Fill: PO, ST ZIP5][Fill: MAILING<br>ADDRESS MHNO MHNOSUF MSTRNAME<br>MUNITDES MPO, MST MZIP5 ] | <22 Characters> [goto<br>NMAILST]   |
|       |            | NMAILZP      | * Enter change or press ENTER for same/no<br>change ADDRESS:<br>[Fill: HNO HNOSUF STRNAME] [Fill:<br>UNITDES] [Fill: PO, ST ZIP5][Fill: MAILING<br>ADDRESS MHNO MHNOSUF MSTRNAME<br>MUNITDES MPO, MST MZIP5 ] | <5 Characters,D,R> [goto<br>PHONENUM]   |
|       |            | NMAILST      | * Enter change or press ENTER for same/no<br>change ADDRESS:<br>[Fill: HNO HNOSUF STRNAME] [Fill:<br>UNITDES] [Fill: PO, ST ZIP5][Fill: MAILING<br>ADDRESS MHNO MHNOSUF MSTRNAME<br>MUNITDES MPO, MST MZIP5 ] | <al, ak,="" ar,="" az,="" ca,="" co,<br="">CT, DE, DC, FL, GA, HI,<br/>ID, IL, IN, IA, KS, KY, LA,<br/>ME, MD, MA, MI,<br/>MN, MS, MO, MT, NE,<br/>NV, NH, NJ, NM, NY, NC,<br/>ND, OH, OK, OR, PA, RI,<br/>SC, SD, TN, TX, UT,<br/>VT, VA, WA, WV, WI, WY,<br/>D, R&gt;</al,> |
| FRONT |            | PHONENU<br>M | <ul><li>What is your telephone number?</li><li>Enter 0 for none.</li></ul>  | 10 or more characters: goto<br>PHTYP1<br>0, D, R goto<br>EMAILADDRESS   |
|       | PHTYP<br>1 | PHTYP1       | <ul> <li>Is this a home, work, or cell number?</li> <li>1. Home</li> <li>2. Work</li> <li>3. Cell</li> </ul>  | goto PHONENUMBER2   |

| FRONT | PHON                 | PHONENU<br>MBER2 | <ul> <li>Ask or verify, if necessary.</li> </ul>   | 10 or more characters: goto   |
|-------|----------------------|------------------|--|---|
|       | ENUM<br>BER2         | MBERZ            | Do you have another phone number where I can reach you?  | PHTYP2<br>0, D, R goto<br>EMAILADDRESS  |
|       |                      |                  | Enter 0 for none.  |   |
|       | PHTYP<br>2           | PHTYP2           | Is this a home, work, or cell number?  | goto EMAILADDRESS   |
|       | L                    |                  | 1. Home<br>2. Work<br>3. Cell  |   |
|       | EMAIL<br>ADDR<br>ESS | EMAILADD<br>RESS | <ul> <li>Ask or verify, if necessary.</li> <li>Can I have your e-mail address?</li> </ul>  | go to BCOVERAGE   |
|       | 200                  |                  | <ul> <li>Enter E-Mail or press ENTER for None/Same</li> </ul>  |   |
| FRONT |                      | VERIFY_IN<br>FO  | Verify/change any of the information listed below.   | 1: goto END_FRONT<br>2: goto V_PHONE  |
|       |                      |                  | Phone Number: <b>^VFYINFO</b>  |   |
|       |                      |                  |  |   |
|       |                      |                  | 1. Enter 1 to Continue<br>2. Change something  |   |
| FRONT |                      | V_PHONE          | What is your telephone number?   | 10 or more characters: goto<br>V_PHTYP1<br><empty> [If<br/>LANGUAGE=1-3,<br/>END_FRONT]</empty> |
|       | V_PHT<br>YP1         | V_PHTYP1         | Is this a home, work, or cell number?  | goto BSTTI  |
|       |                      |                  | 1. Home<br>2. Work<br>3. Cell  |   |
| Back  |                      | BSTTI            | When is the best time to contact you?  | 1-9: goto BSTTI_SP<br>0: goto END_FRONT   |
|       |                      |                  |  |   |
|       |                      |                  | 0. Battery problem<br>1. Morning (9am-12noon)<br>2. Noon/Lunchtime (11am-1pm)<br>3. Afternoon(12noon-4pm)<br>4. Suppertime/Early evening (4pm-7pm) |   |
|       |                      |                  | <ol> <li>Evening (6pm-9pm)</li> <li>Anytime(9am-9pm)</li> <li>Late evening/Night(7pm-9pm)</li> <li>Daytime(9am-4pm)</li> <li>After 5pm</li> </ol>  |   |
| Back  |                      | BSTTI_SP         | <ul> <li>Best time to contact</li> </ul>   | [goto END_FRONT]  |

| FRONT | END_FRO<br>NT | ** CHECK ITEM **   | IF (PLACED_FLAG=1 AND<br>NONINT_FLAG ne "yes")<br>goto FM_SALES<br>ELSEIF<br>[PLACED_FLAG=1 AND<br>(RT2500.URRAL is R AND<br>RT2500.GQTYPE is 901 or<br>902) AND (FRAME is 2]<br>goto FM_SALES<br>ELSEIF PLACED_FLAG=1<br>goto ANYENTR1<br>ELSE goto DONE |
|-------|---------------|--|---|
| FRONT | STATE_RE<br>F | REFERENCE: PERMISSIBLE STATE CODES AL=AlabamaIA =lowaNJ =NewJerseyVT =Vermont AK =AlaskaKS=KansasNM =New MexicoVA =VirginiaAZ =ArizonaKY =KentuckyNY =NewYorkWA =Washington AR =ArkansasLA =LouisianaNC =N. CarolinaWV =W.Virginia CA =CaliforniaME =MaineND=N. DakotaWI =Wisconsin CO =ColoradoMD =MarylandOH =OhioWY=Wyoming CT =ConnecticutMA=MassachusettsOK =Oklahoma DE =DelawareMI =MichiganOR =OregonDC=Dist. Colum.MN =MinnesotaPA=PennsylvaniaFL =FloridaMS=MississippiRI =Rhode IslandGA=GeorgiaMO =MissouriSC=S.CarolinaHI =HawaiiMT =MontanaSD=S. Dakota ID =IdahoNE =NebraskaTN =Tennessee IL =IllinoisNV =NevadaTX =Texas IN =IndianaNH =NewHampshireUT =Utah | <empty> [return from<br/>help]</empty>  |

| FRONT | H_HEYS  | *                            | Function Keys Description: | <esc> [Return to<br/>interview]</esc> |
|-------|---------|------------------------------|----------------------------|---------------------------------------|
|       |         | F1                           | Question Help              |                                       |
|       |         | F2                           | (Unassigned)               |                                       |
|       |         | F3                           | (Unassigned)               |                                       |
|       |         | F4                           | Jump Menu                  |                                       |
|       |         | F5                           | Show Status                |                                       |
|       |         | F6                           | (Unassigned)               |                                       |
|       |         | F7                           | Item Notes/Remarks         |                                       |
|       |         | F8                           | Return                     |                                       |
|       |         | F9                           | Skip to next person/Sec    |                                       |
|       |         | (Currently Unava             | ilable)                    |                                       |
|       |         | F10                          | Exit                       |                                       |
|       |         | F11                          | Calculator                 |                                       |
|       |         | F12                          | Repeat                     |                                       |
|       |         | Shift-F1                     | Show HH                    |                                       |
|       |         | Shift-F2                     | FAQ                        |                                       |
|       |         | Shift-F3                     | (Unassigned)               |                                       |
|       |         | Shift-F4                     | (Unassigned)               |                                       |
|       |         | Shift-F5                     | Language                   |                                       |
|       |         | Shift-F6                     | (Unassigned)               |                                       |
|       |         | Shift-F7                     | Show Notes/Remarks         |                                       |
|       |         | Shift-F9                     | Change Respondent          |                                       |
|       |         | Shift-F10                    | Show Function Keys         |                                       |
|       |         | Shift-F11                    | Show Standard Abbr.        |                                       |
|       |         | (Currently Unava             | ilable)                    |                                       |
|       |         | Shift-F12                    | (Unassigned)               |                                       |
|       |         | Ctrl-D                       | Don't Know                 |                                       |
|       |         | Ctrl-F3                      | Show Question Text         |                                       |
|       |         | Ctrl-E                       | Blaise Report Error        |                                       |
|       |         | (Currently Unava             |                            |                                       |
|       |         | Ctrl-F                       | Search Tag                 |                                       |
|       |         | Ctrl-F7                      | Case Level Notes           |                                       |
|       |         | Ctrl-H                       | Info                       |                                       |
|       |         | Ctrl-K                       | Show Function Keys         |                                       |
|       |         | Ctrl-M                       | Show DK & Refused          |                                       |
|       |         | Ctrl-R                       | Refused                    |                                       |
| FRONT | H_HHROS | RESP LN NAME<br>RELATIONSHIP | MEMBER<br>CU SEX AGE       | <1> [return to interview]             |

1. Continue with interview

| FRONT | H_CHGRE<br>SP  | Ask if necessary:  | <1-30, 95> [Return to interview]   |
|-------|----------------|--|--|
|       | 3F             | With whom am I speaking?   |  |
|       |                | Enter line number  |  |
|       |                | AHCHGRESP<br>95. Proxy respondent  |  |
| FRONT | H_PURPO<br>SE  | FREQUENTLY ASKED QUESTIONS   | <1> [goto H_PURPOSE1]<br><2> [goto H_PURPOSE2]<br><3> [goto H_PURPOSE3]<br><4> [goto H_PURPOSE4]<br><5> [goto H_PURPOSE5]<br><6> [return to interview] |
|       |                | <ol> <li>What is this survey all about?</li> <li>Who uses this information? What good is it?</li> <li>How is the data collected? How many times will<br/>I be interviewed?</li> </ol>                              |  |
|       |                | <ul><li>4. I hesitate to tell some things about myself, what protection do I have?</li><li>5. Is this survey authorized by law?</li><li>6. Proceed with the interview</li></ul>                                    |  |
| FRONT | H_PURPO<br>SE1 |  | <1> [return to interview]  |
|       |                | WHAT IS THIS SURVEY ALL ABOUT?   |  |
|       |                | The Consumer Expenditure Diary Survey<br>collects information from households and<br>families on their buying habits. It helps us to<br>understand what products and services are<br>bought and how much is spent. |  |
|       |                | 1. Enter 1 to Continue   |  |

| FRONT | H_PURPO<br>SE2 | WHO USES THIS INFORMATION?   | <1> [return to interview] |
|-------|----------------|--|---------------------------|
|       |                | This survey has a number of uses. The most<br>important is the periodic revision of the<br>Consumer Price Index. The Consumer Price<br>Index provides cost of living and wage<br>adjustments, social security payment<br>adjustments, and helps determine the cost of<br>school lunches.   |                           |
|       |                | Government and private agencies use the data<br>to study the welfare of particular segments of<br>the population. Economic policymakers use<br>the data to study the impact of policy changes<br>in the welfare of different socioeconomic<br>groups. Researchers use the data in a variety<br>of studies, including those that focus on the<br>spending behavior of different family types and<br>historical spending trends. |                           |
|       |                | 1. Continue with interview   |                           |
| FRONT | H_PURPO<br>SE3 | HOW IS THE DATA COLLECTED?<br>HOW MANY TIMES WILL YOU I BE<br>INTERVIEWED?   | <1> [return to interview] |
|       |                | I will be here a short time today to ask a few<br>questions about your household. I will also<br>drop off your diaries. How long it will take to<br>write your expenses each day depends on how<br>many things you buy. Some days, you may<br>have nothing to record, other days may have a<br>lot to record. It averages out to about 10<br>minutes a day.  |                           |
|       |                | After today, I will return in two weeks to pick up your completed diaries and ask a few final questions.   |                           |
|       |                | 1. Continuo with interview   |                           |

1. Continue with interview

| FRONT | H_PURPO<br>SE4 | WHAT PROTECTION DO I HAVE?  | <1> [return to interview] |
|-------|----------------|---|---------------------------|
|       |                | Your names and addresses are removed from<br>what you report in the diaries. All Census<br>Bureau employees take an oath of<br>confidentiality and are subject to fines and<br>imprisonment, if they improperly disclose<br>information provided by people like you. All<br>information collected is used for statistical<br>purposes only.   |                           |
|       |                | 1. Continue with interview  |                           |
| FRONT | H_PURPO<br>SE5 | IS THIS SURVEY<br>AUTHORIZED BY LAW?  | <1> [return to interview] |
|       |                | Yes. The Bureau of Labor Statistics conducts<br>the Consumer Expenditure Diary Survey under<br>the authority of Title 29 of the U.S. Code.<br>Congress authorizes the financial support for<br>the CE survey through Public Laws 94-439 and<br>95-205.  |                           |
|       |                | The Census Bureau collects the CE data under<br>the authority of Title 13, U.S. Code, Section 8b,<br>which allows the Census Bureau to undertake<br>surveys for other government agencies.<br>Participation in the survey is voluntary. Under<br>Title 13, the Census Bureau holds all<br>information in strict confidence. We will not<br>release information reported in the survey<br>which would permit the identification of a<br>household or any of its members to anyone<br>outside of the Census Bureau. |                           |
| FRONT | MARK           | 1. Continue with interview ** OUT VARIABLE **   | <1-20>                    |
|       |                |   |                           |
| FRONT | NEWCU          | ** OUT VARIABLE **  | <blank, 1=""></blank,>    |

REF\_MON

MFLAG

INSTVER

OUTCOME

FIRCONDT

TΗ

\*\* OUT VARIABLE \*\*

FRONT

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FRONT

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FRONT

<15 characters>

<60 Characters>

<MMDDYYYY>

<Blank, 1>

|          |              | FIRFRCDE           | ** OUT VARIABLE **   | < 9 abaractores                            |
|----------|--------------|--------------------|--|--|
| FRONT    |              | CTRLNUM            |  | <8 characters>                             |
| EDONT    |              |                    |  | <01 oborostoro>                            |
| FRONT    |              |                    |  | <24 characters>                            |
| FRONT    |              | QUIT_FLA<br>G      | ** OUT VARIABLE **   | <yes, no=""></yes,>                        |
|          |              | 0                  | 1. Yes   |  |
|          |              |                    | 2. No  |  |
| FRONT    |              | NONINT_F<br>LAG    | ** OUT VARIABLE **   | <yes, no=""></yes,>                        |
| FRONT    |              | PLPRD_FL           | ** OUT VARIABLE **   | <yes, no=""></yes,>                        |
|          |              | AG                 |  | 1 <b>900</b> , 110                         |
| FRONT    |              | EPD                | **OUT VARIABLE**   | <mmddyyy></mmddyyy>                        |
| Front    |              | LATEPK1_<br>FLAG   | **OUT VARIABLE**   | <yes, no=""></yes,>                        |
|          |              | DONE_FLA           | ** OUT VARIABLE **   | <yes, no=""></yes,>                        |
|          |              | G                  |  | -yoo, nor                                  |
|          |              | INFORULE<br>1_FLAG | **OUT VARIABLE**   | <yes, no=""></yes,>                        |
|          |              | 1_1 2.10           | 1. Yes<br>2. No  |  |
| Coverage | ANYE         | ANYENTR1           | Were there any expenditures recorded in the Week   | <1,2> [goto                                |
|          | NTR1         |                    | 1 Diary at pick up?  | ANYRECAL1]                                 |
|          |              |                    | 1. Yes   |  |
|          |              |                    | 2. No  |  |
| Coverage | ANYR<br>ECA1 | ANYRECAL<br>1      | Do you have any purchases or expenses for<br>Week 1 that you did not record in the diary?  | <1> [goto ANYRECP1]<br><2> [If ANYENTR1=2, |
|          |              |                    |  | goto ANYBUY1]                              |
|          |              |                    | Week 1 Day 1 of the recording period - Week 1<br>Day 7 of the recording period   | [else, goto<br>RESPONS1]                   |
|          |              |                    | If YES   |  |
|          |              |                    |  |  |
|          |              |                    | 1. Yes   |  |
|          |              |                    | 2. No  |  |
| Coverage | ANYB<br>UY1  | ANYBUY1            | Did (you/you or any of the people on your list)<br>have any expenses or purchases during the<br>first week (^PLCEDAT1+1 through<br>^PLCEDAT1+7)? | <1,2,D,R> [goto<br>RESPONS1]               |
|          |              |                    | <ul> <li>Do not include any expenses while away overnight.</li> <li>NONE</li> </ul>  |  |
|          |              |                    | 1. Yes<br>2. No  |  |

| Coverage | ANYR<br>ECP1 | ANYRECP1      | Were receipts used for the majority of these recalled items?  | <1,2> [goto<br>RESPONS1]   |
|----------|--------------|---------------|---|--|
|          |              |               | 1. Yes<br>2. No   |  |
| Coverage |              | RESPONS1      | **CHECK ITEM**  | <1> [goto INFORULE1]   |
| Coverage |              | INFORULE<br>1 | ^INFORULE1  | If RESPONS1=5 goto<br>RFRN_PK1   |
|          |              |               | 1. Enter 1 to Continue  | else if current date less<br>than PLCEDAT1+8 goto<br>INFORULE2<br>else goto ANYENTR2 |
| Coverage | NTYP_<br>PK1 | NTYP_PK1      | What type of non-interview do you have?   | <1> [goto TYPA_PK1]<br><2> [goto TYPB_PK1]<br><3> [goto TYPC_PK1]                    |
|          |              |               | Type A = No one home, Refusal, Temporarily<br>Absent  | [300]  |
|          |              |               | Type B = Vacant, under construction, occupied by persons with URE   |  |
|          |              |               | Type C = Demolished, House moved, Merged,<br>Condemned, Located on base, CU moved                             |  |
|          |              |               | 1. TYPE A<br>2. TYPE B<br>3. TYPE C   |  |
| Coverage | TYPA_<br>PK1 | TYPA_PK1      | <ul> <li>Enter TYPE A noninterview</li> </ul>   | <1,3> [goto<br>END_PICKUP]<br><2> [goto RFRN_PK1]<br><4> [goto TPAS_PK1]             |
|          |              |               | 1. No one home  |  |
|          |              |               | 2. Refused  |  |
|          |              |               | <ol> <li>Temporarily Absent</li> <li>Other Type A - specify</li> </ol>  |  |
| Coverage | TPAS_<br>PK1 | TPAS_PK1      | <ul> <li>Specify other TYPE A</li> </ul>  | <30 characters> [goto<br>END_PICKUP]   |
| Coverage | RFRN_<br>PK1 | RFRN_PK1      | <ul> <li>Enter type of refusal</li> </ul>   | <1-3> If TYPA_PK1=2<br>goto END_PICKUP<br>else If current date <                     |
|          |              |               | 1. Hostile Respondent   | PLCEDAT1+8 goto<br>INFORULE2   |
|          |              |               | <ol> <li>2. Time Related Excuses</li> <li>3. Language Problems</li> <li>4. Other Refusal - specify</li> </ol> | else goto<br>ANYENTR2  |
|          |              |               |   | <4> [goto<br>RSNS_PK1]   |

| Coverage | RSNS_<br>PK1   | RSNS_PK1        | <ul> <li>Specify type of refusal</li> </ul>  | <45 characters>  |
|----------|----------------|-----------------|--|--|
|          | FNI            |                 |  | If TYPA_PK1=2 goto<br>END_PICKUP<br>else if current date <<br>PLCEDAT1+8 goto<br>INFORULE2<br>else goto ANYENTR2 |
| Coverage | TYPB_<br>PK1   | TYPB_PK1        | <ul> <li>Enter TYPE B noninterview</li> </ul>  | <1-9> [goto<br>BYOBS_PK1]<br><10> [goto<br>TPBS_PK1]   |
|          |                |                 | <ol> <li>Vacant (for rent)</li> <li>Vacant (for sale)</li> <li>Vacant (other)</li> <li>Occupied by persons with URE</li> <li>Under construction, not ready</li> <li>All persons under 16</li> <li>Unfit or to be demolished</li> <li>Unoccupied tent or trailer site</li> <li>Permit granted, construction not started</li> <li>Other Type B - specify</li> </ol>  | 1 D0_1 ((1)  |
| Coverage | TPBS_<br>PK1   | TPBS_PK1        | <ul> <li>Specify other TYPE B</li> </ul>   | <45 characters> [goto<br>BYOBS_PK1]  |
| Coverage | TYPC_<br>PK1   | TYPC_PK1        | <ul> <li>Enter TYPE C noninterview</li> </ul>  | <pre>&lt;1-12&gt; [goto<br/>BYOBS_PK1]<br/>&lt;13&gt; [goto<br/>TPCS_PK1]</pre>                                  |
|          |                |                 | <ol> <li>Demolished</li> <li>House or Mobile Home moved</li> <li>Converted to permanent nonresidential use</li> <li>Merged with units in the same structure</li> <li>Condemned</li> <li>Located on military base (post)</li> <li>Unused serial # on listing sheet</li> <li>CU Moved</li> <li>CUmerge</li> <li>SpawnInErr</li> <li>Unit does not exist or unit is out of scope</li> <li>Unlocatable sample address</li> <li>Other Type C-Specify</li> </ol> |  |
| Coverage | TPCS_<br>PK1   | TPCS_PK1        | <ul> <li>Specify other TYPE C</li> </ul>   | <45 characters> [goto<br>BYOBS_PK1]  |
| Coverage | BYOB<br>S_PK1  | BYOBS_PK<br>1   | Did you classify this unit by observation only?  | <1> [goto<br>END_PICKUP]<br><2> [goto<br>CP1NAME_PK1]  |
|          |                |                 | 1. Yes<br>2. No  |  |
| Coverage | CP1NA<br>M_PK1 | CP1NAME_<br>PK1 | <ul> <li>Enter contact person's name</li> </ul>  | <42 characters> [goto<br>CP1TITL_PK1]  |

| Coverage | CP1TI<br>TL_PK<br>1  | CP1TITL_P<br>K1  | <ul> <li>Enter Contact person's title</li> </ul>   | <43 characters> [goto<br>CP1PHON_PK1]  |
|----------|----------------------|------------------|--|--|
| Coverage | CP1PH<br>ON_PK<br>1  | CP1PHON_<br>PK1  | <ul> <li>Enter contact person's phone number</li> <li>Enter 0 for none.</li> </ul>   | <10 digits> [goto<br>CP1EXT_PK1]<br><0, D, R> [goto<br>CP1ADD1_PK1]                        |
| Coverage | CP1EX<br>T_PK1       | CP1EXT_P<br>K1   | <ul> <li>Enter contact person's phone number<br/>extension</li> </ul>  | <00000-99999, D, R,<br>Empty> [goto<br>CP1PHTYP_PK1]                                       |
|          | CP1PH<br>TYP_P<br>K1 | CP1PHTYP<br>_PK1 | <ul> <li>Is this a home, work, or cell number?</li> <li>1. Home</li> <li>2. Work</li> <li>3. Cell</li> </ul>   | [goto CP1ADD1_PK1]   |
| Coverage | CP1AD<br>D1_PK<br>1  | CP1ADD1_<br>PK1  | <ul> <li>Enter contact person's street address</li> </ul>  | <54 characters> [goto<br>CP1ADD2_PK1]  |
| Coverage | CP1AD<br>D2_PK<br>1  | CP1ADD2_<br>PK1  | <ul> <li>Enter second line of address if necessary</li> </ul>  | <54 characters> [goto<br>CP1PO_PK1]  |
| Coverage | CP1PO<br>_PK1        | CP1PO_PK<br>1    | <ul> <li>Enter city</li> </ul>   | <20 characters> [goto<br>CP1ST_PK1]  |
| Coverage | CP1ST<br>_PK1        | CP1ST_PK<br>1    | <ul> <li>Enter state</li> </ul>  | <2 Digit State codes, D, R><br>[goto CP1ZIP5_PK1]  |
| Coverage | CP1ZI<br>P5_PK<br>1  | CP1ZIP5_P<br>K1  | <ul> <li>Enter zipcode</li> </ul>  | <5 characters,D,R> [goto<br>END_PICKUP]  |
| Coverage | ANYE<br>NTR2         | ANYENTR2         | Were there any expenditures recorded in the Week<br>2 Diary at pickup?<br>1. Yes<br>2. No  | <1,2> [goto<br>ANYRECAL2]  |
| Coverage | ANYR<br>ECAL2        | ANYRECAL<br>2    | Do you have any purchases or expenses for<br>Week 2 that you did not record in the diary?<br>Week 2 Day 1 of the recording period - Week 2<br>Day 7 of the recording period<br>If YES<br>1. Yes<br>2. No | <1> [goto ANYRECP2]<br><2> [if<br>ANYENTR2=2, goto<br>ANYBUY2]<br>[else, goto<br>RESPONS2] |

| Coverage | ANYB<br>UY2         | ANYBUY2         | Did (you/you or any of the people on your list)<br>have any expenses or purchases during the<br>second week (^PLCEDAT1+8 through<br>^PLCEDAT1+14)? | <1,2,D,R> [goto<br>RESPONS2]   |
|----------|---------------------|-----------------|--|--|
|          |                     |                 | <ul> <li>Do not include any expenses while away overnight.</li> <li>NONE</li> </ul>  |  |
|          |                     |                 | 1. Yes<br>2. No  |  |
| Coverage | ANYR<br>ECP2        | ANYRECP2        | Were receipts used for the majority of these recalled items?   | <1,2> [goto<br>RESPONS2]   |
|          |                     |                 | 1. Yes<br>2. No  |  |
| Coverage |                     | RESPONS2        | **CHECK ITEM**   | <1> [goto INFORULE2]   |
| Coverage | INFOR<br>ULE2       | INFORULE<br>2   | AINFORULE2   | If RESPONS2=5, goto<br>RFRN_PK2  |
| Coverage | RFRN_<br>PK2        | RFRN_PK2        | <ul> <li>1. Enter 1 to Continue</li> <li>Enter type of refused</li> </ul>  | else goto END_PICKUP<br><1-3> [goto<br>END_PICKUP]<br><4> [goto<br>RSNS_PK2] |
|          |                     |                 | <ol> <li>Hostile Respondent</li> <li>Time Related Excuses</li> <li>Language Problems</li> <li>Other Refusal - specify</li> </ol>                   |  |
| Coverage | RSNS_<br>PK2        | RSNS_PK2        | <ul> <li>Specify type of refusal</li> </ul>  | <45 characters> [goto<br>END_PICKUP]   |
| Coverage | BYOB<br>S_PK2       | BYOBS_PK<br>2   | <ul> <li>Did you classify this unit by observation only?</li> </ul>  | <1> [goto<br>END_PICKUP]<br><2> [goto<br>CP1NAME_PK2]                        |
|          |                     |                 | 1. Yes<br>2. No  |  |
| Coverage | CP1NA<br>M_PK2      | CP1NAME_<br>PK2 | <ul> <li>Enter contact person's name</li> </ul>  | <42 characters> [goto<br>CP1TITL_PK2]  |
| Coverage | CP1TI<br>TL_PK<br>2 | CP1TITL_P<br>K2 | <ul> <li>Enter Contact person's title</li> </ul>   | <20 characters> [goto<br>CP1PHON_PK2]  |
| Coverage | CP1PH<br>ON_PK<br>2 | CP1PHON_<br>PK2 | <ul> <li>Enter contact person's phone number</li> <li>Enter 0 for none.</li> </ul>   | <10 digits> [goto<br>CP1EXT_PK2]<br><0, D, R> [goto<br>CP1ADD1_PK2]          |
| Coverage | CP1EX<br>T_PK2      | CP1EXT_P<br>K2  | <ul> <li>Enter contact person's phone number<br/>extension</li> </ul>  | <0000-9999, D, R, Empty><br>[goto CP1ADD1_PK2]                               |
| Coverage | CP1AD<br>D1_PK<br>2 | CP1ADD1_<br>PK2 | Enter contact person's street address  | <pre>&lt;54 characters&gt; [goto<br/>CP1ADD2_PK2]</pre>                      |

| Coverage | CP1AD<br>D2_PK<br>2 | CP1ADD2_<br>PK2  | Enter second line of address if necessary   | <54 characters> [goto<br>CP1PO_PK2]   |
|----------|---------------------|------------------|---|---|
| Coverage | CP1PO<br>_PK2       | CP1PO_PK<br>2    | ◆ Enter city  | <20 characters> [goto<br>CP1ST_PK2]   |
| Coverage | CP1ST<br>_PK2       | CP1ST_PK<br>2    | ♦ Enter state   | <2 Digit State codes, D, R><br>[goto CP1ZIP5_PK2]   |
| Coverage | CP1ZI<br>P5_PK<br>2 | CP1ZIP5_P<br>K2  | Enter zipcode   | <5 characters,D,R> [goto<br>END_PICKUP]   |
| Coverage |                     | END_PICK<br>UP   | ** CHECK ITEM **  | If (PICK_UP1 in (201) or<br>PICK_UP2 in (201)) goto<br>PRE_01<br>Else if PICK_UP2 = 240,<br>241, 243, 244, 245, 247,<br>248, 252, 256, 257, 258,<br>259, 290,or 341 goto<br>DONE<br>Else goto THANKYOU  |
| Coverage |                     | PRE_FM_S<br>ALES | ** CHECK ITEM **  | If TYPEC_W1=1-8 then go<br>to END_COVERAGE<br>If PLACED_FLAG <> 1<br>AND (RT2501.URRAL is U)  |
|          |                     |                  |   | AND (NONINT_FLAG ne<br>"yes")] goto GQ_UNIT<br>If [[PLACED_FLAG <> 1]<br>AND (RT2501.URRAL is R)<br>AND (FRAME is 3) AND<br>(RT2501.GQTYPE = 901<br>or 902) AND<br>(NONINT_FLAG ne "yes")],<br>then store 2 in FM_SALES,<br>go to GQ_UNIT<br>If [[PLACED_FLAG <> 1] |
|          |                     |                  |   | AND (RT2501.URRAL is R)<br>AND [(RT2501.GQTYPE<br>ne 901 or 902) OR<br>(FRAME is 2)] AND<br>NONINT_FLAG ne "yes"],<br>then goto FM_SALES]   |
| Coverage | FM_SA<br>LES        | FM_SALES         | During the past 12 months did sales of<br>crops, livestock,<br>and other farm products from this place<br>amount to<br>\$1,000 or more? | <1, 2> [goto GQ_UNIT]   |
|          |                     |                  | 1. Yes<br>2. No   |   |

| Coverage | GQ_U<br>NIT | GQ_UNIT       | <ul> <li>Indicate if the unit is:</li> </ul>  | <1> [goto DESCRIP]<br><2, D> [goto DIRACC]               |
|----------|-------------|---------------|---|--|
|          |             |               | 1. In a Group Quarters<br>2. NOT in a Group Quarters  |  |
| Coverage | DIRAC<br>C  | DIRACC        | <ul> <li>Indicate if access to the household is:</li> </ul>   | <1> [goto DESCRIP]<br><2, D> [goto MERGUA]               |
|          |             |               | 1. Direct<br>2. Through another unit  |  |
| Coverage | MERG<br>UA  | MERGUA        | ? [F1]<br>Is this a merged unit?  | <1,D> [goto DESCRIP]<br><2> [goto<br>ERR_MERGE]          |
|          |             |               | 1. Merged<br>2. Not Merged  |  |
| Coverage |             | ERR_MER<br>GE | Hard<br>Edit  |  |
|          |             |               | * You have entered that the access to this<br>unit is through another unit AND that it is<br>not a merged unit  |  |
|          |             |               | Question involved<br>  Value  |  |
|          |             |               | DIRACCMERGUA  |  |
|          |             |               | <br>  Close     Goto  |  |
| Coverage | DESC<br>RIP | DESCRIP       | <ul> <li>Enter type of Housing Unit.</li> </ul>   | <1-6,8,9, D> [goto<br>UNITQ]<br><7,10> [goto<br>DESCRSP] |
|          |             |               | <ol> <li>House, apartment, flat</li> <li>HU in non-transient hotel, motel, etc.</li> <li>HU Permanent in transient hotel, motel, etc.</li> <li>HU in rooming house</li> <li>Mobile home or trailer with no permanent room<br/>added</li> <li>Mobile home or trailer with one or more<br/>permanent rooms added</li> <li>HU not specified above</li> <li>Quarters not HU in rooming or boarding house</li> <li>Student quarters in college dormitory</li> <li>Group Quarters unit not specified above</li> </ol> |  |

| Coverage | DESC<br>RSP | DESCRSP          | Enter other type of housing unit   | <45 characters> [goto<br>UNITQ]  |
|----------|-------------|------------------|--|--|
| Coverage | UNITQ       | UNITQ            | <ul> <li>Ask if not apparent</li> </ul>  | goto END_COVERAGE  |
|          |             |                  | How many housing units, both<br>occupied and<br>vacant, are there in this structure?   |  |
|          |             |                  | <ol> <li>Only Group Quarters units</li> <li>Mobile home or trailer</li> <li>One, detached</li> <li>One, Attached</li> <li>2</li> <li>3 - 4</li> <li>5 - 9</li> <li>10 - 19</li> <li>20 - 49</li> </ol> |  |
|          |             |                  | 10. 50 or more   |  |
| Coverage |             | END_COV<br>ERAGE | ** CHECK ITEM **   | [if PLACED_FLAG <> 1<br>AND NTYPE_W1 <><br>EMPTY, goto THANKYOU]<br>[else, goto PRE_01]<br>{Section 1} |
| Coverage |             | TOTALCU          | **OUT VARIABLE **  | <1-15>   |
| Coverage |             | SECTCOM<br>P     | **OUT VARIABLE **  | <blank, yes=""></blank,>   |
|          | CP1TY<br>PE | CP1TYPE          | **OUT VARIABLE**   |  |
| Coverage |             | PICKDTE1         | **OUT VARIABLE***  | <8 digits>   |
| Coverage |             | PICK_UP1         | **OUT VARIABLE**   |  |
| Coverage |             | PICK_UP2         | **OUT VARIABLE**   |  |
| Coverage |             | PICKDTE2         | **OUT VARIABLE**   | <8 digits>   |
| 01       |             | PRE_01           | ** CHECK ITEM **   | If PLACED_FLAG = 1 goto<br>MEMAWYW1<br>ELSE goto FNAME   |
| 01       | PERST<br>AT | PERSTAT          | <ul> <li>Use up/down arrows to move to the correct<br/>row for membership change.</li> </ul>   | <7,8,9,99>   |
|          |             |                  | Use left/right arrows to move to REVIEW/Update demographics.   |  |
|          |             |                  | When done, REVIEW/Update demographics and Press END key.   |  |
|          |             |                  | 7. Delete person<br>8. CU Member deceased<br>9. Reinstate person<br>99. Error - Person should not have been listed   |  |

| 01 | FNAM         | FNAME        | ^FNAME  | <16 characters> [goto  |
|----|--------------|--------------|---|--|
|    | E            |              | <ul> <li>Enter 999 if no more persons</li> </ul>  | LNAME]<br><999> [goto<br>CHECKS]   |
| 01 | LNAM<br>E    | LNAME        | <ul> <li>Enter Last Name</li> </ul>   | <16 characters> [goto<br>CU_CODE1]   |
| 01 | CU_C<br>ODE1 | CU_CODE1     | <ul> <li>Ask if not apparent</li> <li>What is (your/name's) relationship to<br/>(you/name of reference person/the<br/>owner/renter)?</li> </ul>   | goto SEX   |
|    |              |              | <ul> <li>If this is the Reference Person, Enter 1<br/>(The Reference person is one of the<br/>persons who owns or rents this home.)</li> </ul>  |  |
|    |              |              | <ol> <li>Reference Person</li> <li>Spouse (Husband/Wife)</li> <li>Child or adopted child</li> <li>Grandchild</li> <li>In-Law</li> <li>Brother or Sister</li> <li>Mother or Father</li> <li>Other related person (Aunt, Uncle, etc)</li> <li>Unrelated Person (Lodger, Lodger's spouse,<br/>foster child, etc)</li> <li>Unmarried Partner</li> </ol> |  |
| 01 | SEX          | SEX          | <ul> <li>Ask if not apparent</li> </ul>   | goto AWAY_COL  |
|    |              |              | (Are you/Is Name) male or female?   |  |
|    |              |              | 1. Male<br>2. Female  |  |
| 01 | AWAY<br>_COL | AWAY_CO<br>L | <ul> <li>Ask if not apparent</li> <li>(Are you/Is Name) living away at college?</li> </ul>  | <1> If CU_CODE1 =<br>1 goto AWAY_COL_CK<br>ELSE goto FNAME<br>for next person on grid<br><2, D, R> [goto |
|    |              |              | 1. Yes<br>2. No   | HH_MEM]  |
| 01 | HH_M<br>EM   | HH_MEM       | (Do you/Does NAME) usually live here?   | goto next line of grid   |
|    |              |              | <ul> <li>Probe if usual place of residence elsewhere.</li> </ul>  |  |
|    |              |              | 1. Yes<br>2. No   |  |

|    | PERC<br>UNUM | PERCUNU<br>M | ** OUT VARIABLE ** | <1-20>                 |
|----|--------------|--------------|--------------------|------------------------|
| 01 | NONM<br>EMB  | NONMEMB      | ** OUT VARIABLE ** | <blank, 1=""></blank,> |
| 01 |              | NAME         | ** OUT VARIABLE ** | <33 character>         |
|    |              | MEMBNO       | ** OUT VARIABLE ** | <1-30>                 |
| 01 |              | HH_CODE1     | ** OUT VARIABLE ** | <1-10>                 |

| 01 |  |
|----|--|
|    |  |

## CHECKS \*\* CHECK ITEM \*\*

1. Check to make sure all appropriate fields have been entered. If not display hard edit identifying the item that has been missed.

Once the grid has been completed through hh\_mem for all "active" members, do the following checks.

2. If no reference person (CU\_CODE1 = 1) has been selected display hard edit message

" \* No reference person has been selected. A reference person MUST be selected before you can continue. "

(List CU\_CODE1 for row 1 and Fname = 999 as the jumping point)

If more than 1
reference person
(CU\_CODE1 =1) has been
selected then display hard
edit message
 " \* More than 1
reference person has been
selected.

There can only be 1 reference person

Please verify and correct. "

(List CU\_CODE1 for row 1 as the jumping point)

4. All others go to HHRESP

| 01 | HHRE<br>SP | HHRESP | * Ask if necessary                     | <1-30, 95> go to MCHILD |
|----|------------|--------|--|-------------------------|
|    | 0.         |        | With whom am I speaking?               |                         |
|    |            |        | Enter line number                      |                         |
|    |            |        |  |                         |
|    |            |        | 1. NAME only[1]<br>2. NAME only[2]     |                         |
|    |            |        | 3. NAME only[3]                        |                         |
|    |            |        | 4. NAME only[4]                        |                         |
|    |            |        | 5. NAME only[5]                        |                         |
|    |            |        | 6. NAME only[6]                        |                         |
|    |            |        | 7. NAME only[7]<br>8. NAME only[8]     |                         |
|    |            |        | 9. NAME only[9]                        |                         |
|    |            |        | 10. NAME only[10]                      |                         |
|    |            |        | 11. NAME only[11]                      |                         |
|    |            |        | 12. NAME only[12]                      |                         |
|    |            |        | 13. NAME only[13]<br>14. NAME only[14] |                         |
|    |            |        | 15. NAME only[15]                      |                         |
|    |            |        | 16. NAME only[16]                      |                         |
|    |            |        | 17. NAME only[17]                      |                         |
|    |            |        | 18. NAME only[18]                      |                         |
|    |            |        | 19. NAME only[19]<br>20. NAME only[20] |                         |
|    |            |        | 20. NAME only[20]<br>21. NAME only[21] |                         |
|    |            |        | 22. NAME only[22]                      |                         |
|    |            |        | 23. NAME only[23]                      |                         |
|    |            |        | 24. NAME only[24]                      |                         |
|    |            |        | 25. NAME only[25]                      |                         |
|    |            |        | 26. NAME only[26]<br>27. NAME only[27] |                         |
|    |            |        | 28. NAME only[28]                      |                         |
|    |            |        | 29. NAME only[29]                      |                         |
|    |            |        | 30. NAME only[30]                      |                         |
|    |            |        | 95. Proxy Respondent                   |                         |

|    |                      | HHCHECK          | So I have (number of people listed on roster )<br>^PEOPLEPERSON living or staying here now.  | <1> go to ADD_PERSON<br><2, D, R> go to<br>CK_SUBFAMILY  |
|----|----------------------|------------------|--|--|
|    |                      |                  | [Fill names from roster screen]  |  |
|    |                      |                  | Is there anyone else living or staying here now<br>any babies, small children, non-relatives or<br>anyone else?                                      |  |
|    |                      |                  | Please verify that the information on the<br>screen is correct. You will not be able to alter<br>the list of household members after this<br>screen. |  |
|    |                      |                  | 1. Yes<br>2. No  |  |
| 01 |                      | ADD_PERS<br>ON   | hard Edit  | [goto the field where<br>Fname is 999]   |
|    |                      |                  | * Go back to grid to add person  |  |
|    |                      |                  | Question involved<br>  Value   |  |
|    |                      |                  | Fname: First Name<br>999<br>Mchild/maway/<br>Yes, add new person   |  |
|    |                      |                  | Close     Goto   |  |
| 01 | CK_SU<br>BFAMI<br>LY | CK_SUBFA<br>MILY | *CHECK ITEM*   | 1. If there are no non-rels is<br>the household who are<br>cu/household members<br>then, store line numbers<br>in SUBFAM2(1,X) and<br>goto SET_CUNUMBER    |
|    |                      |                  |  | <ul> <li>2. If there are more than 1<br/>non-rel who are<br/>CU/household members in<br/>the household<br/>(CU_CODE1 = 9)<br/>then goto SUBFAM1</li> </ul> |
|    |                      |                  |  | 3. All others go to<br>SET_SUBFAMS   |

|       | SET_SUBF<br>AMS<br>MEMLN | 10. NAME only[10]         17. ^NAME only[17]         18. ^NAME only[18]         19. ^NAME only[20]         20. ^NAME only[20]         21. ^NAME only[21]         22. ^NAME only[22]         23. ^NAME only[23]         24. ^NAME only[24]         25. ^NAME only[25]         26. ^NAME only[26]         27. ^NAME only[27]         28. ^NAME only[28]         29. ^NAME only[29]         30. ^NAME only[30]         ** CHECK ITEM ** | [goto OWNMONEY]<br><1-30> go to OWNMONEY  |
|-------|--------------------------|--|---|
|       | CET CUDF                 | 17. ^NAME only[17]<br>18. ^NAME only[18]<br>19. ^NAME only[19]<br>20. ^NAME only[20]<br>21. ^NAME only[21]<br>22. ^NAME only[22]<br>23. ^NAME only[23]<br>24. ^NAME only[23]<br>24. ^NAME only[24]<br>25. ^NAME only[25]<br>26. ^NAME only[26]<br>27. ^NAME only[27]<br>28. ^NAME only[28]<br>29. ^NAME only[29]<br>30. ^NAME only[30]   |   |
|       |                          | 17. ^NAME only[17]<br>18. ^NAME only[18]<br>19. ^NAME only[19]<br>20. ^NAME only[20]<br>21. ^NAME only[21]<br>22. ^NAME only[22]<br>23. ^NAME only[23]<br>24. ^NAME only[23]<br>24. ^NAME only[24]<br>25. ^NAME only[25]<br>26. ^NAME only[26]<br>27. ^NAME only[27]<br>28. ^NAME only[28]<br>29. ^NAME only[29]   |   |
|       |                          | 17. ^NAME only[17]<br>18. ^NAME only[18]<br>19. ^NAME only[19]<br>20. ^NAME only[20]<br>21. ^NAME only[21]<br>22. ^NAME only[22]<br>23. ^NAME only[23]<br>24. ^NAME only[23]<br>25. ^NAME only[25]<br>26. ^NAME only[26]<br>27. ^NAME only[27]<br>28. ^NAME only[28]   |   |
|       |                          | 17. ^NAME only[17]<br>18. ^NAME only[18]<br>19. ^NAME only[19]<br>20. ^NAME only[20]<br>21. ^NAME only[21]<br>22. ^NAME only[22]<br>23. ^NAME only[23]<br>24. ^NAME only[23]<br>25. ^NAME only[25]<br>26. ^NAME only[26]<br>27. ^NAME only[27]   |   |
|       |                          | 17. ^NAME only[17]<br>18. ^NAME only[18]<br>19. ^NAME only[19]<br>20. ^NAME only[20]<br>21. ^NAME only[21]<br>22. ^NAME only[22]<br>23. ^NAME only[23]<br>24. ^NAME only[24]<br>25. ^NAME only[25]<br>26. ^NAME only[26]   |   |
|       |                          | 17. ^NAME only[17]<br>18. ^NAME only[18]<br>19. ^NAME only[19]<br>20. ^NAME only[20]<br>21. ^NAME only[21]<br>22. ^NAME only[22]<br>23. ^NAME only[23]<br>24. ^NAME only[24]<br>25. ^NAME only[25]   |   |
|       |                          | 17. ^NAME only[17]<br>18. ^NAME only[18]<br>19. ^NAME only[19]<br>20. ^NAME only[20]<br>21. ^NAME only[21]<br>22. ^NAME only[22]<br>23. ^NAME only[23]   |   |
|       |                          | 17. ^NAME only[17]<br>18. ^NAME only[18]<br>19. ^NAME only[19]<br>20. ^NAME only[20]<br>21. ^NAME only[21]<br>22. ^NAME only[22]   |   |
|       |                          | 17. ^NAME only[17]<br>18. ^NAME only[18]<br>19. ^NAME only[19]<br>20. ^NAME only[20]<br>21. ^NAME only[21]   |   |
|       |                          | 17. ^NAME only[17]<br>18. ^NAME only[18]<br>19. ^NAME only[19]<br>20. ^NAME only[20]   |   |
|       |                          | 17. ^NAME only[17]<br>18. ^NAME only[18]<br>19. ^NAME only[19]   |   |
|       |                          | 17. ^NAME only[17]   |   |
|       |                          |  |   |
|       |                          |  |   |
|       |                          | 16. ^NAME only[16]   |   |
|       |                          | 14. ^NAME only[14]<br>15. ^NAME only[15]   |   |
|       |                          | 13. ^NAME only[13]   |   |
|       |                          | 12. ^NAME only[12]   |   |
|       |                          | 11. ^NAME only[11]   |   |
|       |                          |  |   |
|       |                          |  |   |
|       |                          |  |   |
|       |                          |  |   |
|       |                          |  |   |
|       |                          |  |   |
|       |                          | 3. ^NAME only[3]   |   |
|       |                          | 2. ^NAME only[2]   |   |
|       |                          | 1. ^NAME only[1]   |   |
|       |                          | Enter me number(3), separate with collinas   |   |
|       |                          | Enter line number(s) senarate with commas  | [If no more non-<br>rels, goto SET_SUBFAMS]   |
|       |                          | PROBE: Anyone else?  | unassigned non-rel]   |
| M2    | 302.7WL                  |  | SUBFAM, for next  |
| SUBFA | SUBFAM2                  |  | <1-30,D,R> [goto  |
|       |                          | 1. Yes<br>2. No  |   |
|       |                          |  |   |
|       |                          |  | goto SET_SUBFAMS]   |
|       |                          | this household?  | [if no more non-rels,   |
|       |                          | ^AREYOU_ISNAME related to anyone else in   | next unassigned non-rel]  |
| M1    |                          | related to ^NAME.  | <1> [goto SUBFAM2]<br><2> [goto SUBFAM1 for   |
|       | SUBFA                    | M1<br>SUBFA SUBFAM2  | M1 related to ^NAME.<br>^AREYOU_ISNAME related to anyone else in<br>this household?<br>1. Yes<br>2. No<br>SUBFA SUBFAM2 Who (Are you/Is Name) related to?<br>M2 PROBE: Anyone else?<br>Enter line number(s), separate with commas<br>1. ^NAME only[1]<br>2. ^NAME only[2]<br>3. ^NAME only[3]<br>4. ^NAME only[4]<br>5. ^NAME only[5]<br>6. ^NAME only[5]<br>6. ^NAME only[6]<br>7. ^NAME only[7]<br>8. ^NAME only[9]<br>10. ^NAME only[10] |

| 01 | OWNM<br>ONEY | OWNMONE<br>Y | ^OWNMON<br>[fill: Do/Does] [fill: (name(s) of persons in this<br>subfamily)] pay for all [Fill: your/his/her/their]<br>housing<br>expenses with [fill: your/his/her/their] own<br>money? <ol> <li>Yes</li> <li>No</li> </ol>                       | <1,2,D,R> [goto<br>OWNFOOD]  |
|----|--------------|--------------|--|--|
| 01 | OWNF<br>OOD  | OWNFOOD      | fill: Do/Does] [fill: (name(s) of persons in this<br>subfamily)] pay for all [fill: your/his/her/their]<br>food<br>expenses with [fill: your/his/her/their] own<br>money?  | <1>[if OWNMONEY is 1,<br>goto OWNMONEY for next<br>subfam;<br>if no more subfams then<br>goto UPDATE_SUBFAM]<br><2,D,R> [goto OWNEXP]                        |
| 01 | OWNE<br>XP   | OWNEXP       | [Fill: Do/Does] [fill: (name(s) of persons in this<br>subfamily)] pay for all [fill: (your/his/her/their)]<br>other<br>living expenses such as clothing,<br>transportation,<br>etc., with [fill: your/his/her/their] own money?<br>1. Yes<br>2. No | <1> [If OWNMONEY is 1<br>OR OWNFOOD is 1, goto<br>OWNMONEY<br>for next subfamily: if no<br>more subfamiles, goto<br>UPDATE_SUBFAM]<br><2,D,R> [goto INHOUSE] |
| 01 | INHOU<br>SE  | INHOUSE      | Does all or part of the money to pay for<br>^HOUSNAM come from someone<br>in this household?<br>1. Yes<br>2. No  | <1> [goto SUPRT]<br><2,D,R> [goto<br>OWNMONEY for next<br>subfamily]<br>[if no more<br>subfamilies, goto<br>UPDATE_SUBFAM]                                   |

| 01       | SUPRT         | SUPRT    | Who is that person(s)?   | <1-30,D,R> [goto<br>OWNMONEY for next |
|----------|---------------|----------|--|---------------------------------------|
|          |               |          | <ul> <li>Enter line number(s), separate with commas</li> </ul> | subfamily]<br>[if no more, goto       |
|          |               |          | 1. ^NAME only[1]   | UPDATE_SUBFAM]                        |
|          |               |          | 2. ^NAME only[2]   |                                       |
|          |               |          | 3. ^NAME only[3]   |                                       |
|          |               |          | 4. ^NAME only[4]   |                                       |
|          |               |          | 5. ^NAME only[5]   |                                       |
|          |               |          | 6. ^NAME only[6]   |                                       |
|          |               |          | 7. ^NAME only[7]   |                                       |
|          |               |          | 8. ^NAME only[8]   |                                       |
|          |               |          | 9. ^NAME only[9]   |                                       |
|          |               |          | 10. ^NAME only[10]   |                                       |
|          |               |          | 11. ^NAME only[11]   |                                       |
|          |               |          | 12. ^NAME only[12]   |                                       |
|          |               |          | 13. ^NAME only[13]   |                                       |
|          |               |          | 14. ^NAME only[14]   |                                       |
|          |               |          | 15. ^NAME only[15]   |                                       |
|          |               |          | 16. ^NAME only[16]   |                                       |
|          |               |          | 17. ^NAME only[17]   |                                       |
|          |               |          | 18. ^NAME only[18]   |                                       |
|          |               |          | 19. ^NAME only[19]   |                                       |
|          |               |          | 20. ^NAME only[20]   |                                       |
|          |               |          | 21. ^NAME only[21]   |                                       |
|          |               |          | 22. ^NAME only[22]   |                                       |
|          |               |          | 23. ^NAME only[23]   |                                       |
|          |               |          | 24. ^NAME only[24]   |                                       |
|          |               |          | 25. ^NAME only[25]   |                                       |
|          |               |          | 26. ^NAME only[26]   |                                       |
|          |               |          | 27. ^NAME only[27]   |                                       |
|          |               |          | 28. ^NAME only[28]   |                                       |
|          |               |          | 29. ^NAME only[29]<br>30. ^NAME only[30]                       |                                       |
| 01       |               | UPDATE_S | ** CHECK ITEM **   | [goto CONSUMER_UNITS]                 |
| <u> </u> |               | UBFAM    |  |                                       |
| 01       | CONS          | CONSUME  | <ul> <li>HOUSEHOLD MEMBERS BROKEN INTO</li> </ul>              | <1> [goto CU_INTRO]                   |
|          | UMER<br>_UNIT | R_UNITS  | APPROPRIATE CU's   |                                       |
|          | ŝ             |          | [Fill: TOTAL_CU] have been determined.                         |                                       |

1. Enter 1 to Continue

| 01 | CU_IN<br>TRO | CU_INTRO | [fill: *Read if necessary]<br>During this interview, I will refer to the (fill:<br>person/people) on your list.<br>(If household has more than one CU, read: This<br>is the person or group of related people in this<br>household who are independent of everyone<br>else in the household for payment of their<br>major expenses.)<br>The (fill: person/people I'm including on your<br>list is/are (READ NAME(S))<br>[Fill: CU LIST ] | <1> [goto AGE]                                     |
|----|--------------|----------|--|--|
|    |              |          | 1. Enter 1 to Continue   |  |
| 01 | AGE          | AGE      | Screen 1<br><br>As of today, how old Fill for is_are<br>^YOU_NAME?   | <00-200> [goto HORIGIN]<br><d,r> [goto AGE2]</d,r> |
| 01 | AGE2         | AGE2     | * Ask if necessary   | <1,2,D,R> [goto HORIGIN]                           |
|    |              |          | [Fill: Are/ls] [Fill: you/he/she] under 16?<br>1. Yes<br>2. No   |  |
| 01 | HORIG<br>IN  | HORIGIN  | (Are you/Is Name) Hispanic, Latino, or<br>Spanish?<br>1. Yes<br>2. No  | <1> [goto HISPANIC]<br><2, D, R> [goto RACE]       |
| 01 | HISPA<br>NIC | HISPANIC | Information Booklet Page Number[1]<br>[Fill: Are/Is] [Fill: you/name] -<br>• Examples of "other" include - Argentinean,<br>Colombian, Dominican, Nicaraguan, Salvadoran,<br>Spaniard<br>1. Mexican?<br>2. Mexican-American?<br>3. Chicano?<br>4. Puerto Rican?<br>5. Cuban?<br>6. Other?   | <1-5, D, R> [goto RACE]<br><6> [goto<br>HISPOTH]   |

| 01 | HISPO<br>TH  | HISPOTH  | * Specify:   | <30 characters> [goto<br>RACE]                      |
|----|--------------|----------|--|---|
| 01 | RACE         | RACE     | Information Booklet Page Number[1]   | <1-3, 5-8, R> [goto<br>MARITAL1]                    |
|    |              |          | What is (your/name's) race?  | <4>[goto<br>ASIAN]                                  |
|    |              |          | <ul> <li>Probe if necessary</li> </ul>   | <9> [goto<br>RACESP]                                |
|    |              |          | <ul> <li>Enter all that apply, separate with<br/>commas</li> </ul>                               |   |
|    |              |          | <ul> <li>Examples of "Other Pacific Islander"<br/>include - Fijian, Tongan</li> </ul>            |   |
|    |              |          | 1. White?<br>2. Black or African American?<br>3. American Indian or Alaska Native?<br>4. Asian?  |   |
|    |              |          | 5. Native Hawaiian?<br>6. Guamanian or Chamorro?<br>7. Samoan?                                   |   |
|    |              |          | 8. Other Pacific Islander?<br>9. Other   |   |
|    |              |          | 10. Don't Know   |   |
| 01 | ASIAN        | ASIAN    | Information Booklet Page Number[1]   | <1-6, D, R> [goto<br>MARITAL1]<br><7> [goto         |
|    |              |          | [fill: Are/ls] [Fill: you/name] -  | <7> [goto<br>ASIANOTH]                              |
|    |              |          | <ul> <li>Examples of "other" include - Hmong, Laotian,<br/>Thai, Pakistani, Cambodian</li> </ul> |   |
|    |              |          | 1. Chinese?  |   |
|    |              |          | 2. Filipino?   |   |
|    |              |          | 3. Japanese?<br>4. Korean?   |   |
|    |              |          | 5. Vietnamese?   |   |
|    |              |          | 6. Asian Indian?   |   |
|    |              |          | 7. Other?  |   |
| 01 | ASIAN<br>OTH | ASIANOTH | * Specify:   | <30 characters> [goto<br>MARITAL1]                  |
| 01 | RACE<br>SP   | RACESP   | * Specify other race   | <40 characters> [goto<br>MARITAL1]                  |
| 01 | MARIT<br>AL1 | MARITAL1 | * Ask if not apparent  | <1-5,D,R> [if AGE ge 14<br>or Agerng is 8 or 9 goto |
|    |              |          | (Are you/Is Name) now -  | EDUCA]<br>[goto AGE for<br>next member]             |
|    |              |          | 1. Married?  |   |
|    |              |          | 2. Widowed?  |   |
|    |              |          | <ul><li>3. Divorced?</li><li>4. Separated?</li></ul>   |   |
|    |              |          |  |   |

| 01 | EDUC         | EDUCA        | Information Booklet Page Number[2]  | <1-3,D,R> [if AGE=17-65   |
|----|--------------|--------------|---|---|
|    | A            |              | What is the highest level of school ^EDUCA<br>completed or the highest<br>degree ^EDUCA received?   | or (AGERNG is 8 or 9),<br>goto ARM_FORC]<br>[ELSE IF AGE<br>ge 66 goto VETERAN]<br>[else goto AGE<br>for next member]<br><4-8> [goto IN_COLL] |
|    |              |              | <ol> <li>No schooling completed, or less than 1 year</li> <li>Nursery, kindergarten, and elementary (grades<br/>1-8)</li> <li>High school (9-12, no degree)</li> <li>High school graduate high school diploma or<br/>the equivalent (GED)</li> <li>Some college but no degree</li> <li>Associate's degree in college</li> <li>Bachelor's degree (BA, AB, BS, etc.)</li> </ol> | <4-8> [goto IN_COLL]  |
|    |              |              | 8. Master's, professional, or doctorate degree (MA, MS, MBA, MD, JD, PhD, etc.)   |   |
| 01 | IN_CO<br>LL  | IN_COLL      | (Are you/Is Name) currently enrolled in a college or university either -  | <1-3,D,R> [If AGE=17-65<br>or (agerng is 8 or 9), goto<br>ARM_FORC]<br>[ELSE IF AGE ge  |
|    |              |              |   | 66 goto VETERAN]  |
|    |              |              | 1. Full Time?<br>2. Part Time?<br>3. Not at all?  | [else goto AGE for<br>next member]  |
|    | VETER<br>AN  | VETERAN      | Information Booklet Page Number[2]<br>Did ^YOU_NAME ever serve on Active Duty in<br>the U.S. Armed Forces?  | <1,2,D,R> [If this is the<br>last person then goto<br>CHECK2] ]<br>[Else goto AGE for the next<br>member]                                     |
|    |              |              | 1. Yes<br>2. No   |   |
| 01 | ARM_F<br>ORC | ARM_FOR<br>C | Information Booklet Page Number[2]<br>(Are you/Is Name) currently serving on Active<br>Duty in the U.S. Armed Forces?   | <1> [If this is the last<br>person, goto CHECK2]<br>[ELSE goto AGE for the<br>next person]  |
|    |              |              | 1. Yes<br>2. No   | <2, D, R> [If AGE ge 17 or<br>(AGERNG is 8 or 9) then<br>goto VETERAN]<br>[Else goto AGE for the<br>next person]                              |
| 01 | AGER<br>NG   | AGERNG       | ** OUT VARIABLE **  | <1-9>   |
| 01 | RACE1        | RACE1        | ** OUT VARIABLE **  | <1-6>   |
| 01 | RACE2        | RACE2        | ** OUT VARIABLE **  | <1-6>   |
| 01 | RACE3        | RACE3        | ** OUT VARIABLE **  | <1-6>   |
| 01 | RACE4        | RACE4        | ** OUT VARIABLE **  | <1-6>   |

| 01 | RACE5        | RACE5        | ** OUT VARIABLE **  | <1-6>   |
|----|--------------|--------------|---|---|
| 01 | RACE6        | RACE6        | ** OUT VARIABLE **  | <1-6>   |
| 01 | RC_W<br>HITE | RC_WHITE     | ** OUT VARIABLE **  | <1,R,Blank>   |
| 01 | RC_BL<br>ACK | RC_BLACK     | ** OUT VARIABLE **  | <2,R,Blank>   |
| 01 | RC_NA<br>TAM | RC_NATA<br>M | ** OUT VARIABLE **  | <3,R,Blank>   |
| 01 | RC_AS<br>IAN | RC_ASIAN     | ** OUT VARIABLE **  | <4,R,Blank>   |
|    | RC_HA<br>WAI | RC_HAWAI     | **Out Variable**  |   |
|    | RC_G<br>UAM  | RC_GUAM      | **Out Variable**  | <6,R,Blank>   |
|    | RC_SA<br>MOA | RC_SAMO<br>A | **Out Variable**  | <7,R,Blank>   |
| 01 | RC_PA<br>CIL | RC_PACIL     | ** OUT VARIABLE **  | <5,R,Blank>   |
| 01 | RC_OT<br>HER | RC_OTHE<br>R | ** OUT VARIABLE **  | <6,R,Blank>   |
| 01 | RC_DK        | RC_DK        | ** OUT VARIABLE **  | <7,R,Blank>   |
| 01 |              | RECSTAT<br>M | *OUT VARIABLE*  | <1,3>   |
| 01 |              | CHECK2       | ** CHECK ITEM **  |   |
| 01 | CONT<br>RIB  | CONTRIB      | Does more than one person in this household<br>regularly contribute to the expense of items<br>such as food, cleaning supplies, or paper<br>products? | <1> [ go to PURCH]<br><2> [go to BSNS_YN]   |
|    |              |              | 1. Yes<br>2. No   |   |
| 01 | PURC<br>H    | PURCH        | <b>Does one person usually make the purchase?</b><br>1. Yes   | <1> [go to PURCHSR]<br><2, D, R> [go to BSNS_YN]  |
|    |              |              | 2. No   |   |
| 01 | PURC<br>HASR | PURCHAS<br>R | Who?  | <1-30, D,R> go to<br>BSNS_YN  |
|    |              |              | Enter line number   |   |
|    |              |              | NOTE: Ask the person who usually makes the<br>purchases to record the expenses for the<br>shared items.   |   |
| 01 | BSNS_<br>YN  | BSNS_YN      | Are these living quarters used partly for business or rented to others?   | <1> go to BSNSTYPE<br><2,D,R> If PLACED_FLAG<br>= 1 goto MEMAWYW1,<br>else goto Section 2 |
|    |              |              | 1. Yes<br>2. No   |   |

| 01 | BSNST<br>YPE | BSNSTYPE     | *Ask if not apparent  | <1,2,3> go to BUS_EXPN  |
|----|--------------|--------------|---|---|
|    |              |              | Is it for business, or rented to others, or both?   |   |
|    |              |              | <ol> <li>Part Business</li> <li>Rented to others</li> <li>Both business and rented to others</li> </ol> |   |
| 01 | BUS_E<br>XPN | BUS_EXPN     | What percent of the expenses is counted as a business expense?  | <"range" (000 -100)> [if<br>PLACED_FLAG = 1 goto<br>MEMAWYW1, |
| 01 | <u>CUNU</u>  |              | Enter percentage  | Else goto Section 2]  |
| 01 | CUNU<br>MBER | CUNUMBE<br>R | ** OUT VARIABLE **  | <01-99>   |
|    | HH_N<br>UM   | HH_NUM       | ** OUT VARIABLE **  |   |
| 01 | MEML<br>N123 | MEMLN123     | ** OUT VARIABLE **  | <1-30>  |
| 01 | MEML<br>N456 | MEMLN456     | ** OUT VARIABLE **  | <1-30>  |
| 01 | NUMH<br>OUSE | NUMHOUS<br>E | ** OUT VARIABLE**   |   |
| 01 | RESPL<br>INE | RESPLINE     | ** OUT VARIABLE **  | <1-30, 95>  |
| 01 | RESP<br>NAME | RESPNAM<br>E | ** OUT VARIABLE **  | <32> characters?  |
| 01 |              | SUPRT1       | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT10      | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT11      | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT12      | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT13      | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT14      | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT15      | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT16      | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT17      | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT18      | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT19      | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT2       | ** OUT VARIABLE **  | <1 - 30>  |
| 01 |              | SUPRT20      | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT21      | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT22      | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT23      | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT24      | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT25      | ** OUT VARIABLE **  | <1-30>  |
| 01 |              | SUPRT26      | ** OUT VARIABLE **  | <1-30>  |

| 01 |              | SUPRT27  | ** OUT VARIABLE **   | <1-30>  |
|----|--------------|----------|--|---|
| 01 |              | SUPRT28  | ** OUT VARIABLE **   | <1-30>  |
| 01 |              | SUPRT29  | ** OUT VARIABLE **   | <1-30>  |
| 01 |              | SUPRT3   | ** OUT VARIABLE **   | <1-30>  |
| 01 |              | SUPRT30  | ** OUT VARIABLE **   | <1-30>  |
| 01 |              | SUPRT4   | ** OUT VARIABLE **   | <1-30>  |
| 01 |              | SUPRT5   | ** OUT VARIABLE **   | <1-30>  |
| 01 |              | SUPRT6   | ** OUT VARIABLE **   | <1-30>  |
| 01 |              | SUPRT7   | ** OUT VARIABLE **   | <1-30>  |
| 01 |              | SUPRT8   | ** OUT VARIABLE **   | <1-30>  |
| 01 |              | SUPRT9   |  | <1-30>  |
| 02 |              | CENSID2  |  |   |
| 02 | S2_INT<br>RO | S2_INTRO | Now I am going to ask about expenditures for your living quarters, food expenses and vehicles.   | <1> [goto ST_HOUS]                                  |
|    |              |          | 1. Enter 1 to Continue   |   |
| 02 | ST_HO<br>US  | ST_HOUS  | <ul> <li>Ask if not apparent</li> <li>Are these living quarters presently used as<br/>student housing by a<br/>college or university?</li> </ul> | <1> [goto GROCERXP]<br><2, D, R> [goto<br>OWNED]    |
|    |              |          | 1. Yes<br>2. No  |   |
| 02 |              | OWNED    | <ul><li>Do you own this home?</li><li>Include Cus with a mortgage as owners.</li></ul>   | <1> [goto<br>TYPOWND]<br><2, D, R> [goto<br>RENTED] |
|    |              |          | 1. Yes<br>2. No  |   |

| 02 | TYPO<br>WND | TYPOWND      | Are these quarters owned by regular ownership or as a condominium or cooperative?  | <1-3, D, R> [goto MORT]   |
|----|-------------|--------------|--|---|
|    |             |              | In this survey, we consider a cooperative to be<br>a property which is owned by a corporation.<br>Each shareholder is entitled to occupy an<br>individual unit. Is this what you mean?   |   |
|    |             |              | <ul> <li>If the respondent answers "No" to the probe try<br/>to determine whether the ownership is "regular" or<br/>"condominium" and mark the appropriate box.</li> </ul>   |   |
|    |             |              | 1. Regular ownership<br>2. Condominium<br>3. Cooperative   |   |
| 02 | RENTE<br>D  | RENTED       | Are your living quarters rented for cash rent<br>or occupied without payment of cash rent?   | <1,2,D,R> [goto<br>GROCERXP]  |
|    |             |              | 1. Rented for cash<br>2. Occupied without payment of cash rent   |   |
| 02 | MORT        | MORT         | Do you have a mortgage on this property?   | <1, 2, D, R> [goto<br>GROCERXP]   |
|    |             |              | 1. Yes<br>2. No  |   |
|    |             | GROCERX<br>P | How much ^DoDoes (you/your household)<br>USUALLY spend each week for groceries,<br>including food and non-food items? Please<br>include in-person and online grocery shopping<br>and delivery. Include items like prepared meal<br>kits, personal health and wellness items, | 0,DK,RF: IF any CU<br>members AGE less than 22<br>goto PURCMEAL<br>â€,â€,â€,â€,â€,â€,ELSE<br>goto OWN_VEH |
|    |             |              | diapers, pet food, and home cleaning supplies<br>but do NOT include prescription drugs,<br>alcohol, cigarettes, or other tobacco products.   | 1-9999: IF entry = gt 700,<br>goto ERR1_GROCERXP<br>â€,â€,â€,â€,â€,â€,<br>ELSEIF any CU                   |
|    |             |              | *Include grocery home delivery service fees,<br>drinking water delivery fees. Also include<br>purchases made with government benefits such as<br>SNAP and WIC EBT cards.   | members AGE less than 22<br>goto PURCMEAL<br>â€,â€,â€,â€,â€,â€,ELSE<br>goto OWN_VEH                       |
|    |             | GROC_RX<br>P | ** OUT VARIABLE **   | <br>solution  |

| 02 | PURC<br>MEAL  | PURCMEA<br>L  | During the previous 30 days, have you (or or<br>any of the people on your list) purchased any<br>meals at school or in a preschool program for<br>preschool or school age children?   | <1> [goto<br>MEMB_SM]<br><2,D,R> [goto<br>OWN_VEH]   |
|----|---------------|---------------|---|--|
|    |               |               | 1. Yes<br>2. No   |  |
| 02 | MEMB<br>_SM   | MEMB_SM       | What are the names of all the people on your list who purchased meals at school? <ul> <li>Enter line numbers for all that apply, separate</li> </ul>  | <1-30> [goto 02_CREATE]<br><d,r> [goto OWN_VEH]</d,r>  |
|    |               |               | with commas.  |  |
| 02 | SCHLN<br>CHX  | SCHLNCH<br>X  | What has been the usual weekly expense for the meals (Name) purchased at school?  | <0-9999,D,R> If<br>SCHLNCHX is It 1 or gt 35<br>goto SCHLNCHX_ERR1<br>ELSE goto<br>SCHLNCHQ  |
| 02 | SCHLN<br>CHQ  | SCHLNCH<br>Q  | How many weeks in the past 30 days did<br>(Name) purchase meals?  | <1-5,D,R> [goto<br>SCHLNCHQ for next<br>person]<br>[if no more persons<br>goto OWN_VEH]  |
| 02 |               | SCHL_CHX      | ** OUT VARIABLE **  | <blank, a1=""></blank,>  |
| 02 | OWN_<br>VEH   | OWN_VEH       | Do (you/you or any of the people on your list)<br>list own an automobile, truck, or other vehicle?<br>Do not include any vehicle which is used  | <1> [goto VEHQ]<br><2, D, R> [If<br>PLACED_FLAG = 1 goto<br>S3A_INTRO, else goto   |
|    |               |               | entirely for business purposes.<br>1. Yes<br>2. No  | FOUR_CK]   |
| 02 | VEHQ          | VEHQ          | How many?   | <1-99, D, R> If VEHQ gt<br>20 goto VEHQ_ERR1<br>ELSE goto<br>VEH_BUS]  |
| 02 |               | VEHQ_         | ** OUT VARIABLE **  | <br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br> |
|    | S3A_I<br>NTRO | S3A_INTR<br>O | The next few questions are about income. We<br>know people aren't used to discussing their<br>income, but please be assured that, like all<br>other information you have provided, these<br>answers will be kept strictly confidential. | <1> [goto WKS_WRKD]  |
|    |               |               | 1. Enter 1 to Continue  |  |

| 04 | WKS_<br>WRKD | WKS_WRK<br>D | [fill:Now I am going to ask about <b>^NAME's</b> work experience and income.]   | <0><br>[goto WHYNOWRK ]<br><1-52, D,R > |       |
|----|--------------|--------------|---|---|-------|
|    |              |              | In the past 12 months, including paid vacation<br>and sick leave, how many weeks did<br>^YOU_NAME work?   | [goto HRSPERWK]                         |       |
|    |              |              | If CU member did not work, enter zero.  |   |       |
| 04 | HRSP<br>ERWK | HRSPERW<br>K | In the weeks that <b>^YOU_NAME</b> worked, how<br>many hours did Fill for YOUHESHE usually<br>work per week?  | <1-168 D,R><br>[goto OCCULIST]          |       |
| 04 | OCCU<br>LIST | OCCULIST     | Information Booklet Page Number[3]  | <1-15 D,R><br>EMPLTYPE ]                | [goto |
|    | 2.01         |              | Which of the following categories best describes the job in which ^YOU_NAME received the most earnings during the last 12 months?   | ]                                       |       |
|    |              |              | <ul> <li>Enter one code.</li> <li>For help in categorizing an occupation, select the<br/>Occupation Tab or Press CTRL-O.</li> </ul>   |   |       |
| 04 | EMPI T       | EMPI TYPE    | <ol> <li>Adminstrator, manager</li> <li>Teacher</li> <li>Professional</li> <li>Administrative support, including clerical</li> <li>Sales, retail</li> <li>Sales, pusiness goods and services</li> <li>Technician</li> <li>Protective service</li> <li>Private household service</li> <li>Other service</li> <li>Other service</li> <li>Adachine or transportation operator, laborer</li> <li>Construction workers, mechanics</li> <li>Farming</li> <li>Forestry, fishing, groundskeeping</li> <li>Armed Forces</li> </ol> | <1-6 D B> no to                         |       |
| 04 | emplt<br>Ype | EMPLTYPE     | <b>^WERE_WAS ^YOU_NAME</b> :  | <1-6, D, R> go to<br>HAVEWAGE           |       |
|    |              |              | <ol> <li>An employee of a PRIVATE company, business,<br/>or individual working for wages or salary?</li> <li>A FEDERAL government employee?</li> <li>A STATE government employee?</li> <li>A LOCAL government employee?</li> <li>Self-employed in ^YOURHISHER OWN<br/>business, partnership, professional practice, or<br/>farm?</li> <li>Working WITHOUT PAY in family business or<br/>farm?</li> </ol>  |   |       |

| 04 | WHYN<br>OWRK | WHYNOW<br>RK | What was the main reason <b>^YOU_NAME</b> did<br>not work during the last 12 months?<br><b>^WERE_WAS</b> [fill: you/he/she] -  | <1-6, D, R> go to<br>HAVEWAGE                                   |       |
|----|--------------|--------------|--|---|-------|
|    |              |              | <ol> <li>Retired?</li> <li>Taking care of home/family?</li> <li>Going to school?</li> <li>Ill, disabled, unable to work?</li> <li>Unable to find work?</li> <li>Doing something else?</li> </ol>   |   |       |
| 04 |              | HAVEWAG      | ? [F1]   | <1>   | [goto |
|    |              | E            | The next few questions are about income<br>DURING THE PAST 12 MONTHS, that is from<br>^DATE1 TO ^DATE2   | WAGEX]<br><2,D,R><br>SEMPFRM]                                   | [goto |
|    |              |              | Did <b>^YOU_NAME</b> receive any wages, salary, tips, bonuses, or commissions?   |   |       |
|    |              |              | 1. Yes<br>2. No  |   |       |
| 04 |              | WAGEX        | ? [F1]<br>How much did ^YOU_NAME receive before<br>taxes?  | <1-999999999><br>[goto GROSPAYX<br><d,r><br/>[goto WAGEB]</d,r> | []    |
| 04 |              | WAGEB        | Information Booklet Page Number[4]   | <1-11,D,R><br>GROSPAYX]   | [goto |
|    |              |              | Could you tell me which range on CARD A best reflects total wages and salaries for ALL JOBS during the PAST 12 MONTHS?   |   |       |
|    |              |              | 1. \$1-\$4,999<br>2. \$5,000-\$9,999<br>3. \$10,000-\$14,999<br>4. \$15,000-\$19,999<br>5. \$20,000-\$29,999<br>6. \$30,000-\$39,999<br>7. \$40,000-\$49,999<br>8. \$50,000-\$69,999<br>9. \$70,000-\$89,999<br>10. \$90,000-\$119,999<br>11. \$120,000 and over |   |       |
| 04 |              | GROSPAY      | What was the amount of (your/name's) last pay  | <1-999999999,D,R  | >     |
|    |              | Х            | before any deductions?   | [goto PAYPERD]  |       |

| 04 | PAYPERD      | What period of time did this cover?   | <1-6,D,R><br>PAYSTUB]<br><7><br>PAYPRDOT] | [goto<br>[goto          |
|----|--------------|---|---|-------------------------|
|    |              | <ol> <li>One week</li> <li>Two weeks</li> <li>Month</li> <li>Quarter</li> <li>Year</li> <li>Twice a month</li> <li>Other</li> </ol>         |   |                         |
| 04 | PAYPRDO<br>T | ◆ Specify:  | <40 character<br>[goto PAYSTI             |                         |
|    | PAYSTUB      | <ul> <li>Does the respondent have a paper or electronic pay check record present for ^HISHERNAMES last paycheck?</li> <li>1. Yes</li> </ul> | <1,2,D,R> got                             |                         |
| 04 | PVT          | 2. No   | <1>                                       | laoto                   |
| 04 | FVI          | Was there any money deducted from (your/name's) pay for-  | <12<br>PVTX]<br><2,D,R>                   | [goto<br>[goto GV]      |
|    |              | Private pension fund?<br>1. Yes<br>2. No  |   |                         |
| 04 | PVTX         | How much?   | <1-999999999<br>[goto GV]                 | D,R>                    |
| 04 | GV           | Was there any money deducted from (your/name's) pay for-  | <1><br><2,D,R>                            | [goto GVX]<br>[goto RR] |
|    |              | Government retirement?<br>1. Yes<br>2. No   |   |                         |
| 04 | GVX          | How much?   | <1-999999999<br>[goto RR]                 | D,R>                    |
| 04 | RR           | Was there any money deducted from (your/name's) pay for-  | <1><br><2,D,R><br>SSDED]                  | [goto RRX]<br>[goto     |
|    |              | Railroad retirement?<br>1. Yes<br>2. No   |   |                         |
| 04 | RRX          | How much?   | <1-999999999<br>[goto SSDED]              |                         |

| 04 | SSDED        | Was there any money deducted from (your/name's) pay for-  | <1> [goto<br>MEDICOV]<br><2,D,R> [goto                        |
|----|--------------|---|---|
|    |              | Social Security including Medicare?   | SSNORM]   |
|    |              | 1. Yes<br>2. No   |   |
| 04 | SSNORM       | Are Social Security payments NORMALLY deducted from (your/name's) pay?  | <1> [goto<br>MEDICOV]<br><2,D,R> [goto<br>EMPLCONT]           |
|    |              | 1. Yes<br>2. No   |   |
| 04 | MEDICOV      | Does the money deducted for Social Security cover only the Medicare portion of Social Security?   | <1,2,D,R> [goto<br>EMPLCONT]                                  |
|    |              | 1. Yes<br>2. No   |   |
| 04 | EMPLCON<br>T | Other than Social Security, did any employer or<br>union contribute to (your/name's) pension or<br>retirement plan in the last 12 months? | <1, 2, D, R> go to<br>SEMPFRM                                 |
|    |              | 1. Yes<br>2. No   |   |
|    | SEMPFRM      | ? [F1]  | <1> go to SEMPFRMX<br><2, D, R> go to                         |
|    |              | DURING THE PAST 12 MONTHS -   | SOCSRRET  |
|    |              | Did ^YOU_NAME receive any self-employment income or have a loss?  |   |
|    |              | (Report income from own businesses (farm or<br>non-farm) including proprietorships and<br>partnerships.)                                  |   |
|    |              | 1. Yes  |   |
|    | SEMPFRM      | 2. No<br>? [F1]   | (-999999999 <=  |
|    | X            | What was the amount?  | SEMPFRMX <= -1) OR (1<br><= SEMPFRMX <=                       |
|    |              | (Report net income after operating expenses.<br>Include earnings as a tenant farmer or<br>sharecropper.)                                  | 9999999999) go to<br>SOCSRRET<br><d, r=""> go to SMPFRMB</d,> |
|    |              | * If net income was a loss, precede amount with a<br>'-'.<br>* Breakeven = 1.   |   |

|    | SEMPFRM<br>B | Information Booklet Page Number[4]  | <0-11, D, R> go to<br>SOCSRRET                                   |
|----|--------------|---|--|
|    | В            | Could you tell me which range on CARD A best reflects (your/name's) income or loss from self-employment during the PAST 12 MONTHS?  | SOUSHRET   |
|    |              | 0. Loss<br>1. \$1-\$4,999<br>2. \$5,000-\$9,999<br>3. \$10,000-\$14,999<br>4. \$15,000-\$19,999<br>5. \$20,000-\$29,999<br>6. \$30,000-\$39,999<br>7. \$40,000-\$49,999<br>8. \$50,000-\$69,999<br>9. \$70,000-\$89,999<br>10. \$90,000-\$119-999<br>11. \$120,000 and over |  |
|    | SOCSRRE<br>T | ? [F1]  | <1> go to SSRRTX<br><2, D, R> go to US_SUPP                      |
|    |              | DURING THE PAST 12 MONTHS -   | _, _, go to co_co  |
|    |              | Did ^YOU_NAME receive any Social Security or<br>Railroad Retirement benefits?   |  |
|    |              | 1. Yes<br>2. No   |  |
| 04 | SS_RRX       | ? [F1]<br>What was the amount of the last Social<br>Security or Railroad Retirement payment<br>received?  | <1-99999999><br>[goto MEDICARE]<br><d,r><br/>[goto SS_RRB]</d,r> |
| 04 | SS_RRB       | Information Booklet Page Number[5]  | <1-6, D, R> go to<br>MEDICARE                                    |
|    |              | Could you tell me which range on CARD B best<br>reflects the amount of (your/name's) last Social<br>Security or Railroad Retirement payment<br>during the PAST 12 MONTHS?   |  |
|    |              | 1. Less than \$500<br>2. \$500-\$699<br>3. \$700-\$999<br>4. \$1,000-\$1,299<br>5. \$1,300-\$1,699<br>6. \$1,700 and over   |  |
| 04 | MEDICARE     | Is this amount AFTER the deduction for a Medicare premium?  | <1,2,D,R><br>[goto SS_RRQ]                                       |
|    |              | 1. Yes<br>2. No   |  |

| 04 | SS_RRQ         | During the past 12 months, how many Social<br>Security or Railroad Retirement payments did<br>^YOU NAME receive?  | <1-52,D,R> [goto<br>US_SUPP]  |
|----|----------------|---|---|
| 04 | US_SUPP        | ? [F1]<br>DURING THE PAST 12 MONTHS -   | <1> go to SUPPX<br><2, D, R> go to IRA                                |
|    |                | Did ^YOU_NAME receive any Supplemental Security Income (SSI) payments?  |   |
|    |                | 1. Yes<br>2. No   |   |
| 04 | SUPPX          | ? [F1]  | <1-999999999> go to IRA<br><d, r=""> go to SUPPB</d,>                 |
| 04 | SUPPB          | What was the amount?<br>Information Booklet Page Number[6]<br>Could you tell me which range on CARD C best<br>reflects the amount ^YOU_NAME received in<br>Supplemental Security Income during the past<br>12 months?   | Skip instructions:<br><1-12, D, R> go to IRA                          |
|    |                | 1. \$1-\$999<br>2. \$1,000-\$1,999<br>3. \$2,000-\$2,999<br>4. \$3,000-\$3,999<br>5. \$4,000-\$4,999<br>6. \$5,000-\$9,999<br>7. \$10,000-\$14,999<br>8. \$15,000-\$19,999<br>9. \$20,000-\$29,999<br>10. \$30,000-\$39,999<br>11. \$40,000-\$49,999<br>12. \$50,000 and over |   |
| 04 | IRA            | DURING THE PAST 12 MONTHS -<br>Did ^YOU_NAME contribute any money to<br>retirement plans such as 401(k)s or Individual<br>Retirement Accounts, also known as IRAs? Do<br>not include rollovers.   | <1> go to IRAX<br><2, D, R> go to<br>S04A_CHECK                       |
|    |                | 1. Yes<br>2. No   |   |
| 04 | IRAX           | How much?   | <1-99999999,D,R><br>[goto S04A_CHECK]                                 |
| 04 | S03A_CHE<br>CK | **CHECK ITEM**  | If no more persons with<br>AGE gt or equal to 14, goto<br>Section 3B. |
|    |                |   | Else, goto WKS_WRKD for the next person                               |

| 04             | GROS AY  | **OUT VARIABLE**  | <blank, a1=""></blank,>                      |
|----------------|----------|---|--|
| U <del>4</del> | X        |   |  |
| 04             | WAGEX_   | **OUT VARIABLE**  | <blank, a1=""></blank,>                      |
| 04             | FEDTXX_  | **OUT VARIABLE**  | <blank, a1=""></blank,>                      |
| 04             | STATXX_  | **OUT VARIABLE**  | <blank, a1=""></blank,>                      |
| 04             | IRAX_    | **OUT VARIABLE**  | <blank, a1=""></blank,>                      |
| 04             | SS_RRX_  | **OUT VARIABLE**  | <blank, a1=""></blank,>                      |
| 04             | SS_RRQ_  | **OUT VARIABLE**  | <blank, a1=""></blank,>                      |
| 04             | SUPPX_   | **OUT VARIABLE**  | <blank, a1=""></blank,>                      |
|                | MEMBNO   | **OUT VARIABLE**  |  |
|                | INTERDIV | ? [F1]  | <1> go to INTRDVX<br><2, D, R> go to NETRENT |
|                |          | INTERDIVINTRO   |  |
|                |          | DURING THE PAST 12 MONTHS -   |  |
|                |          | Did (you/you or any of the people on your list)<br>receive any interest or dividends? Report even<br>small amounts credited to an account.  |  |
|                |          | 1. Yes<br>2. No   |  |
|                | INTRDVX  | ? [F1]  | <1-9999999999 go to<br>NETRENT               |
|                |          | What was the amount?  | <d, r=""> go to INTRDVB</d,>                 |
|                | INTRDVB  | Information Booklet Page Number[6]  | <1-12, D, R> go to<br>NETRENT                |
|                |          | Could you tell me which range on CARD C best<br>reflects the amount (you/you or any of the<br>people on your list) received in interest or<br>dividends during the PAST 12 MONTHS?  |  |
|                |          | 1. \$1-\$999<br>2. \$1,000-\$1,999<br>3. \$2,000-\$2,999<br>4. \$3,000-\$3,999<br>5. \$4,000-\$4,999<br>6. \$5,000-\$9,999<br>7. \$10,000-\$14,999<br>8. \$15,000-\$19,999<br>9. \$20,000-\$29,999<br>10. \$30,000-\$39,999<br>11. \$40,000-\$49,999<br>12. \$50,000 and over |  |

| NETRENT  | ? [F1]  | <1> go to NETRENTX<br><2, D, R> go to ROYEST |
|----------|---|--|
|          | DURING THE PAST 12 MONTHS -   | , , , , .                                    |
|          | Did (you/you or any of the people on your list) receive any net rental income or a loss?                            |  |
|          | * Net rental income is the total amount after expenses.   |  |
|          | 1. Yes<br>2. No   |  |
| NETRENTX | ? [F1]  | (-9999999999 <=<br>NETRENTX <= -1) OR (1     |
|          | What was the amount?  | <=NETRENTX                                   |
|          | * The net amount is the total amount after  | <=9999999999) go to<br>ROYEST                |
|          | expenses.<br>* If income was a loss, precede amount with a â€~-   | <d, r=""> go to NETRENTB</d,>                |
|          | â€~.<br>* Breakeven=1.  |  |
| NETRENTB | Information Booklet Page Number[6]  | <0-12, D, R> go to<br>ROYEST                 |
|          | Could you tell me which range on CARD C best  | RUTEST                                       |
|          | reflects the total net rental income or loss<br>during the PAST 12 MONTHS?  |  |
|          | 0. Loss   |  |
|          | 1. \$1-\$999<br>2. \$1,000-\$1,999  |  |
|          | 3. \$2,000-\$2,999  |  |
|          | 4. \$3,000-\$3,999<br>5. \$4,000-\$4,999  |  |
|          | 6. \$5,000-\$9,999  |  |
|          | 7. \$10,000-\$14,999<br>8. \$15,000-\$19,999  |  |
|          | 9. \$20,000-\$29,999  |  |
|          | 10. \$30,000-\$39,999<br>11. \$40,000-\$49,999  |  |
| ROYEST   | 12. \$50,000 and over<br>? [F1]   | <1> go to ROYESTX                            |
| Noteon   |   | <2, D, R> go to RETSURV                      |
|          | DURING THE PAST 12 MONTHS -   |  |
|          | Did (you/you or any of the people on your list)<br>receive any royalty income or income from<br>estates and trusts? |  |
|          | 1. Yes  |  |
| ROYESTX  | 2. No<br>? [F1]   | <1-99999999> go to                           |
|          | What was the amount?  | RETSURV<br><d, r=""> go to ROYESTB</d,>      |
|          |   |  |

| ROYESTB  | Information Booklet Page Number[6]  | <1-12, D, R> go to<br>RETSURV                |
|----------|---|--|
|          | Could you tell me which range on CARD C best<br>reflects the total amount received in royalty<br>income or income from estates and trusts<br>during the PAST 12 MONTHS?   | KETSOKV                                      |
|          | 1. \$1-\$999<br>2. \$1,000-\$1,999<br>3. \$2,000-\$2,999<br>4. \$3,000-\$3,999<br>5. \$4,000-\$4,999<br>6. \$5,000-\$9,999<br>7. \$10,000-\$14,999<br>8. \$15,000-\$19,999<br>9. \$20,000-\$29,999<br>10. \$30,000-\$29,999<br>11. \$40,000-\$49,999<br>12. \$50,000 and over |  |
| RETSURV  | ? [F1]  | <1> go to RETSURVX<br><2, D, R> go to OTHREG |
|          | DURING THE PAST 12 MONTHS -<br>Did (you/you or any of the people on your list)  |  |
|          | receive any retirement, survivor, or disability pensions?   |  |
|          | 1. Yes<br>2. No   |  |
| RETSURVX | ? [F1]  | <1-999999999> go to<br>OTHREG                |
|          | What was the amount?  | <d, r=""> go to RETSURVB</d,>                |
|          | (Do not include Social Security.)   |  |
| RETSURVB | Information Booklet Page Number[6]  | <1-12, D, R> go to<br>OTHREG                 |
|          | Could you tell me which range on CARD C best<br>reflects the total amount received in retirement,<br>survivor, or disability pensions during the<br>PAST 12 MONTHS?   |  |
|          | 1. \$1-\$999<br>2. \$1,000-\$1,999<br>3. \$2,000-\$2,999<br>4. \$2.000 \$2.000  |  |
|          | 4. \$3,000-\$3,999<br>5. \$4,000-\$4,999<br>6. \$5,000-\$9,999<br>7. \$10,000-\$14,999  |  |
|          | 8. \$15,000-\$19,999<br>9. \$20,000-\$29,999<br>10. \$30,000-\$39,999   |  |

| OTHREG  | ? [F1]  | <1> go to OTHREGX<br><2, D, R> go to LUMP                |
|---------|---|--|
|         | DURING THE PAST 12 MONTHS -   | <2, D, R> go to LUMP                                     |
|         | Did (you/you or any of the people on your list)<br>receive income on a REGULAR basis from any<br>other source such as Veteran's Administration<br>(VA) payments, unemployment compensation,<br>child support, or alimony?<br>Do NOT include any monthly Child Tax Credit<br>payments. |  |
|         | 1. Yes<br>2. No   |  |
| OTHREGX | ? [F1]<br>What was the amount from all sources?   | <1-999999999> go to LUMP<br><d, r=""> go to OTHREGB</d,> |
|         | (Do not include lump sum payments such as money from an inheritance or sale of a home.)   |  |
| OTHREGB | Information Booklet Page Number[6]<br>Could you tell me which range on CARD C best<br>reflects the total amount received in Veteran's<br>Administration (VA) payments, unemployment<br>compensation, child support, or alimony<br>during the PAST 12 MONTHS?                          | <1-12, D, R> go to LUMP                                  |
|         | 1. \$1-\$999<br>2. \$1,000-\$1,999<br>3. \$2,000-\$2,999<br>4. \$3,000-\$3,999<br>5. \$4,000-\$4,999<br>6. \$5,000-\$9,999<br>7. \$10,000-\$14,999<br>8. \$15,000-\$19,999<br>9. \$20,000-\$29,999<br>10. \$30,000-\$39,999<br>11. \$40,000-\$49,999<br>12. \$50,000 and over         |  |

| 04 | LUMP  | ? [F1]  | <1> go to LUMPX                            |
|----|-------|---|--|
|    |       | DURING THE PAST 12 MONTHS -   | <2, D, R> go to OTHIN                      |
|    |       | Did (you/you or any of the people on your list)<br>receive any lump sum payments from<br>insurance, estates, trusts, royalties, child<br>support, alimony, prizes or games of chance,<br>or from people who are not on your list?   |  |
|    |       | 1. Yes<br>2. No   |  |
| 04 | LUMPX | ? [F1]  | <1-9999999> go to OTHIN                    |
|    |       | What was the total amount received ABX_ALL2   | <d, r=""> go to LUMPB</d,>                 |
| 04 | LUMPB | What was the total amount received ^BY_ALL?<br>Information Booklet Page Number[6]   | <1-12, D, R> go to OTHIN                   |
|    |       | Could you tell me which range on CARD C best<br>reflects the total lump sum payments during<br>the PAST 12 MONTHS?  | 91 12, D, TV 90 0 0 1111                   |
|    |       | 1. \$1-\$999<br>2. \$1,000-\$1,999<br>3. \$2,000-\$2,999<br>4. \$3,000-\$3,999<br>5. \$4,000-\$4,999<br>6. \$5,000-\$9,999<br>7. \$10,000-\$14,999<br>8. \$15,000-\$19,999<br>9. \$20,000-\$29,999<br>10. \$30,000-\$39,999<br>11. \$40,000-\$49,999<br>12. \$50,000 and over   |  |
| 04 | OTHIN | ? [F1]  | <1> [goto OTHINX]<br><2,D,R> [goto ADDOTH] |
|    |       | DURING THE PAST 12 MONTHS -   |  |
|    |       | Did (you/you or any of the people on your list)<br>receive any other money income, including<br>money received from cash scholarships and<br>fellowships, stipends not based on working, or<br>from the care of foster children, not already<br>reported?<br>Do NOT include any monthly Child Tax Credit<br>payments. |  |
|    |       | 1. Yes<br>2. No   |  |

| 04 | OTHINX       | ? [F1]   | <1-99999999>                         | [goto             |
|----|--------------|--|--------------------------------------|-------------------|
|    |              | What was the total amount received <b>^BY_ALL</b> ?  | FEDREF]<br><d,r><br/>ADDOTH]</d,r>   | [goto             |
| 04 | OTHINB       | Information Booklet Page Number[6]   | <1-12, D,R><br>ADDOTH]               | [goto             |
|    |              | Could you tell me which range on CARD C best reflects the total amount of other money income received during the PAST 12 MONTHS?   |                                      |                   |
|    |              | 1. \$1-\$999   |                                      |                   |
|    |              | 2. \$1,000-\$1,999<br>3. \$2,000-\$2,999   |                                      |                   |
|    |              | 4. \$3,000-\$3,999   |                                      |                   |
|    |              | 5. \$4,000-\$4,999   |                                      |                   |
|    |              | 6. \$5,000-\$9,999   |                                      |                   |
|    |              | 7. \$10,000-\$14,999<br>8. \$15,000-\$19,999   |                                      |                   |
|    |              | 9. \$20,000-\$29,999   |                                      |                   |
|    |              | 10. \$30,000-\$39,999  |                                      |                   |
|    |              | 11. \$40,000-\$49,999<br>12. \$50,000 and over   |                                      |                   |
| 04 | ADDOTH       | DURING THE PAST 12 MONTHS -  | <1> go to ADDTI<br><2, D, R> go to C |                   |
|    |              | Did (you/you or any of the people on your list)<br>PAY any inheritance or estate taxes?  | ·                                    |                   |
|    |              | 1. Yes<br>2. No  |                                      |                   |
| 04 | ADDOTHX      | What was the total amount PAID ^BY_ALL?  | <1-999999999,D,F<br>[goto OCCEXPN    |                   |
| 04 | OCCEXPN      | DURING THE PAST 12 MONTHS -  | <1> [goto OC<br><2,D,R> [goto F      | CEXPNX<br>REC_FS] |
|    |              | Did fill_YOU_ANY have any occupational   |                                      |                   |
|    |              | expenses such as union dues, tools, uniforms,<br>business or professional association dues,<br>licenses, or permits?   |                                      |                   |
|    |              | 1. Yes<br>2. No  |                                      |                   |
| 04 | OCCEXPN<br>X | What was the total amount of these occupational expenses?  | <1-999999999,D,F<br>REC_FS]          | R> [goto          |
| 04 | REC_FS       | DURING THE PAST 12 MONTHS -  | <1> [(<br>FS_MTHI]                   | goto              |
|    |              | Did you or anyone in this household receive<br>Food Stamps or a Food Stamp benefit card?<br>Include government benefits from the<br>Supplemental Nutritional Assistance Program<br>(SNAP). Do NOT include WIC or the National<br>School Lunch Program. |                                      | [goto             |
|    |              | 1. Yes<br>2. No  |                                      |                   |
|    |              |  |                                      | 59                |

| 04 | FS_MTHI      | In how many of the last 12 months were food<br>stamps or EBTs received?  | <1-12, D, R> go to<br>FS_AMT        |
|----|--------------|--|-------------------------------------|
| 04 | FS_AMT       | What was the dollar value of the last food stamps or EBT received?   | <1-99999999,D,R> [goto<br>PAWELFAR] |
| 04 | PAWELFA<br>R | ? [F1]   | <1> go to WELFRX<br><2, D, R> go to |
|    |              | DURING THE PAST 12 MONTHS -  | FREEMEAL                            |
|    |              | Did [fill: you/you or any members of this<br>household, including any children,] receive any<br>welfare payments or cash assistance from the<br>state or local welfare office?   |                                     |
|    |              | Please include even if only for one month. Do<br>NOT include benefits from food, energy, or<br>rental assistance programs.   |                                     |
|    |              | 1. Yes<br>2. No  |                                     |
| 04 | WELFRX       | ? [F1]   | <1-99999999> go to<br>FREEMEAL      |
|    |              | What was the amount for the PAST 12<br>MONTHS?   | <d, r=""> go to WELFRB</d,>         |
| 04 | WELFRB       | Information Booklet Page Number[6]   | <1-12, D, R> go to<br>FREEMEAL      |
|    |              | Could you tell me which range on CARD C best<br>reflects the total amount of income from cash<br>assistance from state or local government<br>welfare programs during the PAST 12<br>MONTHS?   |                                     |
|    |              | 1. \$1-\$999<br>2. \$1,000-\$1,999<br>3. \$2,000-\$2,999<br>4. \$3,000-\$3,999<br>5. \$4,000-\$4,999<br>6. \$5,000-\$9,999<br>7. \$10,000-\$14,999<br>8. \$15,000-\$19,999<br>9. \$20,000-\$29,999<br>10. \$30,000-\$39,999<br>11. \$40,000-\$49,999 |                                     |
| 04 | FREEMEAL     | 12. \$50,000 and over<br>DURING THE PAST 12 MONTHS -   | <1> [goto FREEMLX]                  |
|    |              | Have (you/you or any of the people on your list)<br>received any free meals at work as part of your<br>pay?  | <2,D,R> [goto RTASPAY]              |
|    |              |  |                                     |
|    |              | 1. Yes<br>2. No  |                                     |

| 04   | FREEMLX      | About what was the weekly dollar value of such meals?  | <1-999999,D,R> [goto<br>MEALWKI]                   |
|------|--------------|--|--|
| 04   | MEALWKI      | How many weeks did (you/you or any of the<br>people on your list) receive such meals during<br>the last 12 months?     | <01-52,D,R> [goto<br>RTASPAY]                      |
| 04   | RTASPAY      | DURING THE PAST 12 MONTHS -  | <1> [goto RTCOMPX]<br><2,D,R> [goto SEC4BFLG]      |
|      |              | Did (you/you or any of the people on your list)<br>receive any free or reduced rent for this unit as<br>a form of pay? | , , 10   |
|      |              | 1. Yes<br>2. No  |  |
| 04   | RTCOMPX      | What is the rental charge to another tenant for a similar unit?  | <0-999999,D,R> [goto<br>RTCMPPD]                   |
| 04   | RTCMPPD      | What period of time does this cover?   | <1-3,D,R> [goto<br>SEC4BFLG]<br><4> [goto RTCM_SP] |
|      |              | 1. Week<br>2. 2 Weeks<br>3. Month<br>4. Other  |  |
| 04   | RTCM_SP      | * Specify:   | <30 characters> [goto<br>SEC3BFLG]                 |
| 04   | WELFRX_      | **OUT VARIABLE**   | <br>slank, A1>                                     |
| 04   | FS_AMT_      | **OUT VARIABLE**   | <blank, a1=""></blank,>                            |
| 04   | LUMPX_       | **OUT VARIABLE**   | <blank, a1=""></blank,>                            |
| 04   | OTHINX_      | **OUT VARIABLE**   | <blank, a1=""></blank,>                            |
| 04   | ADDFEDX_     | **OUT VARIABLE**   | <blank, a1=""></blank,>                            |
| 04   | ADDSTAX_     | **OUT VARIABLE**   | <blank, a1=""></blank,>                            |
| 04   | ADDOTHX_     | **OUT VARIABLE**   | <blank, a1=""></blank,>                            |
| 04   | OCCE_PN<br>X | **OUT VARIABLE**   | <blank, a1=""></blank,>                            |
| 04   | FREEMLX_     | **OUT VARIABLE**   | <blank, a1=""></blank,>                            |
| 04   | RTCOMPX      | **OUT VARIABLE**   | <blank, a1=""></blank,>                            |
| 04   | MEALWKI_     | **OUT VARIABLE**   | <blank, a1=""></blank,>                            |
| Back | AFTERMID     | ** CHECK ITEM **   |  |
|      | INT_ACC      | Do you have high speed Internet access<br>available in your home or through a smart<br>phone with a data plan?         | <1> goto INT_ABL<br><2, 3, R> goto<br>PLACE_PAPER  |
|      |              | 1. Yes<br>2. No<br>3. Don't Know   |  |

| INT_ABL          | How often do you access the Internet?   | <1,2> goto<br>PLACE ONLINE                      |
|------------------|---|---|
|                  | <ol> <li>Daily</li> <li>A few times a week</li> <li>A few times a month</li> <li>Less than a few times a month</li> <li>Don't Know</li> </ol> | <3,4,5,R> goto<br>PLACE_PAPER                   |
| PLACE_ON<br>LINE | Enter 2 to place paper diaries if the entire<br>household does not speak English.<br>Ask if not apparent.                                     | <1> GOTO USERNAMES<br><2,DK, R> GOTO<br>WK1_ST1 |
|                  | Would you prefer to record your household's expenses using an online diary or a paper diary?  |   |
|                  | Show the respondent the online diary user guide and paper diary.  |   |
|                  | 1. Online Diary<br>2. Paper Diaries   |   |
| PLACE_PA<br>PER  | We would like you to complete these paper diaries.  | <1> goto WK1_ST1                                |
|                  | 1. Enter 1 to Continue  |   |
| WDUSERID         | ***OUT VARIABLE***  |   |
| USERPIN          | ***OUT VARIABLE***  |   |

| USERNAM<br>ES | At this point in the interview I will show you<br>how to log in and use the online diary. It would<br>also be helpful if we look at the diary together<br>using the device or devices you think you will<br>be using to access your online diary<br>throughout the next two weeks.   | <1> [goto<br>USERNAMES_CK]<br><2> [goto NTYPE_W1] |
|---------------|--|---|
|               | <ul> <li>Provide the username and password to the respondent</li> <li>Provide the online diary website address: respond.census.gov/diary</li> <li>Instruct the respondent on how to use the online diary</li> <li>Be sure to go over with the respondent: <ul> <li>how to log in with their username and password (attempt to log in with a respondent, if they are willing)</li> <li>creating shortcuts to the online diary</li> <li>let the respondent(s) know that there are video tutorials available by clicking the Help link in the online diary</li> </ul> </li> </ul> |   |
|               | <u>Username</u><br><u>Password</u><br>WDUSERID<br>USERPIN  |   |
|               | Was the Diary placed?<br>1. Yes<br>2. No   |   |

| Back |              | WK1_ST1  | Instruct the respondent on how to complete the<br>Week 1 and Week 2 Diaries, transcribe the<br>name(s) to the Diaries, and attempt to leave the<br>Diary forms with the respondent.  | <1><br><2>                  | [goto THANK_W1]<br>[goto NTYPE_W1]                    |
|------|--------------|----------|--|-----------------------------|---|
|      |              |          | Discuss with the respondent the practice of saving receipts.   |                             |   |
|      |              |          | Were the Diaries placed?   |                             |   |
|      |              |          | RO Survey PSU PSU Frame Sample<br>Sequence #1 Sequence #2 HH CU Spinoff<br>Code State County Designation<br>No. No.  |                             |   |
|      |              |          | <br>SITE (1-2) (3-4) (5-7) (8) (9-11)<br>(12-15) (16-17) (18) (19-20) (21-22)  |                             |   |
|      |              |          | 1. Yes<br>2. No  |                             |   |
| Back |              | NTYPE_W1 | What type of non-interview do you have?<br>Type A = No one home, Refusal, Temporarily<br>Absent<br>Type B = Vacant, under construction, occupied<br>by persons with URE<br>Type C = Demolished, House moved, Merged,<br>Condemned, Located on base, CU moved | <1><br><2><br><3>           | [goto TYPEA_W1]<br>[goto TYPEB_W1]<br>[goto TYPEC_W1] |
|      |              |          | 1. TYPE A<br>2. TYPE B<br>3. TYPE Q  |                             |   |
| Back |              | TYPEA_W1 | Enter TYPE A noninterview  | <1,3><br>RACF<br><2><br><4> | [goto<br>RF_W1]<br>[goto RFRSN_W1]<br>[goto TYPAS_W1] |
|      |              |          | <ol> <li>No one home</li> <li>Refused</li> <li>Temporarily Absent</li> <li>Other Type A - specify</li> </ol>   |                             |   |
| Back | TYPAS<br>_W1 | TYPAS_W1 | <ul> <li>Specify other TYPE A</li> </ul>   |                             | haracters> [goto<br>RF_W1]                            |

| Back |              | RFRSN_W<br>1 | Enter type of refused  | <1-3> [goto<br>RACRF_W1]<br><4> [goto<br>RSN_S_W1]  |
|------|--------------|--------------|--|---|
|      |              |              | <ol> <li>Hostile Respondent</li> <li>Time Related Excuses</li> <li>Language</li> <li>Other Refusal - specify</li> </ol>  |   |
| Back | RSN_S<br>_W1 | RSN_S_W1     | <ul> <li>Specify type of refusal</li> </ul>  | <45 characters> [goto<br>RACRF_W1]                  |
| Back | _            | TYPEB_W1     | Enter TYPE B noninterview  | <1-9> [goto<br>BYOBS_W1]<br><10> [goto<br>TYPBS_W1] |
|      |              |              | <ol> <li>Vacant (for rent)</li> <li>Vacant (for sale)</li> <li>Vacant (other)</li> <li>Occupied by persons with URE</li> <li>Under construction, not ready</li> <li>All persons under 16</li> <li>Unfit or to be demolished</li> <li>Unoccupied tent or trailer site</li> <li>Permit granted, construction not started</li> <li>Other Type B - specify</li> </ol>  |   |
| Back | TYPBS<br>_W1 | TYPBS_W1     | <ul> <li>Specify other TYPE B</li> </ul>   | <45 characters> [goto<br>BYOBS_W1]                  |
| Back |              | TYPEC_W1     | Enter TYPE C noninterview  | <1-12> [goto<br>BYOBS_W1]<br><13> [goto TYPCS_W1]   |
|      |              |              | <ol> <li>Demolished</li> <li>House or Mobile Home moved</li> <li>Converted to permanent nonresidential use</li> <li>Merged with units in the same structure</li> <li>Condemned</li> <li>Located on military base (post)</li> <li>Unused serial # on listing sheet</li> <li>CU Moved</li> <li>^TYPEMRGE</li> <li>^TYPECSPWN</li> <li>Unit does not exist or unit is out of scope</li> <li>Unlocatable sample address</li> <li>Other Type C - specify</li> </ol> |   |
| Back | TYPCS<br>W1  | TYPCS_W1     | Specify other TYPE C   | <45 characters> [goto<br>BYOBS_W1]                  |

| Back | BYOBS_W | Did you classify this unit by observation only? | <1> | [goto DONE] |
|------|---------|---|-----|-------------|
|      | 1       |   | <2> | [CP1NAM_W1] |

|      |                     |                 | 1. Yes<br>2. No   |  |
|------|---------------------|-----------------|---|--|
| Back |                     | CP1NAM_<br>W1   | Enter contact person's name   | <42 characters> [goto<br>CP1TITL W1]                               |
| Back |                     | CP1TITL_<br>W1  | Enter Contact person's title  | <20 characters> [goto<br>CP1PHON_W1]                               |
| Back |                     | CP1PHON_<br>W1  | Enter contact person's phone number<br>Enter 0 for none.  | <10 digits> [goto<br>CP1EXT_W1]<br><0, D, R> [goto                 |
| Back |                     | CP1EXT_W<br>1   | Enter contact person's phone number extension   | CP1ADD1_W1]<br><00000-99999, D, R,<br>Empty> [goto<br>CP1PHTYP W1] |
|      | CP1PH<br>TYP_<br>W1 | CP1PHTYP<br>_W1 | <ul> <li>Is this a home, work, or cell number?</li> <li>1. Home</li> <li>2. Work</li> <li>3. Cell</li> </ul>  | [goto CP1ADD1_W1]  |
| Back |                     | CP1ADD1_<br>W1  | Enter contact person's street address   | <54 characters> [goto<br>CP1ADD2 W1]                               |
| Back |                     | CP1ADD2_<br>W1  | Enter second line of address if necessary   | <54 characters, empty><br>[goto CP1PO W1]                          |
| Back |                     | CP1PO_W1        | Enter city  | <pre>&lt;20 characters&gt; [goto<br/>CP1ST W1]</pre>               |
| Back |                     | CP1ST_W1        | ? [F1] <ul> <li>Enter state.</li> </ul>   | <pre>&lt;2 Digit State codes, D, R&gt; [goto CP1ZIP5_W1]</pre>     |
| Back |                     | CP1ZIP5_<br>W1  | Enter zip code  | <goto td="" thankyou]<=""></goto>                                  |
| Back |                     | RACRF_W<br>1    | Race of individual  | <1-8,D> [goto<br>HH_MM_W1]   |
|      |                     |                 | <ol> <li>White</li> <li>Black or African American</li> <li>American Indian or Alaska Native</li> <li>Asian</li> <li>Native Hawaiian</li> <li>Guamanian or Chamorro</li> <li>Samoan</li> <li>Other Pacific Islander</li> </ol> |  |
| Back |                     | HH_MM_W<br>1    | Number of household members:  | <1-30,D> [goto<br>TENUR_W1]  |

| Back |             | TENUR_W<br>1 | Tenure code   | goto THANKYOU  |
|------|-------------|--------------|---|--|
|      |             |              | 1. Owned<br>2. Rented   |  |
| Back | TYPAS<br>W2 | TYPAS_W2     | Specify other TYPE A  |  |
| Back | RSN_S<br>W2 | RSN_S_W2     | Specify type of refusal   |  |
| Back | TYPBS<br>W2 | TYPBS_W2     | Specify other TYPE B  |  |
| Back | TYPCS<br>W2 | TYPCS_W2     | Specify other TYPE C  |  |
| Back |             | RACRF_W<br>2 | Race of individual  |  |
|      |             |              | <ol> <li>White</li> <li>Black or African American</li> <li>American Indian or Alaska Native</li> <li>Asian</li> <li>Native Hawaiian</li> <li>Guamanian or Chamorro</li> <li>Samoan</li> <li>Other Pacific Islander</li> </ol> |  |
| Back |             | HH_MM_W<br>2 | Number of household members:  |  |
| Back |             | TENUR_W<br>2 | Tenure code   |  |
|      |             |              | 1. Owned<br>2. Rented   |  |
| Back |             | THANK_W1     | ATHANK_INSTRUCT<br>ATHANK_DATE<br>Thank you.<br>ATHANK_RETURN<br>[fill: 2. Select another date]<br>EMAIL_REM<br>Enter 1 to continue   | 1: IF INSTAT1 ne 201, goto<br>DONE<br>ELSE goto<br>APPTTIME<br>2: goto APPTOTH |
|      |             |              | 1. Enter 1 to Continue  |  |

| Back | APPTOTH | [fill: *DO NOT place Diaries. Roster section not complete]   | 1-31: goto APPTTIME<br>0,R: goto DONE |
|------|---------|--|---------------------------------------|
|      |         | * Missing Sections: Press shift-F5 to view the status table  |                                       |
|      |         | I'd like to schedule a DATE to [Fill:<br>conduct/complete] the interview. May I return<br>on   |                                       |
|      |         | [fill: * Diaries must be picked up within this range.]   |                                       |
|      |         | 0. Battery problem<br>1. [fill: DayName] [fill: [PLCEDAT1+15] or<br>[CURRENTDATE]]   |                                       |
|      |         | 2. [fill: DayName] [fill: [PLCEDAT1+16] or<br>[CURRENTDATE + 1]]<br>3. [fill: DayName] [fill: [PLCEDAT1+17] or                               |                                       |
|      |         | [CURRENTDATE + 2]]<br>4. [fill: DayName] [fill: [PLCEDAT1+18] or   |                                       |
|      |         | [CURRENTDATE + 3]]<br>5. [fill: DayName] [fill: [PLCEDAT1+19] or<br>[CURRENTDATE + 4]]   |                                       |
|      |         | 6. [fill: DayName] [fill: [PLCEDAT1+20] or<br>[CURRENTDATE + 5]]<br>7. [fill: DayName] [fill: [PLCEDAT1+21] or                               |                                       |
|      |         | [CURRENTDATE + 6]]<br>8. [fill: DayName] [fill: [PLCEDAT1+22] or   |                                       |
|      |         | [CURRENTDATE + 7]]<br>9. [fill: DayName] [fill: [PLCEDAT1+23] or<br>[CURRENTDATE + 8]]   |                                       |
|      |         | 10. [fill: DayName] [fill:[PLCEDAT1+24] or<br>[CURRENTDATE + 9]]<br>11. [fill: DayName] [fill:[CURRENTDATE + 10]                             |                                       |
|      |         | 12. [fill: DayName] [fill:[CURRENTDATE + 11]<br>13. [fill: DayName] [fill:[CURRENTDATE + 12]<br>14. [fill: DayName] [fill:[CURRENTDATE + 13] |                                       |
|      |         | 15. [fill: DayName] [fill:[CURRENTDATE + 14]<br>16. [fill: DayName] [fill:[CURRENTDATE + 15]   |                                       |
|      |         | 17. [fill: DayName] [fill:[CURRENTDATE + 16]<br>18. [fill: DayName] [fill:[CURRENTDATE + 17]<br>19. [fill: DayName] [fill:[CURRENTDATE + 18] |                                       |
|      |         | 20. [fill: DayName] [fill:[CURRENTDATE + 19]<br>21. [fill: DayName] [fill:[CURRENTDATE + 20]<br>22. [fill: DayName] [fill:[CURRENTDATE + 21] |                                       |
|      |         | 23. [fill: DayName] [fill:[CURRENTDATE + 22]<br>24. [fill: DayName] [fill:[CURRENTDATE + 23]   |                                       |
|      |         | 25. [fill: DayName] [fill:[CURRENTDATE + 24]<br>26. [fill: DayName] [fill:[CURRENTDATE + 25]<br>27. [fill: DayName] [fill:[CURRENTDATE + 26] |                                       |
|      |         | 28. [fill: DayName] [fill:[CURRENTDATE + 27]<br>29. [fill: DayName] [fill:[CURRENTDATE + 28]   |                                       |
|      |         | 30. [fill: DayName] [fill:[CURRENTDATE + 29]<br>31. [fill: DayName] [fill:[CURRENTDATE + 30]   |                                       |

| Back |               | APPTTIME          | What TIME would be best to visit again?<br>◆ Enter the time in HH:MM am/pm format.<br>Example 12:23 AM.   | IF entry = EMPTY then<br>goto APPTNOTE<br>ELSEIF (APPTOTH =<br>INTDATE) AND<br>(APPTTIME <= SYSTIME)<br>then<br>goto CK_APPTTIME<br>else goto APPTNOTE] |
|------|---------------|-------------------|---|---|
| Back |               | APPTNOTE          | <ul> <li>Enter any appointment notes</li> </ul>   | [goto NOSUN]  |
| Back |               | NOSUN             | Would a Sunday interview be acceptable?   | Goto DONE   |
|      |               |                   | 0. BATTERY problem<br>1. Yes<br>2. No   |   |
| Back |               | THANKYO<br>U      | <ul> <li><b>^THANKYOU</b></li> <li><b>•</b> NOTE: Inform the respondent that a supervisor may call them to conduct re-interview.<br/>Explain re-interview as needed.</li> </ul> | <1><br>[If PICK_UP1 in (201) or<br>PICK_UP2 in (201) goto<br>TELPV]<br>[Else, goto NUMCALL]   |
|      |               |                   | 1. Enter 1 to Continue  |   |
|      | OPEN_<br>CASE | OPEN_CAS<br>E     | Do you need to keep the case open to complete recall, including with receipts?  | Goto DONE   |
|      |               |                   | 1. Yes<br>2. No   |   |
|      |               | OPENCAS<br>E_FLAG | 2. 110  |   |
| Back |               | TELPV             | How did you collect MOST of the data for this case?<br>(Include follow-ups <b>)</b>   | <1,2> [goto<br>EXRECORD]  |
|      |               |                   | 1. By Personal Visit<br>2. By Phone   |   |

|      | EXRECOR<br>D | How were the expenditures recorded in the diaries for this case? (Include follow-ups)   | <1,2,3,4> [goto<br>CONVREF]                 |
|------|--------------|---|---|
|      |              | Mark all that apply.  |   |
|      |              | <ol> <li>By the respondent or someone else in the<br/>respondent's household</li> <li>By you (the interviewer) over the phone</li> <li>By you (the interviewer) in person</li> <li>By you (the interviewer) transcribed from<br/>receipts WITHOUT the respondent</li> </ol> |   |
| Back | CONVREF      | ? [F1]  | <1, 2> [goto RESPON]                        |
|      |              | Was this a converted refusal?   |   |
|      |              | 1. Yes<br>2. No   |   |
| Back | RESPON       | Enter the line number of the MAIN respondent.   | <1-30,95> [goto<br>OTHRESP]                 |
|      |              | [Display household roster]  |   |
| Back | OTHRESP      | Enter the line number of ALL OTHER respondents.   | <0-30,95> [goto<br>INFOBOOK]                |
|      |              | [display household roster]  |   |
|      |              | Enter 0 For NONE  |   |
| Back | INFOBOOK     | Was the information booklet used during the interview?  | <1,2> [goto LANGUAGE]                       |
|      |              | 1. Yes<br>2. No   |   |
| Back | LANGUAG<br>E | In what language was the interview conducted?   | <1,2> [goto NUMVISIT]<br><3> [goto LANG_SP] |
|      |              | 1. English<br>2. Spanish<br>3. Other  |   |
| Back | LANG_SP      | Specify:  | <30 characters> [goto<br>NUMVISIT]          |
| Back | NUMVISIT     | Enter the total number of visits that were made to pick-up or place diary.  | <1-30> [goto OTHVISIT]                      |
| Back | OTHVISIT     | Enter the number of other visits that were made.  | <0-30> [goto NUMCALL]                       |
|      |              |   |   |

| Back | NUMCALL                                 | Enter the number of phone calls that were made to collect data.  | <0> [goto OTHCALL]<br><1-30> [goto<br>CALLRESN] |
|------|---|--|---|
| Back | CALLRESN                                | What was the reason for collecting data by telephone?  | <1,2> [goto OTHCALL]<br><3> [goto CALLSP]       |
|      |   | Enter all that apply, separate with commas   |   |
|      |   | <ol> <li>Collected missed items</li> <li>Additional respondents</li> <li>Other</li> </ol>  |   |
| Back | CALLSP                                  | Specific   | <30 characters> [goto                           |
| Back | OTHCALL                                 | Specify:   | OTHCALL]<br><0-30> [goto DONE]                  |
|      | • · · · • · · · · · · · · · · · · · · · | Enter the number of other Phone calls that were made?  | 0 00 [gene 2 0.12]                              |
| Back | DONE                                    | ** CHECK ITEM **   | [Goto SHOFINAL]                                 |
| Back | SHOFINAL                                | OUTCOME: [Fill: OUTCOME]<br>WEEK CODES<br>Week 1 Placement: [Fill: INSTAT1]<br>Week 1 Pick up: [Fill: PICK_UP1]<br>Week 2 Placement: [Fill: INSTAT2]<br>Week 2 Pick up: [Fill: PICK_UP2] | <1>   |
|      |   | DATES  |   |
|      |   | Place Date [fill: PLCEDAT1]  |   |
|      |   | Pick up Date [fill: PICKDTE1]  |   |
|      |   | 1. Enter 1 to Continue   |   |
| Back | SET_REIN<br>T                           | ** CHECK ITEM **   | [EXIT INSTRUMENT]                               |
| Back | PLCEDAT1                                | **OUT VARIABLE**   | <8 digits>                                      |
| Back | PLCEDAT2                                | **OUT VARIABLE**   | <8 digits>                                      |
| Back | FINCONDT                                | ** OUT VARIABLE **   | <mmddyyyy></mmddyyyy>                           |
| Back | FINFRCDE                                | ** OUT VARIABLE **   | <8 characters>                                  |

AREA

NUMBER

Back

Back

\*\* OUT VARIABLE \*\*

\*\* OUT VARIABLE \*\*

<3 digits> <7 digits>

| Back         INSTAT2         **OUT VARIABLE**         <200, 341, 342.7         320, 321, 320, 321, 322, 323, 324, 325, 219, 224, 225, 226, 326, 331, 332, 228, 229, 231, 232, 233, 240, 241, 243, 244, 245, 247, 248, 252, 258, 259, 290, 341, 342>           Back         CALLRSN1         **OUT VARIABLE**         <1>           Back         CALLRSN1         **OUT VARIABLE**         <2>           Back         CALLRSN1         **OUT VARIABLE**         <2>           Back         CALLRSN1         **OUT VARIABLE**         <2>           Back         CALLRSN3         **OUT VARIABLE**         <3>           Back         CALLRSN3         **OUT VARIABLE**         <3>           Back         LANGUA_E         ** OUT VARIABLE **         <1>           Back         LANGUA_E         ** OUT VARIABLE **         <1>           Back         LANG_SP2         ** OUT VARIABLE **         <1>>           Back         OTHRESP1         ** OUT VARIABLE **         <2>           Back         OTHRESP3         ** OUT VARIABLE **         <2>           Back         OTHRESP4         ** OUT VARIABLE **         <3>           Back         OTHRESP5         * OUT VARIABLE **         <4>           Back         OTHRESP5         * OUT VARIABLE **         <5>      < | Back | INSTAT1  | **OUT VARIABLE**   | <201, 216, 217, 321, 322,<br>323, 324, 325, 219, 224,<br>225, 226, 326, 331, 332,<br>228, 229, 231, 232, 233,<br>240, 241, 243, 244, 245,<br>247, 248, 252, 258, 259,<br>200, 241, 243 |
|---|------|----------|--------------------|--|
| BackCALLRSN1**OUT VARIABLE**<1>BackCALLRSN2**OUT VARIABLE**<2>BackCALLRSN3**OUT VARIABLE**<3>BackNUMVIS_T**OUT VARIABLE** <empty, a1="">BackLANGUA_E** OUT VARIABLE **&lt;1-3&gt;BackLANG_SP2** OUT VARIABLE **&lt;30 characters&gt;BackOTHRESP1** OUT VARIABLE **&lt;1&gt;BackOTHRESP2** OUT VARIABLE **&lt;2&gt;BackOTHRESP3** OUT VARIABLE **&lt;3&gt;BackOTHRESP3** OUT VARIABLE **&lt;3&gt;BackOTHRESP3** OUT VARIABLE **&lt;4&gt;BackOTHRESP4** OUT VARIABLE **&lt;6&gt;BackOTHRESP5** OUT VARIABLE **&lt;6&gt;BackOTHRESP6** OUT VARIABLE **&lt;6&gt;BackOTHRESP7** OUT VARIABLE **&lt;6&gt;BackOTHRESP7** OUT VARIABLE **&lt;6&gt;BackOTHRESP7** OUT VARIABLE **&lt;6&gt;BackOTHRESP8** OUT VARIABLE **&lt;6&gt;BackOTHRESP9** OUT VARIABLE **&lt;8&gt;BackOTHRESP9** OUT VARIABLE **&lt;8&gt;BackOTHRESP9** OUT VARIABLE **&lt;8&gt;BackOTHRESP9** OUT VARIABLE **&lt;8</empty,>   | Back | INSTAT2  | **OUT VARIABLE**   | 322, 323,324,325, 219,<br>224, 225, 226, 326, 331,<br>332, 228, 229, 231, 232,<br>233, 240, 241, 243, 244,<br>245, 247, 248, 252, 258,   |
| BackCALLRSN3**OUT VARIABLE**<3>BackNUMVIS_T**OUT VARIABLE ** <empty, a1="">BackLANGUA_E** OUT VARIABLE **&lt;1-3&gt;BackLANG_SP2** OUT VARIABLE **&lt;30 characters&gt;BackOTHRESP1** OUT VARIABLE **&lt;1&gt;BackOTHRESP1** OUT VARIABLE **&lt;2&gt;BackOTHRESP3** OUT VARIABLE **&lt;3&gt;BackOTHRESP3** OUT VARIABLE **&lt;3&gt;BackOTHRESP4** OUT VARIABLE **&lt;3&gt;BackOTHRESP5** OUT VARIABLE **&lt;4&gt;BackOTHRESP5** OUT VARIABLE **&lt;6&gt;BackOTHRESP6** OUT VARIABLE **&lt;6&gt;BackOTHRESP7** OUT VARIABLE **&lt;6&gt;BackOTHRESP8** OUT VARIABLE **&lt;6&gt;BackOTHRESP9** OUT VARIABLE **&lt;6</empty,>   | Back | CALLRSN1 | **OUT VARIABLE**   |  |
| Back         NUMVIS_T         **OUT VARIABLE** <empty, a1="">           Back         LANGUA_E         ** OUT VARIABLE **         &lt;1-3&gt;           Back         LANG_SP2         ** OUT VARIABLE **         &lt;30 characters&gt;           Back         OTHRESP1         ** OUT VARIABLE **         &lt;1&gt;           Back         OTHRESP1         ** OUT VARIABLE **         &lt;2&gt;           Back         OTHRESP3         ** OUT VARIABLE **         &lt;3&gt;           Back         OTHRESP3         ** OUT VARIABLE **         &lt;2&gt;           Back         OTHRESP3         ** OUT VARIABLE **         &lt;3&gt;           Back         OTHRESP3         ** OUT VARIABLE **         &lt;4&gt;           Back         OTHRESP4         ** OUT VARIABLE **         &lt;6&gt;           Back         OTHRESP6         ** OUT VARIABLE **         &lt;6&gt;           Back         OTHRESP6         ** OUT VARIABLE **         &lt;8&gt;           Back         OTHRESP8         ** OUT VARIABLE **         &lt;9&gt;           Back         OTHRESP9         ** OUT VARIABLE **         &lt;8</empty,>   | Back | CALLRSN2 | **OUT VARIABLE**   | <2>  |
| Back         LANGUA_E         ** OUT VARIABLE **         <1-3>           Back         LANG_SP2         ** OUT VARIABLE **         <30 characters>           Back         OTHRESP1         ** OUT VARIABLE **         <1>           Back         OTHRESP1         ** OUT VARIABLE **         <1>           Back         OTHRESP2         ** OUT VARIABLE **         <2>           Back         OTHRESP3         ** OUT VARIABLE **         <3>           Back         OTHRESP3         ** OUT VARIABLE **         <3>           Back         OTHRESP3         ** OUT VARIABLE **         <3>           Back         OTHRESP4         ** OUT VARIABLE **         <4>           Back         OTHRESP5         ** OUT VARIABLE **         <6>           Back         OTHRESP6         ** OUT VARIABLE **         <6>           Back         OTHRESP7         ** OUT VARIABLE **         <7>           Back         OTHRESP8         ** OUT VARIABLE **         <8>           Back         OTHRESP9         ** OUT VARIABLE **         <9>           PLACED_F         LAG  | Back | CALLRSN3 | **OUT VARIABLE**   | <3>  |
| Back         LANG_SP2         ** OUT VARIABLE **         <30 characters>           Back         OTHRESP1         ** OUT VARIABLE **         <1>           Back         OTHRESP2         ** OUT VARIABLE **         <2>           Back         OTHRESP3         ** OUT VARIABLE **         <2>           Back         OTHRESP3         ** OUT VARIABLE **         <3>           Back         OTHRESP3         ** OUT VARIABLE **         <4>           Back         OTHRESP4         ** OUT VARIABLE **         <5>           Back         OTHRESP5         ** OUT VARIABLE **         <6>           Back         OTHRESP6         ** OUT VARIABLE **         <6>           Back         OTHRESP6         ** OUT VARIABLE **         <7>           Back         OTHRESP7         ** OUT VARIABLE **         <8>           Back         OTHRESP8         ** OUT VARIABLE **         <9>           Back         OTHRESP9         ** OUT VARIABLE **         <9>           PLACED_F         LAG          <9>           PUD1         **OUT VARIABLE**         <8 digits>           PUD2         **OUT VARIABLE**         <8 digits>  | Back | NUMVIS_T | **OUT VARIABLE**   | <empty, a1=""></empty,>  |
| Back         OTHRESP1         ** OUT VARIABLE **         <1>           Back         OTHRESP2         ** OUT VARIABLE **         <2>           Back         OTHRESP3         ** OUT VARIABLE **         <3>           Back         OTHRESP4         ** OUT VARIABLE **         <4>           Back         OTHRESP4         ** OUT VARIABLE **         <5>           Back         OTHRESP5         ** OUT VARIABLE **         <6>           Back         OTHRESP6         ** OUT VARIABLE **         <7>           Back         OTHRESP7         ** OUT VARIABLE **         <8>           Back         OTHRESP7         ** OUT VARIABLE **         <8>           Back         OTHRESP8         ** OUT VARIABLE **         <9>           Back         OTHRESP8         ** OUT VARIABLE **         <9>           Back         OTHRESP9         ** OUT VARIABLE **         <9>           PLACED_F         LAG  | Back | LANGUA_E | ** OUT VARIABLE ** | <1-3>  |
| Back         OTHRESP2         ** OUT VARIABLE **         <2>           Back         OTHRESP3         ** OUT VARIABLE **         <3>           Back         OTHRESP4         ** OUT VARIABLE **         <4>           Back         OTHRESP5         ** OUT VARIABLE **         <5>           Back         OTHRESP5         ** OUT VARIABLE **         <5>           Back         OTHRESP6         ** OUT VARIABLE **         <6>           Back         OTHRESP7         ** OUT VARIABLE **         <7>           Back         OTHRESP8         ** OUT VARIABLE **         <8>           Back         OTHRESP8         ** OUT VARIABLE **         <9>           Back         OTHRESP9         ** OUT VARIABLE **         <9>           Back         OTHRESP9         ** OUT VARIABLE **         <8>           Back         OTHRESP9         ** OUT VARIABLE **         <9>           PLACED_F<br>LAG   | Back | LANG_SP2 | ** OUT VARIABLE ** | <30 characters>  |
| Back         OTHRESP3         ** OUT VARIABLE **         <3>           Back         OTHRESP4         ** OUT VARIABLE **         <4>           Back         OTHRESP5         ** OUT VARIABLE **         <5>           Back         OTHRESP6         ** OUT VARIABLE **         <6>           Back         OTHRESP6         ** OUT VARIABLE **         <6>           Back         OTHRESP7         ** OUT VARIABLE **         <7>           Back         OTHRESP8         ** OUT VARIABLE **         <8>           Back         OTHRESP8         ** OUT VARIABLE **         <9>           Back         OTHRESP9         ** OUT VARIABLE **         <9>           PLACED_F         LAG          <8 digits>           PUD1         **OUT VARIABLE**         <8 digits>  | Back | OTHRESP1 | ** OUT VARIABLE ** | <1>  |
| Back       OTHRESP4       ** OUT VARIABLE **       <4>         Back       OTHRESP5       ** OUT VARIABLE **       <5>         Back       OTHRESP6       ** OUT VARIABLE **       <6>         Back       OTHRESP7       ** OUT VARIABLE **       <7>         Back       OTHRESP8       ** OUT VARIABLE **       <8>         Back       OTHRESP8       ** OUT VARIABLE **       <8>         Back       OTHRESP9       ** OUT VARIABLE **       <9>         PLACED_F       LAG   | Back | OTHRESP2 | ** OUT VARIABLE ** | <2>  |
| Back         OTHRESP5         ** OUT VARIABLE **         <5>           Back         OTHRESP6         ** OUT VARIABLE **         <6>           Back         OTHRESP7         ** OUT VARIABLE **         <7>           Back         OTHRESP8         ** OUT VARIABLE **         <8>           Back         OTHRESP9         ** OUT VARIABLE **         <9>           Back         OTHRESP9         ** OUT VARIABLE **         <9>           PLACED_F<br>LAG         PUD1         **OUT VARIABLE**         <8 digits>           PUD2         **OUT VARIABLE**         <8 digits>   | Back | OTHRESP3 | ** OUT VARIABLE ** | <3>  |
| Back         OTHRESP6         ** OUT VARIABLE **         <6>           Back         OTHRESP7         ** OUT VARIABLE **         <7>           Back         OTHRESP8         ** OUT VARIABLE **         <8>           Back         OTHRESP9         ** OUT VARIABLE **         <9>           PLACED_F<br>LAG         PUD1         **OUT VARIABLE**         <8 digits>           PUD2         **OUT VARIABLE**         <8 digits>   | Back | OTHRESP4 | ** OUT VARIABLE ** | <4>  |
| Back         OTHRESP7         ** OUT VARIABLE **         <7>           Back         OTHRESP8         ** OUT VARIABLE **         <8>           Back         OTHRESP9         ** OUT VARIABLE **         <9>           PLACED_F<br>LAG              PUD1         **OUT VARIABLE**         <8 digits>           PUD2         **OUT VARIABLE**         <8 digits>   | Back | OTHRESP5 | ** OUT VARIABLE ** | <5>  |
| Back         OTHRESP8         ** OUT VARIABLE **         <8>           Back         OTHRESP9         ** OUT VARIABLE **         <9>           PLACED_F<br>LAG         **OUT VARIABLE**         <8           PUD1         **OUT VARIABLE**         <8 digits>           PUD2         **OUT VARIABLE**         <8 digits>   | Back | OTHRESP6 | ** OUT VARIABLE ** | <6>  |
| Back         OTHRESP9         ** OUT VARIABLE **         <9>           PLACED_F<br>LAG         **OUT VARIABLE**         <8 digits>           PUD1         **OUT VARIABLE**         <8 digits>           PUD2         **OUT VARIABLE**         <8 digits>  | Back | OTHRESP7 | ** OUT VARIABLE ** | <7>  |
| PLACED_F            LAG         PUD1         **OUT VARIABLE**         <8 digits>           PUD2         **OUT VARIABLE**         <8 digits>   | Back | OTHRESP8 | ** OUT VARIABLE ** | <8>  |
| LAG   | Back | OTHRESP9 | ** OUT VARIABLE ** | <9>  |
| PUD2 <b>**OUT VARIABLE**</b> <8 digits>   |      | —        |                    |  |
|   |      | PUD1     | **OUT VARIABLE**   | <8 digits>   |
| LINE ** SHOW ONLY **  |      | PUD2     | **OUT VARIABLE**   | <8 digits>   |
|   |      | LINE     | ** SHOW ONLY **    |  |

| Diary<br>Additions | ENTRY<br>TYPE | ENTRYTYP<br>E | Enter 99 or click on the "CED" tab to exit the RECALL/RECEIPTS tab.   | 99: IF (ENTRYTYPE=2 and<br>VENDOR is not EMPTY)  |
|--------------------|---------------|---------------|---|--|
|                    |               |               | Only read question and answer text if necessary.  | then goto<br>CK_ENTRYTYPE<br>ELSE IF   |
|                    |               |               | Was this purchase for ?   | (ENTRYTYPE=1,3,4 and<br>ITEMDESC is not EMPTY)   |
|                    |               |               | <ol> <li>Food and Drinks for Home Consumption</li> <li>Meals, Snacks and Drinks Away from Home</li> <li>Clothing, Shoes, Jewelry and Accessories</li> <li>All Other Products, Services, and Expenses</li> <li>888, Delete the Line</li> </ol> | then goto<br>CK_ENTRYTYPE<br>ELSE exit table and return<br>to interview  |
|                    |               |               | 99. No more entries   | 888: Gray row and go to<br>the next row.<br>2: Goto VENDOR<br>1,3,4: Goto ITEMDESC   |
|                    | VEND<br>OR    | VENDOR        | Which of the following categories best describes where you made this purchase?  | Goto COST_COM  |
|                    |               |               | <ol> <li>Fast Food, Take-out, Delivery, Concession</li> <li>Full Service Places</li> <li>Vending Machines or Mobile Vendors/Food<br/>Trucks</li> </ol>  |  |
| Diary              | ITEMD         | ITEMDESC      | 4. Employer or School Cafeteria<br>ENTRYTYPE  | IF ENTRYTYPE = 1 then  |
| Additions          | ESC           | TEMDEOO       | What did you buy or pay for?  | goto PKG_TYPE<br>ELSE goto COST_COM  |
| Diary<br>Additions | PKG_T<br>YPE  | PKG_TYPE      | Was this ?  | Goto COST_COM  |
|                    |               |               | 1. Fresh<br>2. Frozen<br>3. Bottled/Canned<br>4. Other  |  |
| Diary<br>Additions | COST_<br>COM  | COST_CO<br>M  | (What was the TOTAL COST with tax and<br>tip?/What was the TOTAL COST without tax<br>and tip?)  | IF (ENTRYTYPE=1 and<br>COST_COM>299) OR<br>IF (ENTRYTYPE=2 and<br>COST_COM>999) OR<br>IF (ENTRYTYPE=3 and<br>COST_COM>9999) OR<br>IF (ENTRYTYPE=4 and<br>COST_COM>99999)<br>Then goto<br>ERR1_COST_COM |
|                    |               |               |   | ELSEIF ENTRYTYPE = 2<br>then goto ALC_HOL<br>IF ENTRYTYPE= = 3<br>then goto AGE_SEX<br>ELSE goto OLTNAME   |

| Diary<br>Additions | AGE_S<br>EX           | AGE_SEX            | What is the sex and age range for whom this was purchased?  | Goto OLTNAME   |
|--------------------|-----------------------|--------------------|---|--|
|                    |                       |                    | 1. Man, 16 & over<br>2. Woman, 16 & over<br>3. Boy, 2-15<br>4. Girl, 2-15<br>5. Child under 2   |  |
| Diary<br>Additions | ALC_H<br>OL           | ALC_HOL            | Were alcoholic beverages included in the total cost?  | 1: Goto ALC_COST<br>2, DK, RF: Goto OLTNAME                        |
|                    |                       |                    | 1. Yes<br>2. No   |  |
| Diary<br>Additions | ALC_C<br>OST          | ALC_COST           | How much?   | If<br>ALC_COST>COST_COM<br>goto ERR1_ALC_COST<br>ELSE Goto OLTNAME |
|                    | OLTNA<br>ME           | OLTNAME            | Outlet_fill   | Goto PURCH_DATE  |
|                    |                       | DATE_SEL<br>ECT    | On what date was this purchase made?  | Goto ANYRECPTS   |
| Diary              | PURC                  | PURCH D            | <ol> <li>[fill: DayName] [fill: [PLCEDAT1+1]]</li> <li>[fill: DayName] [fill: [PLCEDAT1+2]]</li> <li>[fill: DayName] [fill: [PLCEDAT1+3]]</li> <li>[fill: DayName] [fill: [PLCEDAT1+4]]</li> <li>[fill: DayName] [fill: [PLCEDAT1+5]]</li> <li>[fill: DayName] [fill: [PLCEDAT1+6]]</li> <li>[fill: DayName] [fill: [PLCEDAT1+6]]</li> <li>[fill: DayName] [fill: [PLCEDAT1+7]]</li> <li>[fill: DayName] [fill: [PLCEDAT1+8]]</li> <li>[fill: DayName] [fill: [PLCEDAT1+9]]</li> <li>[fill: DayName] [fill: [PLCEDAT1+10]]</li> <li>[fill: DayName] [fill: [PLCEDAT1 + 11]]</li> <li>[fill: DayName] [fill: [PLCEDAT1 + 12]]</li> <li>[fill: DayName] [fill: [PLCEDAT1 + 13]]</li> <li>[fill: DayName] [fill: [PLCEDAT1 + 14]]</li> <li>On what date was this purchase made?</li> </ol> | Goto ANYRECPTS   |
| Additions          | H_DAT<br>E            | ATE                |   |  |
| Diary<br>Additions | ANYR<br>ECPTS         | ANYRECPT<br>S      | <ul> <li>Was a receipt used for this recalled item?</li> <li>1. Yes</li> </ul>  | Goto END_ROW   |
|                    |                       |                    | 2. No   |  |
|                    |                       | END_ROW            | ** Not Displayed **   | Go to next row   |
| Diary<br>Additions |                       | NEWITEM_<br>FRCODE | ** Not Displayed **   |  |
| Diary<br>Additions |                       | NEWITEM_<br>DATE   | ** Not Displayed **   |  |
| Diary<br>Additions |                       | NEWITEM_<br>TIME   | ** Not Displayed **   |  |
|                    | Occup<br>ationKe<br>y | lookupkeyw<br>ord  | <ul> <li>Enter the lookup key word to search for in the<br/>Occupation Index.</li> </ul>  |  |

|       | StopLo<br>oking | Endlooking               | <ul> <li>Enter 1 to Continue and empty Occupation<br/>lookup keyword.</li> <li>Enter nothing to retain current Occupation<br/>keyword.</li> </ul>   | Exit Help  |
|-------|-----------------|--------------------------|---|--|
|       |                 |                          | Occupation = (Fill information<br>from the "Occupation" column of excel file.)<br>Occupation Description = (Fill information<br>from the "Description" column of the excel file.)<br>OCCULIST = (Fill information<br>from the "OCCUCODE" column of excel file.) |  |
|       |                 |                          | 1. Enter 1 to Continue  |  |
|       |                 | Occupation<br>Index File | **Non Displayed**   |  |
|       |                 | CASEID_O<br>UT Info      | ** Not Displayed **   |  |
| CHAI  | CHI_TI<br>ME    | CHI_TIME                 |   |  |
| FRONT |                 | CTRLNUM                  | ** OUT VARIABLE **  | <24 characters>  |
| BACK  |                 | LANGUAG<br>E             | * LANGUAGE<br>* Select the categories that describe this<br>language situation.<br>* Enter all that apply, separate with commas.  | If LANGUAGE = 1 goto<br>SPECLANG<br>else goto RSPNDENT |
|       |                 |                          | <ol> <li>Specify language or dialect.</li> <li>No household member able to translate</li> <li>Contact RO about language problem</li> <li>Unable to find translator</li> <li>No time left to find translator</li> </ol>  |  |
| CHAI  | CENSI<br>D2     | CENSID2                  |   |  |
| CHAI  | FPRIM<br>ARY    | FPRIMARY                 |   |  |
| CHAI  | CTATE<br>MPT    | CTATEMPT                 | *CONTACT HISTORY INSTRUMENT<br>*Are you making a contact attempt or just looking<br>at a case?  | <1> goto TIMEOFCT<br><2> exit CHI                      |
|       |                 |                          | 1. Contact attempt<br>2. Looking at a case - exit CHI   |  |
| CHAI  | TIMEO<br>FCT    | TIMEOFCT                 | * TIME OF CONTACT<br>* Are you entering the Contact History Instrument<br>at the time of a contact attempt?   | <1> goto PERORTEL<br><2> goto FR_DATE                  |
|       |                 |                          | 1. Yes<br>2. No   |  |

| CHAI | MODE         | MODE         |   | Goto to CTSTATUS  |
|------|--------------|--------------|---|---|
|      | MODE         | MODE         | ◆ PERSONAL OR TELEPHONE   |   |
|      |              |              | • Was this a personal or telephone contact  |   |
|      |              |              | attempt?  |   |
|      |              |              | 1. Personal   |   |
|      |              |              | 2. Telephone  |   |
|      | CALLD<br>ATE | CALLDATE     | **OUT VARIABLE**  |   |
| CHAI | CNTC<br>MNTH | CNTCMNT<br>H | **OUT VARIABLE**  |   |
| CHI  | CNTC<br>DAY  | CNTCDAY      | **OUT VARIABLE**  |   |
| CHAI | CNTC<br>YEAR | CNTCYEA<br>R | **OUT VARIABLE**  |   |
| CHAI |              | CNTCTIME     | **OUT VARIABLE**  |   |
|      | FRCO<br>DE   | FRCODE       |   |   |
| CHAI | FRDAT        | FRDATE       | DATE OF CONTACT   | Goto FR_TIME  |
|      | E            |              | <ul> <li>Enter the date of the contact attempt in</li> </ul>  | —   |
|      |              |              | MM/DD/YYYY format   |   |
| CHAI | FRMN<br>TH   | FRMNTH       | **OUT VARIABLE**  |   |
| CHAI | FRDAY        | FRDAY        | **OUT VARIABLE**  |   |
| CHAI | FRYEA<br>R   | FRYEAR       | **OUT VARIABLE**  |   |
| CHAI | FRTIM<br>E   | FRTIME       | <ul> <li>TIME OF CONTACT</li> <li>Enter the time of the contact attempt in HH:MM am/pm format.</li> </ul>                                   | Goto PERORTEL   |
| CHAI | CTSTA<br>TUS | CTSTATUS     | <ul> <li>CONTACT OR NONCONTACT</li> <li>Select the category that best describes this attempt.</li> </ul>                                    | <1> goto CTTYPE<br><2> If PERORTEL =1, goto<br>NCTPER<br>If PERORTEL =2, goto<br>NCTTEL |
|      |              |              | <ol> <li>Contact with SAMPLE unit member</li> <li>Contact with NON-SAMPLE unit member</li> <li>Noncontact</li> </ol>                        |   |
| CHAI | CTTYP<br>E   | CTTYPE       | <ul> <li>CONTACT</li> <li>Select the category that best describes this contact attempt.</li> </ul>  | <1> goto RSPNDENT<br><2> goto NONINTER  |
|      |              |              | <ol> <li>Completed case - ready to transmit</li> <li>Partial interview - follow-up required</li> <li>Unable to conduct interview</li> </ol> |   |

| CHAI | NONIN<br>TER         | NONINTER         | <ul> <li>PARTIAL INTERVIEW OR UNABLE TO<br/>CONDUCT INTERVIEW</li> <li>Select the categories that describe why you<br/>were not able to conduct the interview during this<br/>contact attempt.</li> <li>Enter all that apply, separate with commas.</li> </ul>                          | <4> goto LANGUAGE<br><6> goto TALKEDTO<br><7> goto CTOTHER<br><else> goto RSPNDENT</else> |
|------|----------------------|------------------|---|---|
|      |                      |                  | <ol> <li>Eligible person not available</li> <li>Inconvenient time</li> <li>Respondent is reluctant</li> <li>Language problem -specify</li> <li>Health problem</li> <li>Specify whom you talk with</li> <li>Successful paper questionnaire placement</li> <li>Other - specify</li> </ol> |   |
| CHAI | UNABL<br>ECOD<br>E 1 | UNABLEC<br>ODE_1 | **OUT VARIABLE**  |   |
| CHAI | UNABL<br>ECOD<br>E_2 | UNABLEC<br>ODE_2 | **OUT VARIABLE**  |   |
| CHAI | UNABL<br>ECOD<br>E_3 | UNABLEC<br>ODE_3 | **OUT VARIABLE**  |   |
| CHAI | UNABL<br>ECOD<br>E_4 | UNABLEC<br>ODE_4 | **OUT VARIABLE**  |   |
| CHAI | UNABL<br>ECOD<br>E_5 | UNABLEC<br>ODE_5 | **OUT VARIABLE**  |   |
| CHAI | UNABL<br>ECOD<br>E_6 | UNABLEC<br>ODE_6 | **OUT VARIABLE**  |   |
| CHAI | UNABL<br>ECOD<br>E_7 | UNABLEC<br>ODE_7 | **OUT VARIABLE**  |   |
| CHAI | UNABL<br>ECOD<br>E_8 | UNABLEC<br>ODE_8 | **OUT VARIABLE**  |   |
|      | LANG<br>UAG          | LANGUAG          | <ul> <li>LANGUAGE</li> <li>Select the categories that describe this language situation.</li> <li>Enter all that apply, separate with commas.</li> </ul>   | If LANGUAGE =1 goto<br>SPECLANG<br>else goto RSPNDENT                                     |
|      |                      |                  | <ol> <li>Specify language or dialect</li> <li>No household member able to translate</li> <li>Contact RO about language problem</li> <li>Unable to find translator</li> <li>No time left fo find translator</li> </ol>   |   |
|      | SPECL<br>ANG         | SPECLANG         | ◆ SPECIFY LANGUAGE OR DIALECT.  | goto RSPNDENT   |
|      | TALKE<br>DTO         | TALKEDTO         | <ul> <li>SPECIFY WHOM YOU TALKED TO</li> <li>Specify with whom you talked.</li> </ul>   | Goto RSPNDENT   |

|      | CTOT<br>HER                | CTOTHER            | <ul> <li>OTHER Contact Category</li> <li>Specify the reason for not completing the interview during this contact attempt.</li> </ul> | goto RSPNDENT |
|------|----------------------------|--------------------|--|---------------|
| CHAI | LANG<br>UAGE<br>CODE<br>_1 | LANGUAG<br>ECODE_1 | **OUT VARIABLE**   |               |
| CHAI | LANG<br>UAGE<br>CODE<br>_2 | LANGUAG<br>ECODE_2 | **OUT VARIABLE**   |               |
| CHAI | LANG<br>UAGE<br>CODE<br>_3 | LANGUAG<br>ECODE_3 | **OUT VARIABLE**   |               |
| CHAI | LANG<br>UAGE<br>CODE<br>_4 | LANGUAG<br>ECODE_4 | **OUT VARIABLE**   |               |
| CHAI | LANG<br>UAGE<br>CODE<br>5  | LANGUAG<br>ECODE_5 | **OUT VARIABLE**   |               |

|      | RSPN<br>DENT         | RSPNDEN<br>T     | <ul> <li>CONCERN/BEHAVIOR/RELUCTANCE</li> <li>Select the categories that describe respondent concerns, behaviors, or reluctance during this contact attempt.</li> <li>Enter all that apply, separate with commas.</li> <li>Not interested/Does not want to be bothered</li> <li>Too busy</li> <li>Interview takes too much time</li> <li>Breaks appointments (puts off FR indefinitely)</li> <li>Scheduling difficulties</li> <li>Survey is voluntary</li> <li>Privacy concerns</li> <li>Anti-govenment concerns</li> <li>Does not understand survey/Asks questions about the survey</li> <li>Survey content does not apply (retired, healthy, no crimes to report)</li> <li>Hang-up/slams door on FR</li> <li>Hostile or threatens FR</li> <li>Other household members tell respondent not to participate</li> <li>Respondent requests same FR as last time</li> <li>Respondent requests same FR as last time</li> <li>Too many interviews</li> <li>Last interview took too long</li> <li>Intends to quit survey</li> </ul> | <23> goto RSPNDOTH<br><else> goto STRATEGS</else> |
|------|----------------------|------------------|--|---|
|      | RSPN<br>DOTH         | RSPNDOT<br>H     | 23. Other - specify  CONCERNS/BEHAVIORS/RELUCTANCE  Specify other concerns/behaviors/reluctance  | goto STRATEGS                                     |
| CHAI | RELUC<br>TCOD<br>E_1 | RELUCTC<br>ODE_1 | during this contact attempt.<br>**OUT VARIABLE**   |   |
| CHAI | RELUC<br>TCOD<br>E_2 | RELUCTC<br>ODE_2 | **OUT VARIABLE**   |   |
| CHAI | RELUC<br>TCOD<br>E_3 | RELUCTC<br>ODE_3 | **OUT VARIABLE**   |   |
| CHAI | RELUC<br>TCOD<br>E_4 | RELUCTC<br>ODE_4 | **OUT VARIABLE**   |   |
| CHAI | RELUC<br>TCOD<br>E_5 | RELUCTC<br>ODE_5 | **OUT VARIABLE**   |   |

| CHAI | RELUC                 | RELUCTC           | **OUT VARIABLE** |
|------|-----------------------|-------------------|------------------|
| CHAI | TCOD<br>E_6           | ODE_6             | OUT VARIABLE     |
| CHAI | RELUC<br>TCOD<br>E_7  | RELUCTC<br>ODE_7  | **OUT VARIABLE** |
| CHAI | RELUC<br>TCOD<br>E_8  | RELUCTC<br>ODE_8  | **OUT VARIABLE** |
| CHAI | RELUC<br>TCOD<br>E_9  | RELUCTC<br>ODE_9  | **OUT VARIABLE** |
| CHAI | RELUC<br>TCOD<br>E_10 | RELUCTC<br>ODE_10 | **OUT VARIABLE** |
| CHAI | RELUC<br>TCOD<br>E_11 | RELUCTC<br>ODE_11 | **OUT VARIABLE** |
| CHAI | RELUC<br>TCOD<br>E_12 | RELUCTC<br>ODE_12 | **OUT VARIABLE** |
| CHAI | RELUC<br>TCOD<br>E_13 | RELUCTC<br>ODE_13 | **OUT VARIABLE** |
| CHAI | RELUC<br>TCOD<br>E_14 | RELUCTC<br>ODE_14 | **OUT VARIABLE** |
| CHAI | RELUC<br>TCOD<br>E_15 | RELUCTC<br>ODE_15 | **OUT VARIABLE** |
| CHAI | RELUC<br>TCOD<br>E_16 | RELUCTC<br>ODE_16 | **OUT VARIABLE** |
| CHAI | RELUC<br>TCOD<br>E_17 | RELUCTC<br>ODE_17 | **OUT VARIABLE** |
| CHAI | RELUC<br>TCOD<br>E_18 | RELUCTC<br>ODE_18 | **OUT VARIABLE** |
| CHAI | RELUC<br>TCOD<br>E_19 | RELUCTC<br>ODE_19 | **OUT VARIABLE** |
| CHAI | RELUC<br>TCOD<br>E    | RELUCTC<br>ODE_20 | **OUT VARIABLE** |
| CHAI | RELUC<br>TCOD<br>E_21 | RELUCTC<br>ODE_21 | **OUT VARIABLE** |
| CHAI | RELUC<br>TCOD<br>E_22 | RELUCTC<br>ODE_22 | **OUT VARIABLE** |

| CHAI | RELUC<br>TCOD<br>E_23 | RELUCTC<br>ODE_23 | **OUT VARIABLE**   |  |
|------|-----------------------|-------------------|--|--|
|      | NCTTE<br>L            | NCTTEL            | <ul> <li>NONCONTACT / TELPHONE</li> <li>Select the categories that describe this telephone noncontact.</li> <li>Enter all that apply, separate with commas.</li> </ul>             | <7> goto NCTTELOT<br><else> goto STRATEGS</else> |
|      |                       |                   | <ol> <li>Got answering machine/service</li> <li>No answer</li> <li>Busy Signal</li> <li>Disconnected</li> <li>Wrong number</li> <li>FAX number</li> <li>Other - specify</li> </ol> |  |
|      | NCTTE<br>LOT          | NCTTELOT          | <ul> <li>OTHER Noncontact Telphone Attempt<br/>Category</li> <li>Specify the details about this telephone<br/>noncontact.</li> </ul>   | Goto STRATEGS                                    |
| CHAI | NCTTE<br>LCOD<br>E 1  | NCTTELCO<br>DE_1  | **OUT VARIABLE**   |  |
| CHAI | NCTTE<br>LCOD<br>E 2  | NCTTELCO<br>DE_2  | **OUT VARIABLE**   |  |
| CHAI | NCTTE<br>LCOD<br>E 3  | NCTTELCO<br>DE_3  | **OUT VARIABLE**   |  |
| CHAI | NCTTE<br>LCOD<br>E_4  | NCTTELCO<br>DE_4  | **OUT VARIABLE**   |  |
| CHAI | NCTTE<br>LCOD<br>E_5  | NCTTELCO<br>DE_5  | **OUT VARIABLE**   |  |
| CHAI | NCTTE<br>LCOD<br>E_6  | NCTTELCO<br>DE_6  | **OUT VARIABLE**   |  |
| CHAI | NCTTE<br>LCOD<br>E_7  | NCTTELCO<br>DE_7  | **OUT VARIABLE**   |  |

|      | NCTPE<br>R            | NCTPER            | <ul> <li>NONCONTACT / PERSONAL VISIT</li> <li>Select the categories that describe this personal visit noncontact.</li> <li>Enter all that apply, separate with commas.</li> </ul>  | <6> goto MRNDRIVE<br><13> goto NCTMOVED<br><14> goto NCTPEROT<br><else> goto STRATEGS</else> |
|------|-----------------------|-------------------|--|--|
|      |                       |                   | <ol> <li>No one home</li> <li>No one home appointment broken</li> <li>No one home previous note / letter taken</li> <li>Household does not answer door evidence<br/>someone is home</li> <li>Drive-by</li> <li>Multiple drive-bys - specify</li> <li>Unable to reach / locked gate / buzzer entry</li> <li>Address does not exist/unable to locate</li> <li>On vacation, away from home / at second home</li> <li>Spoke with neighbor</li> <li>Building management / doorman contact</li> <li>Completed case (Type B or C)</li> <li>Sample respondent moved - specify</li> </ol> |  |
|      | NCTPE<br>ROT          | NCTPERO<br>T      | <ul> <li>OTHER Noncontact Personal Visit Category</li> <li>Specify the details about this personal visit noncontact.</li> </ul>  | goto STRATEGS  |
| CHAI | NCTPE<br>RCOD<br>E 1  | NCTPERC<br>ODE_1  | **OUT VARIABLE**   |  |
| CHAI | NCTPE<br>RCOD<br>E_2  | NCTPERC<br>ODE_2  | **OUT VARIABLE**   |  |
| CHAI | NCTPE<br>RCOD<br>E_3  | NCTPERC<br>ODE_3  | **OUT VARIABLE**   |  |
| CHAI | NCTPE<br>RCOD<br>E_4  | NCTPERC<br>ODE_4  | **OUT VARIABLE**   |  |
| CHAI | NCTPE<br>RCOD<br>E_5  | NCTPERC<br>ODE_5  | **OUT VARIABLE**   |  |
| CHAI | NCTPE<br>RCOD<br>E_6  | NCTPERC<br>ODE_6  | **OUT VARIABLE**   |  |
| CHAI | NCTPE<br>RCOD<br>E_7  | NCTPERC<br>ODE_7  | **OUT VARIABLE**   |  |
| CHAI | NCTPE<br>RCOD<br>E_8  | NCTPERC<br>ODE_8  | **OUT VARIABLE**   |  |
| CHAI | NCTPE<br>RCOD<br>E_9  | NCTPERC<br>ODE_9  | **OUT VARIABLE**   |  |
| CHAI | NCTPE<br>RCOD<br>E_10 | NCTPERC<br>ODE_10 | **OUT VARIABLE**   |  |

| CHAI | NCTPE<br>RCOD<br>E 11 | NCTPERC<br>ODE_11 | **OUT VARIABLE**   |  |
|------|-----------------------|-------------------|--|--|
| CHAI | NCTPE<br>RCOD<br>E_12 | NCTPERC<br>ODE_12 | **OUT VARIABLE**   |  |
| CHAI | NCTPE<br>RCOD<br>E_13 | NCTPERC<br>ODE_13 | **OUT VARIABLE**   |  |
| CHAI | NCTPE<br>RCOD<br>E_14 | NCTPERC<br>ODE_14 | **OUT VARIABLE**   |  |
| CHAI | MRND<br>RIVE          | MRNDRIVE          | <ul> <li>DRIVE-BYS ATTEMPTED TODAY</li> <li>How many drive bys were:</li> <li>Morning (12:00 - 11:59am)?<br/>Afternoon (12:00pm - 4:59pm)?<br/>Evening (5:00pm - 11:59pm)?</li> </ul>  | Goto AFTDRIVE                                    |
| CHAI | AFTDR<br>IVE          | AFTDRIVE          | <ul> <li>DRIVE-BYS ATTEMPTED TODAY</li> <li>How many drive bys were:<br/>Morning (12:00am - 11:59am)?</li> <li>Afternoon (12:00pm - 4:59pm)?<br/>Evening (5:00pm - 11:59pm)?</li> </ul>  | Goto EVNDRIVE                                    |
| CHAI | EVND<br>RIVE          | EVNDRIVE          | <ul> <li>DRIVE-BYS ATTEMPTED TODAY</li> <li>How many drive bys were:</li> <li>Morning (12:00am - 11:59am)?</li> <li>Afternoon (12:00pm - 4:59pm)?</li> <li>Evening (5:00pm - 11:59pm)?</li> </ul>  | Goto CONTINUE                                    |
|      | CONTI<br>NUE          | CONTINUE          | <ul> <li>CONTINUE</li> <li>Is ^TOTDRVBY the correct number of drive-<br/>bys attempted today?</li> <li>Enter 1 to continue or correct entry below.</li> </ul>  |  |
|      | NCTM<br>OVED          | NCTMOVE<br>D      | <ul> <li>1. Enter 1 to Continue</li> <li>MOVED</li> <li>Select the categories that describe this move situation.</li> <li>Enter all that apply, separate with commas.</li> <li>1. Address unknown</li> <li>2. New address in FR's area</li> <li>3. New address - transfer to different RO/FR</li> <li>4. Further work need to get address</li> <li>5. Other - specify</li> </ul> | <5> goto MOVEDOTH<br><else> goto STRATEGS</else> |
|      | MOVE<br>DOTH          | MOVEDOT<br>H      | <ul> <li>OTHER Non Contact Moved Category</li> <li>Specify the details about this move situation.</li> </ul>   | goto STRATEGS                                    |
| CHAI | MOVE<br>DCOD<br>E 1   | MOVEDCO<br>DE_1   | **OUT VARIABLE**   |  |
| CHAI | MOVE<br>DCOD<br>E_2   | MOVEDCO<br>DE_2   | **OUT VARIABLE**   |  |

| CHAI | MOVE<br>DCOD<br>E 3 | MOVEDCO<br>DE_3 | **OUT VARIABLE**  |  |
|------|---------------------|-----------------|---|--|
| CHAI | MOVE<br>DCOD<br>E_4 | MOVEDCO<br>DE_4 | **OUT VARIABLE**  |  |
| CHAI | MOVE<br>DCOD<br>E_5 | MOVEDCO<br>DE_5 | **OUT VARIABLE**  |  |
|      | STRAT<br>EGS        | STRATEGS        | <ul> <li>CONTACT STRATEGIES ATTEMPTED</li> <li>Select the categories that describe the<br/>strategies used on this contact attempt.</li> <li>Enter all that apply, separate with commas.</li> </ul>   | if STRATEGS =22 goto<br>STRATOTH<br>else exit CHAI |
|      |                     |                 | <ol> <li>Advance letter given</li> <li>Scheduled appointment</li> <li>Left Note/appointment card</li> <li>Left promotional packet / informational brochure</li> <li>Called household</li> <li>Left message on answering machine</li> <li>FR will request No One Home Letter</li> <li>FR will request Refusal Letter</li> <li>FR will request Better Understanding Letter</li> <li>Called Contact Person</li> <li>Stake-Out</li> <li>Check with neighbors</li> <li>Contacted other family members</li> <li>Contacted property manager</li> <li>Visited country assessor/post office/permit office</li> <li>On-line tracking database</li> <li>Sought help from SFR/RO</li> <li>Reassignment</li> <li>Offered incentive</li> <li>Used MAF or ALMI</li> <li>None</li> <li>Other - specify</li> </ol> |  |
|      | STRAT<br>OTH        | STRATOTH        | <ul> <li>OTHER STRATEGY</li> <li>Specify the strategy used on this contact attempt.</li> </ul>  | exit CHI   |
| CHAI | STRAT<br>CODE<br>_1 | STRATCO<br>DE_1 | **OUT VARIABLE**  |  |
| CHAI | STRAT<br>CODE<br>_2 | STRATCO<br>DE_2 | **OUT VARIABLE**  |  |
| CHAI | STRAT<br>CODE<br>_3 | STRATCO<br>DE_3 | **OUT VARIABLE**  |  |
| CHAI | STRAT<br>CODE<br>_4 | STRATCO<br>DE_4 | **OUT VARIABLE**  |  |

|      | <b></b> · -                      | <b>A--</b>       |                  |
|------|----------------------------------|------------------|------------------|
| CHAI | STRAT<br>CODE<br>_5              | STRATCO<br>DE_5  | **OUT VARIABLE** |
| CHAI | STRAT<br>CODE<br>6               | STRATCO<br>DE_6  | **OUT VARIABLE** |
| CHAI | STRAT<br>CODE<br>_7              | STRATCO<br>DE_7  | **OUT VARIABLE** |
| CHAI | STRAT<br>CODE<br>_8              | STRATCO<br>DE_8  | **OUT VARIABLE** |
| CHAI | STRAT<br>CODE<br>_9              | STRATCO<br>DE_9  | **OUT VARIABLE** |
| CHAI | STRAT<br>CODE<br>_10             | STRATCO<br>DE_10 | **OUT VARIABLE*  |
| CHAI | STRAT<br>CODE<br>_11             | STRATCO<br>DE_11 | **OUT VARIABLE** |
| CHAI | STRAT<br>CODE<br>_12             | STRATCO<br>DE_12 | **OUT VARIABLE** |
| CHAI | STRAT<br>CODE<br>_ <sup>13</sup> | STRATCO<br>DE_13 | **OUT VARIABLE** |
| CHAI | STRAT<br>CODE<br>_14             | STRATCO<br>DE_14 | **OUT VARIABLE** |
| CHAI | STRAT<br>CODE<br>_ <sup>15</sup> | STRATCO<br>DE_15 | **OUT VARIABLE** |
| CHAI | STRAT<br>CODE<br>_16             | STRATCO<br>DE_16 | **OUT VARIABLE** |
| CHAI | STRAT<br>CODE<br>_17             | STRATCO<br>DE_17 | **OUT VARIABLE** |
| CHAI | STRAT<br>CODE<br>_18             | STRATCO<br>DE_18 | **OUT VARIABLE** |
| CHAI | STRAT<br>CODE<br>_19             | STRATCO<br>DE_19 | **OUT VARIABLE** |
| CHAI | STRAT<br>CODE<br>_20             | STRATCO<br>DE_20 | **OUT VARIABLE** |
| CHAI | STRAT<br>CODE<br>_21             | STRATCO<br>DE_21 | **OUT VARIABLE** |

| CHAI  | STRAT<br>CODE<br>22  | STRATCO<br>DE_22 | **OUT VARIABLE**   |   |
|-------|----------------------|------------------|--|---|
| CHAI  | STRAT<br>CODE<br>_23 | STRATCO<br>DE_23 | **OUT VARIABLE**   |   |
| FRONT |                      | OLDSITE          | ** OUT VARIABLE **   |   |
| FRONT |                      | OLDFRCD<br>E     | **OUT VARIABLE**   |   |
| FRONT |                      | SSFTEAM          | **OUT VARIABLE**   |   |
| FRONT |                      | FSTEAM           | **OUT VARIABLE**   |   |
| FRONT |                      | NEWMGT           | **OUT VARIABLE**   |   |
| 01    | MEMA<br>WYW1         | MEMAWY<br>W1     | Were (you/you or any of the people on your<br>list) away overnight for one day or more during<br>your diary's first week of recording from<br>^PLCEDAT1+1 to ^PLCEDAT1+7?                | <1,2, D, R> go to<br>MEMAWYW2                     |
|       |                      |                  | 1. Yes<br>2. No  |   |
| 01    | MEMA<br>WYW2         | MEMAWY<br>W2     | Were (you/you or any of the people on your<br>list) away overnight for one day or more during<br>your diary's second week of recording from<br>^PLCEDAT1+8 to ^PLCEDAT1+14?              | <1,2,D,R> go to<br>SEC01FLG                       |
|       |                      |                  | 1. Yes<br>2. No  |   |
| 01    | SEC01<br>FLG         | SEC01FLG         | End of Section 1   |   |
|       |                      | SECTION1<br>_FLG | **OUT VARIABLE **  |   |
| 02    |                      | SEC02FLG         |  |   |
|       |                      | SECTION2<br>_FLG | **OUT VARIABLE **  |   |
| 04    | FOUR_<br>CK          | FOUR_CK          | <ul> <li>This is the end of the first visit. The income<br/>questions are normally asked at the final visit, but<br/>you may continue with those questions now if<br/>needed.</li> </ul> | <1> [goto<br>S3A_INTRO]<br><2> [goto<br>AFTERMID] |
|       |                      |                  | <ol> <li>Continue with income</li> <li>Place Diaries</li> </ol>  |   |
|       |                      | SEC03FLG         | **CHECK ITEM**   |   |
|       |                      | SECTION3<br>_FLG | **OUT VARIABLE **  |   |
|       |                      | DIARY_MO<br>DE   | ***Output Variable***  | <0,1,2,3>   |
|       |                      | QTYPE            | ** Not Displayed **  |   |
|       |                      | QTYPE2           | ** Not Displayed **  |   |

| 8500_input<br>_file | ** NON-DISPLAYED FIELD **<br>Documentation of 8500 Record layout |  |
|---------------------|--|--|
| CONFLAG             |  |  |
| CNTYCON             |  |  |